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**China Tian Lun Gas Holdings Limited**

**中國天倫燃氣控股有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock code: 01600)**

**DELAY IN DESPATCH OF THE CIRCULAR  
IN RELATION TO  
MAJOR TRANSACTION**

Reference is made to the announcement of China Tian Lun Gas Holdings Limited (the “**Company**”) dated 27 March 2015 (the “**Announcement**”) in relation to the major transaction of the Company regarding the equity transfer agreement entered into among Henan Tian Lun Gas Group Limited, Tianjin Qian Sheng Investment Partnership Enterprise (Limited Partnership) and Tianjin Tai Zhan Asset Management Centre. Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as defined in the Announcement.

As disclosed in the Announcement, a circular containing, among other things, further information in respect of the Equity Transfer Agreement and the Acquisition is expected to be despatched to the Shareholders on or before 22 April 2015.

As additional time is required for the Company to prepare and finalise, among other matters, the information to be contained in the circular and prepare the financial information on the Target Group, the despatch date of the circular is expected to be delayed to a date falling on or before 28 June 2015.

By Order of the Board  
**China Tian Lun Gas Holdings Limited**  
**Zhang Yingcen**  
*Chairman*

Zhengzhou, the People’s Republic of China, 21 April 2015

*As at the date of this announcement, the executive Directors are Mr. Zhang Yingcen (Chairman), Mr. Xian Zhenyuan, Mr. Sun Heng, Mr. Feng Yi and Ms. Li Tao; and the independent non-executive Directors are Mr. Cao Zhibin, Mr. Li Liuqing, Mr. Zhang Jiaming and Ms. Zhao Jun.*