

## **Monthly Return of Equity Issuer on Movements in Securities**

| For the month ended $(dd/mm/yyyy)$ :   | 30/11/2017  |                                  |   |  |  |  |
|--|---|----------------------------------|---|--|--|--|
| To: Hong Kong Exchanges and Clearing   | g Limited   |                                  |   |  |  |  |
| Name of Issuer  Date Submitted         | China Tian Lun Gas Holdings Limited 4 December 2017 |                                  |   |  |  |  |
| I. Movements in Authorised Share Capit | al  |                                  |   |  |  |  |
| 1. Ordinary Shares                     |   |                                  |   |  |  |  |
| (1) Stock code : <u>01600</u> Descrip  | otion:  | Ordinary S                       | hares                                     |  |  |  |
|  | No. of ordinary shares                              | Par value (HK\$)                 | Authorised share capital (HK\$)           |  |  |  |
| Balance at close of preceding month    | 2,000,000,000                                       | 0.01                             | 20,000,000                                |  |  |  |
| Increase/(decrease)                    | N/A   |                                  | N/A                                       |  |  |  |
| Balance at close of the month          | 2,000,000,000                                       | 0.01                             | 20,000,000                                |  |  |  |
| (2) Stock code : N/A Descrip           | otion :   | N/A                              |   |  |  |  |
| Balance at close of preceding month    | No. of ordinary shares                              | Par value<br>(State<br>currency) | Authorised share capital (State currency) |  |  |  |
| butunee at close of preceding month    |   |                                  |   |  |  |  |
| Increase/(decrease)                    |   |                                  |   |  |  |  |
| Balance at close of the month          |   |                                  |   |  |  |  |

| 2. Preference Shares                  |                   |                                |                                  |   |
|---------------------------------------|-------------------|--------------------------------|----------------------------------|---|
| Stock code : N                        | N/A Descri        | otion:                         | N/A                              |   |
|                                       |                   | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of prece             | eding month       |                                |                                  |   |
| Increase/(decrease)                   |                   |                                |                                  |   |
| Balance at close of the n             | nonth             |                                | <del>-</del>                     |   |
| 3. Other Classes of Shar              | es                |                                |                                  |   |
| Stock code: N/A                       | Descri            | otion: N/A                     |                                  |   |
|                                       |                   | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of prece             | eding month       |                                |                                  |   |
| Increase/(decrease)                   |                   |                                |                                  |   |
| Balance at close of the n             | nonth             |                                |                                  |   |
| Total authorised share ca             | apital at the end | of the month (HK\$)            | ): 20                            | 0,000,000                                 |
| II. Movements in Issued               | Share Capital     |                                | -                                |   |
|                                       |                   | dinary shares                  | _                                | No. of other classes                      |
|                                       | (1)               | (2)                            | shares                           | of shares                                 |
| Balance at close of preceding month   | 989,615,108       | N/A                            | N/A                              | N/A                                       |
| Increase/ (decrease)-during the month | N/A               | N/A                            | N/A                              | N/A                                       |
| Balance at close of the month         | 989,615,108       | N/A                            | N/A                              | N/A                                       |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Share Ophons (u  | muci share Op | phon senemes of          | the issue)                 |               |  |   |
|--|---------------|--------------------------|----------------------------|---------------|--|---|
| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Granted       | Movement du<br>Exercised | uring the month  Cancelled | Lapsed        | No. of new shares of issuer issued during the month pursuant thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 1 Chara Ontion   |               |                          |                            | •             |  |   |
| 1. Share Option Scheme adopted   |               |                          |                            |               |  |   |
| on 13/10/2010  |               |                          |                            |               |  | 25 000 000  |
| Ordinary shares  | Nil           | Nil                      | Nil                        | Nil           | Nil  | 25,000,000<br>(See Remarks)   |
| (Note 1)   |               |                          |                            |               |  |   |
| 2.<br>/ )<br>Shares<br>(Note 1)  |               | -                        |                            |               |  |   |
| 3. / / / Shares  |               |                          |                            |               |  |   |
| (Note 1)   |               | ٦                        | Гotal A. (Ord              | inary shares) | Nil  |   |
|  |               | J                        | `                          | rence shares) | N/A  |   |
|  |               |                          | `                          | (Other class) | N/A  |   |
| Total funds raised duri options (State currency  |               | from exercise of         |                            | Nil           |  |   |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)   | Currency of<br>nominal<br>value | Nominal value at close of preceding month | Lapsed<br>during the<br>month | Nominal value<br>at close of the<br>month    | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|---|-------------------------------|--|--|--|
| 1. N/A   | _                               |   |                               |  |  | N/A  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price AGM approval date (if applicable) (dd/mm/yyyy) 2.  | (//                             | ′)  |                               |  |  | IVA  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3. | ( / /                           | )   |                               |  |  |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.  | ( / /                           | )   |                               |  |  |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)     |                                 | )<br>Total B.                             | (Prefere                      | nary shares)<br>ence shares)<br>Other class) | N/A<br>N/A<br>N/A  |  |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Convertibles (i.e. C  |    | Cur |   | Amo of I | unt at close<br>preceding<br>month | Converted during the month | Amount at close of the month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|----|-----|---|----------|------------------------------------|----------------------------|------------------------------|--|--|
| 1. N/A  |    |     |   |          |                                    |                            |                              |  | N/A  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) |    |     |   |          |                                    |                            |                              |  | IVA  |
| (dd/mm/yyyy))   |    | /   | / | )        |                                    |                            |                              |  |  |
| 2. N/A  |    |     |   |          |                                    |                            |                              |  | N/A  |
| Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price                          |    |     |   |          |                                    |                            |                              |  |  |
| EGM approval date (if applicable)   | ,  | ,   | , | ,        |                                    |                            |                              |  |  |
| (dd/mm/yyyy) 3. N/A   |    | /   | / | )_       |                                    |                            |                              |  | N/A  |
| Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price                          |    |     |   |          |                                    |                            |                              |  | IVA  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>4. N/A  | _( | /   | / | )        |                                    |                            |                              |  |  |
| Stock code (if listed)  |    |     |   |          |                                    |                            |                              |  | N/A  |
| Class of shares issuable ( <i>Note 1</i> ) Subscription price   |    |     |   |          |                                    |                            |                              |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy)  |    | /   | / | )_       | To                                 | otal C. (Ordin             | nary shares)                 | N/A  |  |
|   |    |     |   |          |                                    | (Prefere                   | Other class)                 | N/A<br>N/A   | •  |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| options (other than under share option schemes)            |                      |                          |
|--|----------------------|--------------------------|
|  | No. of new shares of | No. of new shares of     |
|  | issuer issued during | issuer which may be      |
|  | the month pursuant   | issued pursuant thereto  |
|  | -                    |                          |
| Full particulars including EGM approval date (dd/mm/yyyy), | thereto              | as at close of the month |
| if applicable, and class of shares issuable:               |                      |                          |
| 1. N/A   |                      |                          |
| ( / / )  |                      |                          |
| shares (Note 1)  |                      | N/A                      |
|  |                      |                          |
| 2.   |                      |                          |
| ( / / )  | 1                    |                          |
| shares (Note 1)  |                      | N/A                      |
|  |                      |                          |
| 3.   |                      |                          |
| ( / / )  |                      |                          |
| shares (Note 1)  |                      | N/A                      |
|  |                      |                          |
| Total D. (Ordinary shares)                                 | N/A                  |                          |
| (Preference shares)  | N/A                  |                          |
| (Other class)  | N/A                  |                          |
|  |                      | -                        |

