

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>30/11/2010</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Tian Lun Gas Holdings Limited (the "Company")
Date Submitted	06/12/2010

I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code : <u>01600</u> Descrip	otion :	Shares		
Balance at close of preceding month	No. of ordinary shares (See Remarks)	Par value (<i>HKD</i>) (See Remarks)	Authorised share capital <i>(HKD)</i> (See Remarks)	
			· · · ·	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	2,000,000,000	HK\$0.01	20,000,000	
(2) Stock code : <u>N/A</u> Descrip	ption :	on : N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares

Stock code :	Stock code : <u>N/A</u> Description :		N/A			
		No. of preferen shares	Par value ce (<i>State</i> <i>currency</i>)	Authorised share capital (State currency)		
Balance at close of p	preceding r	nonth				
Increase/(decrease)						
Balance at close of t	he month					

3. Other Classes of Shares

Stock code :	Stock code : N/A Descrip		:	N/A	<u> </u>
		-	No. of other sses of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding	month			
Increase/(decrease)					
Balance at close of t	he month				

Total authorised share capital at the end of the month (*HKD*) : HK\$20,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	e No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	(See Remarks)					
Increase/ (decrease) during the month	N/A					
Balance at close of the month	798,000,000					

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	e Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement du	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and			•			
class of shares			a			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Ordinary	-	-	-	-	-	-
Shares						
Share Option						
Scheme adopted						
on 13/10/2010						
(/ /)						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
(110101)						
2.						
<u></u>						
shares						
(Note 1)						
3.						
shares						
(Note 1)			·			
(Note 1)			Total A. (Ordi	inary charee)	N/A	
				rence shares)	N/A N/A	
				,		
		_		(Other class)	N/A	
Total funds raised du	ring the month	n from exercise	of			
options (HKD)				N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	suer which are to be Listed Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	<u> </u>				
	-				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
<u>2.</u>	-				
(/ /) Stock code (if listed)	<u> </u>				
Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.		-			
(/ /)					<u> </u>
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)		-			
Subscription price		- -			
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
	-				
(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
	То	(Prefe	inary shares) rence shares) (Other class)	N/A N/A N/A	-

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible i <u>Class and description</u> 1. N/A		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. IV/A						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2.						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)						
<u>(dd/lilil/yyyy)</u> <u>3.</u>	(/ /)					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>)						
EGM approval date (if applicable)						
(dd/mm/yyyy) 4.	(/ /)					
4.	_					
Stock code (if listed)		·				
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
_		,	Total C. (Ordin Prefere	nary shares) ence shares)	N/A N/A	
				Other class)		

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2.		
2		
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Ot		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable				
		State	(Note 1) Issue and allotment	(/ /)		
2.	Open offer	At price : State	date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable				
4.	Bonus issue		(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	27/4	27/4
						<u>N/A</u>	<u>N/A</u>

	Turne of Leave		1		DOa	rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
	Type of Issue						monui
5.	Scrip dividend	At price : State currency ——	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

	For N	Main Boar	d and GEM lis	
Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable — (<i>Note 1</i>) Issue and allotment (date : (dd/mm/yyyy)	/ /)		
	EGM approval date: (, (dd/mm/yyyy)	/ /)	N/A	N/A
10. Other (Please specify) At price : State currency	date : (dd/mm/yyyy)	/ /)		
	(dd/mm/yyyy) Total E. (Ordin (Prefere	/ /) nary share: ence share: Other class	s) N/A	<u>N/A</u>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

The Company was newly listed on the Main Board of The Stock Exchange of Hong Kong Limited on

10 November 2010.

Submitted by: Zhang Yingcen
Director (Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.