

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):		31/1/2018		
To: Hong Kong Exchanges and Clearing	g Limited			
Name of Issuer Date Submitted	China Tian Lun		Limited	
		ebruary 2018		
I. Movements in Authorised Share Capit	al			
1. Ordinary Shares				
(1) Stock code: 01600 Descrip	otion:	Ordinary S	hares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding month	2,000,000,000	0.01	20,000,000	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	2,000,000,000	0.01	20,000,000	
(2) Stock code : N/A Descrip	otion:	N/A		
Balance at close of preceding month	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Butunee at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares				
Stock code : N	N/A Descri	otion:	N/A	
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	eding month			
Increase/(decrease)				
Balance at close of the n	nonth			
3. Other Classes of Shar	es			
Stock code: N/A	Descri	otion: N/A		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	eding month			
Increase/(decrease)			_	
Balance at close of the n	nonth			
Total authorised share ca	apital at the end	of the month (HK\$)): 20	0,000,000
II. Movements in Issued	Share Capital			
		dinary shares	_	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	989,615,108	N/A	N/A	N/A
Increase/ (decrease)-during the month	N/A	N/A	N/A	N/A
Balance at close of the month	989,615,108	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (u	muci share Op	phon senemes of	tile issuei)			
Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Granted	Movement du Exercised	uring the month Cancelled	Lapsed	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1 91 0 1				•		
1. Share Option Scheme adopted						
on 13/10/2010						15,000,000
Ordinary shares	Nil	Nil	Nil	10,000,000	Nil	(See Remarks)
(Note 1)						
2. /) Shares (Note 1)						
3. / / / Shares						
(Note 1)		7	Гotal A. (Or	dinary shares)	Nil	
		J	`	erence shares)	N/A	
			(= 101	(Other class)	N/A	
Total funds raised duri options (State currency		from exercise of		Nil		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	Nominal value at close of preceding month	Lapsed during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						NT/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price AGM approval date (if applicable) (dd/mm/yyyy) 2.	(//	′)				N/A
(/ /) Stock code (if listed) _ Class of shares issuable (Note 1) _ Subscription price _ EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
(/ /) Stock code (if listed) _ Class of shares issuable (Note 1) _ Subscription price _ EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
(/ /) Stock code (if listed) _ Class of shares issuable (Note 1) Subscription price _ EGM approval date (if applicable) (dd/mm/yyyy)	(/ /) Total B.	(Prefere	nary shares)nce shares)	N/A N/A	
			((Other class)	N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Convertibles (i.e. C		Cu		Amo of I	unt at close preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A									N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)									IVA
(dd/mm/yyyy))	_(/	/)					
2. N/A									N/A
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price	_								
EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)					
3. N/A									N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price	_								10/11
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	_(/	/)					
									N/A
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price									
EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)_	To	otal C. (Ordin	nary shares)	N/A	
						(Prefere	Other class)	N/A N/A	· ·

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including

Options (other than under Share Option Schemes)

options (other than under share option senemes)	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy),	thereto	as at close of the month
if applicable, and class of shares issuable:		
1. N/A		
shares (Note 1)		N/A
2.		
(/ /)	1	
shares (Note 1)		N/A
2		
3.		
	_	
shares (Note 1)		N/A
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	-
(Other class)	N/A	

Other Movements in Issued Share Capital No. of new shares No. of new of issuer which may be issued shares of issuer issued during pursuant thereto Type of the month as at close of the Issue pursuant thereto month Class of shares issuable (Note 1) Issue and State allotment date: Rights issue At price: currency (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)N/AN/A Class of shares issuable (Note 1) Issue and allotment date: State 2. Open offer At price: currency (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/AN/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
3.	Placing	At price:	State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
4.	Bonus Issue			Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/	/) /)	N/A	N/A
5.	Scrip dividend	At price:	State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
6.	Repurchase of shares		Class of shares issuable (<i>Note 1</i>) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
7.	Redemption of shares		Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
8.	Consideration At price :	State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of sharesissuable (Note 1)		
9. Capital reorganisation	Issue and (/ allotment date : /) (dd/mm/yyyy)		
	EGM approval (/ date: /) (dd/mm/yyyy)		
		N/A	N/A
	Class of sharesissuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and (/ allotment date : /) (dd/mm/yyyy)		
	EGM approval (/ date: /) (dd/mm/yyyy)		
		N/A	N/A
	Total (Ordinary share (Preference share (Other clas	(s) N/A (s) N/A	
Total increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E):	(1)	Nil
		(2)	N/A
Total increase / (decrease) in preference shares during t	the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares dur	ring the month (i.e. Total of A to l	E):	N/A
(These figures should be the same as the relevant figure	es under II above ("Movements ir	ı Issued Share Cap	pital").)

Remarks	(if	any):

10,000,000 share options granted on 27 January 2014 under the share option scheme adopted by
the Company on 13 October 2010 (the "Share Option Scheme") were lapsed on 26 January 2018,
being the end date of exercise period. On 18 July 2017, the Company granted 15,000,000 share
options under Share Option Scheme - (i) 30% of the share options are exercisable from 18 July
2018 to 17 July 2019; (ii) another 30% of the share options are exercisable from 18 July 2019 to
17 July 2020; and (iii) the remaining 30% of the share options are exercisable from 18 July 2020
to 17 July 2021. Details of the grant of Share Options are set out in the announcements of the
Company dated 27 January 2014 and 18 July 2017.
Submitted by: Zhang Yingcen
Title: <u>Director</u> (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.