Other Movements in Issued Share Capital

|    | Type of<br>Issue |            |                |   |   |     | No. of new<br>shares of issuer<br>issued during<br>the month<br>pursuant thereto | No. of new shares<br>of issuer which<br>may be issued<br>pursuant thereto<br>as at close of the<br>month |
|----|------------------|------------|----------------|---|---|-----|--|--|
|    |                  |            |                | Class of shares issuable ( <i>Note 1</i> )  |   |     |  |  |
| 1. | Rights issue     | At price : | State currency | <br>Issue and allotment date: (dd/mm/yyyy)  | ( | /   |  |  |
|    |                  |            |                | EGM approval date: (dd/mm/yyyy)             | ( | /   |  |  |
|    |                  |            |                |   |   |     | N/A  | N/A  |
|    |                  |            |                | Class of shares issuable (Note 1)           |   |     |  |  |
| 2. | Open offer       | At price : | State currency | <br>Issue and allotment date: (dd/mm/yyyy)  | / | /   |  |  |
|    |                  |            |                | EGM approval date: (dd/mm/yyyy)             | ( | / ) |  |  |
|    |                  |            |                |   |   |     | N/A  | N/A  |
|    |                  |            |                | Class of shares issuable (Note 1)           |   |     |  |  |
| 3. | Placing          | At price : | State currency | <br>Issue and allotment date : (dd/mm/yyyy) | / | /   |  |  |
|    |                  |            |                | EGM approval date: (dd/mm/yyyy)             | ( | /   |  |  |
|    |                  |            |                |   |   |     | N/A  | N/A  |
|    |                  |            |                | Class of shares issuable (Note 1)           |   |     |  |  |
| 4. | Bonus Issue      |            |                | Issue and allotment date : (dd/mm/yyyy)     | ( | /   |  |  |
|    |                  |            |                | EGM approval date: (dd/mm/yyyy)             | / | / ) |  |  |
|    |                  |            |                |   |   |     | N/A  | N/A  |

