

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : ______30/11/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Tian Lun Gas Holdings Limited	
Date Submitted	02/12/2016	

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 01600 Descrip	tion :	on : Ordinary Shares				
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)			
Balance at close of preceding month	2,000,000,000	0.01	20,000,000			
Increase/(decrease)	N/A		N/A			
Balance at close of the month	2,000,000,000	0.01	20,000,000			
		: <u>N/A</u>				
(2) Stock code : <u>N/A</u> Descrip	tion :	N/A	·			
(2) Stock code : <u>N/A</u> Descrip	tion : No. of ordinary shares	N/A Par value (State currency)	Authorised share capital (State currency)			
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary	Par value (State	Authorised share capital			
	No. of ordinary	Par value (State	Authorised share capital			

2. Preference Shares

Stock code : N/A	Description :	N/A			
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding	month				
Increase/(decrease)		-			
Balance at close of the month					

3. Other Classes of Shares

Stock code : <u>N/A</u> Descri		Description :	N/A	<u> </u>
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding	month		
Increase/(decrease)			_	
Balance at close of	the month			

Total authorised share capital at the end of the month (*HKD*) : 20,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	989,615,108			
Increase/ (decrease) during the month	Nil			
Balance at close of the month	989,615,108			

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date					thereto	as at close of the month
(dd/mm/yyyy) and -		Movement duri	ng the month		ulereto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option				•		
Scheme adopted						
on 13/10/2010						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	10,000,000 (See Remarks)
(Note 1)						(See Remarks)
2. (/ /) shares (Note 1)						
3. (/ /) shares						
(Note 1)		Тс	otal A. (Ordin	ary shares)	Nil	
		10		nce shares)	N/A	
				Other class)	N/A	
Total funds raised dur		from exercise o				
options (State currenc	y)			Nil		

Share Options (under Share Option Schemes of the Issuer)

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value nominal close of value preceding mont	du	tercised ring the nonth	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	`					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
2.						
(/ /) Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy) 3.	(/ /)					
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
$\frac{4}{(1 + 1)}$						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>)						
EGM approval date (if applicable) (dd/mm/yyyy)						
(dd/mm/yyyy)						
	То	otal B.		nary shares)	N/A	-
				ence shares) Other class)	N/A N/A	-
			(\mathbf{N}/\mathbf{A}	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

					No. of new shares of issuer issued	No. of new shares of issuer which
					during the month	may be issued pursuant
					pursuant	thereto as at
Curren	ncy of Am	ount at close	Converted	Amount at	thereto	close of the
amo		preceding	during the	close of the		month
Class and description outsta	nding	month	month	month		
<u>1. N/A</u>						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price		_				
EGM approval date						
(if applicable)						
	/)	_				
2.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) (/	/)					
3.	/					
Stock code (if listed)						
Class of shares issuable (Note		_				
1)						
Subscription price		<u> </u>				
EGM approval date						
	/ /)					
4.						
Stock code (if listed)		_				
Class of shares issuable (<i>Note</i> 1)						
Subscription price						
EGM approval date						
	/ /)					
	, , , , , , , , , , , , , , , , , , , ,	-	otal C. (Ordina	ary shares)	N/A	
				ice shares)	N/A	
				ther class)	N/A	
			× ×	·		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
Ordinary shares (Note 1)		
2. <u>N/A</u>	-	
	-	
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
	_	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	-
		-

Ot	<u>ner Movements in I</u> Type of Issue	ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price : State	Class of shares issuable <i>(Note 1)</i> Issue and allotment	(/ /)		
1.	rights issue	At price . currency —	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		At mine State	Class of shares issuable (<i>Note 1</i>) Issue and allotment	(/ /)		
2.	Open offer	At price : State currency	EGM approval date: (dd/mm/yyyy)	(/ /		N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		,	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable				
			(Note 1)	(/ /)		
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			AGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue		For Main 1		d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
		Class of shares				
7.	Redemption of shares	redeemed (<i>Note 1</i>) Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
		Class of shares issuable (<i>Note 1</i>)	·			
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares issuable (Note 1)	·			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
		Class of shares issuable (Note 1)	. <u></u>			
10.	Other (Please specify) At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Ordinary s reference s (Other	hares	s) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

For Main Board and GEM listed issuers

Remarks (if any):

The Company has granted a total of 20,000,000 share options on 27 January 2014 under the share option scheme adopted by the Company on 13 October 2010. 50% of the Share Options may be exercised within the period from 27 January 2016 to 26 January 2017 and the remaining 50% of the Share Options may be exercised within the period from 27 January 2017 to 26 January 2018. Details of the grant of Share Options are set out in the announcement of the Company dated 27 January 2014.

Submitted by: <u>Zhang Yingcen</u>

Title: <u>Director</u> (Director, Secretary or other duly authorised officer)

Notes :

2. If there is insufficient space, please append the prescribed continuation sheet.

^{1.} State the class of shares (e.g. ordinary, preference or other).