|    | Type of<br>Issue     |            |                                 |   |   |     | No. of new<br>shares of issuer<br>issued during<br>the month<br>pursuant thereto | No. of new shares<br>of issuer which<br>may be issued<br>pursuant thereto<br>as at close of the<br>month |
|----|----------------------|------------|---------------------------------|---|---|-----|--|--|
|    |                      |            |                                 | Class of shares issuable (Note 1)           |   |     |  |  |
| 5. | Scrip<br>dividend    | At price : | State currency                  | Issue and allotment date : (dd/mm/yyyy)     | ( | /   |  |  |
|    |                      |            |                                 | EGM approval date: (dd/mm/yyyy)             | ( | / ) | N/A  | N/A  |
|    |                      |            |                                 |   |   |     |  | 1V/A   |
|    |                      |            |                                 | Class of shares issuable (Note 1)           |   |     |  |  |
| 6. | Repurchase of shares |            |                                 | Issue and allotment date : (dd/mm/yyyy)     | ( | /   |  |  |
|    |                      |            |                                 | EGM approval date: (dd/mm/yyyy)             | ( | / ) |  |  |
|    |                      |            |                                 |   |   |     | <u>N/A</u>   | N/A  |
|    |                      |            |                                 | Class of shares issuable (Note 1)           |   |     |  |  |
| 7. | Redemption of shares |            |                                 | Issue and allotment date : (dd/mm/yyyy)     | ( | /   |  |  |
|    |                      |            |                                 | EGM approval date: (dd/mm/yyyy)             | ( | / ) |  |  |
|    |                      |            |                                 |   |   |     | N/A  | N/A  |
|    |                      |            |                                 | Class of shares issuable (Note 1)           |   |     |  |  |
| 8. | Consideration issue  | At price:  | State<br>currency               | <br>Issue and allotment date : (dd/mm/yyyy) | ( | /   |  |  |
|    |                      |            | EGM approval date: (dd/mm/yyyy) | (   | / |     |  |  |
|    |                      |            |                                 | ••••  |   |     | N/A  | N/A  |

| Type of<br>Issue   |  | No. of new<br>shares of issuer<br>issued during<br>the month<br>pursuant thereto | No. of new shares<br>of issuer which<br>may be issued<br>pursuant thereto<br>as at close of the<br>month |  |  |  |
|--|--|--|--|--|--|--|
|  | Class of sharesissuable (Note 1)                   |  |  |  |  |  |
| 9. Capital reorganisation  | Issue and ( / allotment date : / ) (dd/mm/yyyy)    |  |  |  |  |  |
|  | EGM approval ( / date: / ) (dd/mm/yyyy)            | 27/4   | 27/4   |  |  |  |
|  |  | N/A  | N/A  |  |  |  |
|  | Class of sharesissuable (Note 1)                   |  |  |  |  |  |
| 10. Other (Please specify) At price : State curren   | Issue and ( / allotment date : / ) cy (dd/mm/yyyy) |  |  |  |  |  |
|  | EGM approval ( / date: / ) (dd/mm/yyyy)            |  |  |  |  |  |
|  |  | N/A  | N/A  |  |  |  |
| Total E.  (Ordinary shares) N/A  (Preference shares) N/A  (Other class) N/A                          |  |  |  |  |  |  |
|  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |
| Total increase / (decrease) in ordinary sh   | nares during the month (i.e. Total of A to E):     | (1)  | Nil  |  |  |  |
|  |  | (2)  | N/A  |  |  |  |
| Total increase / (decrease) in preference  | shares during the month (i.e. Total of A to E):    |  | N/A  |  |  |  |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  N/A |  |  |  |  |  |  |
| (These figures should be the same as the   | relevant figures under II above ("Movements in     | Issued Share Ca  | pital").)  |  |  |  |

| Remarks | (if | anv) | 1: |
|---------|-----|------|----|
|         |     |      |    |

The Company granted a total of 20,000,000 share options on 27 January 2014 under the share option scheme adopted by the Company on 13 October 2010 (the "Share Option Scheme"). 50% of the share options may be exercised within the period from 27 January 2016 to 26 January 2017 and the remaining 50% of the share options may be exercised within the period from 27 January 2017 to 26 January 2018. On 18 July 2017, the Company further granted 15,000,000 share options under Share Option Scheme - (i) 30% of the share options are exercisable from 18 July 2018 to 17 July 2019; (ii) another 30% of the share options are exercisable from 18 July 2019 to 17 July 2020; and (iii) the remaining 30% of the share options are exercisable from 18 July 2020 to 17 July 2021. Details of the grant of Share Options are set out in the announcements of the Company dated 27 January 2014 and 18 July 2017.

| Submi   | tted by: Zhang Yingcen                            |      |
|---------|---|------|
| Title:_ | Director  |      |
| (I      | Director, Secretary or other duly authorised offi | cer) |

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.