

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy	31/05/2011				
To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer Chin	a Tian Lun Gas Holdi	ngs Limited			
Date Submitted	07/06/2011				
I. Movements in Authorised Share Ca	apital				
1. Ordinary Shares					
(1) Stock code : 01600 Description : Ordinary Shares					
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)		
Balance at close of preceding month	2,000,000,000	0.01	20,000,000		
Increase/(decrease)	N/A		N/A		
Balance at close of the month	2,000,000,000	0.01	20,000,000		
(2) Stock code : N/A Des	cription:	N/A			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

2. Preference Shares				For	r Main Board and GEM		
Stock code :	N/A	Descrip	otion :	N/A			
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of pre	eceding	month					
Increase/(decrease)							
Balance at close of the	month						
3. Other Classes of Sh	ares						
Stock code :	N/A	Descrip	otion:	N/A			
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of pre	eceding	month					
Increase/(decrease)							
Balance at close of the	month						
Total authorised share	capital	at the end	of the month (HKL)):2	20,000,000		
II. Movements in Issue	ed Share	e Capital					
		No. of or	dinary shares	•	No. of other classes		
		(1)	(2)	shares	of shares		
Balance at close of preceding month	827	7,925,000			_		
Increase/ (decrease) during the month		N/A					

III. Details of Movements in Issued Share Capital

Balance at close of the

month

Share Options (under Share Option Schemes of the Issuer)

827,925,000

For Main Board and GEM listed issuers

No. of new shares of

No. of new shares of

Particulars of share option scheme including EGM approval date		Movement du	uring the month		No. of new share issuer issued du the month pursu thereto	ring issuer ant issued p	new shares of which may be bursuant thereto ose of the month
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed			
1.Share Option Scheme adopted on 13/10/2010	Oranica	Exclosed	Cunteriou	Eupseu			
Ordinary shares (Note 1)	N/A	N/A	N/A	N/A	N/A		N/A
2. (/ /) shares (Note 1)							
3. (/ /) shares							
(Note 1)		·	Гotal A. (Ordina	ary shares)	N/A		
			(Preferer	nce shares)	N/A		
				ther class)	N/A		
Total funds raised during options (State currency)	g the month	from exercise	e of	N/A			
Warrants to Issue Shares	of the Issu	er which are to	o be Listed				
Description of warrants (Date of expiry - dd/mm		Currency of nominal	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
Stock code (if liste Class of shares issuable (<i>Note 1</i>)	ed)						
Subscription price EGM approval dat (if applicable) (dd/mm/yyyy)		(/ /)				
2. (/ /) Stock code (if lister Class of shares	ed)						
issuable (Note 1)							
Subscription price EGM approval dat							
(if applicable) (dd/mm/yyyy)		(/ /)				

For Main Board and GEM listed issuers

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
3.	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4. (/ /) Stock code (if listed) Class of shares issuable (Note 1)	_					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total		nary shares) ence shares)	N/A N/A	-
			(Other class)	N/A	- -
Convertibles (i.e. Convertible in	to Shares of the I	ssuer which are to	be Listed)		No. of new	No. of new
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	shares of
1. N/A	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2. Stock code (if listed) Class of shares	_					
issuable (Note 1) Subscription price EGM approval date (if applicable)						
(If applicable) (dd/mm/yyyy) 3.	(/ /)					
Stock code (if listed)						

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month Class of shares issuable (Note Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Total C. (Ordinary shares) (Preference shares) N/A N/A (Other class) Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) No. of new shares of No. of new shares of issuer issued during issuer which may be the month pursuant issued pursuant thereto thereto as at close of the month Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. N/Ashares (Note 1) shares (Note 1) shares (Note 1) Total D. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at

Class of shares issuable ___

Issue and allotment

(/ /)

(*Note 1*)

Type of Issue

1. Rights issue

At price : State currency

close of the month

N/A

N/A

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/AClass of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable — (*Note 1*) (/ /) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A At price : State Scrip dividend

Class of shares issuable _

N/A

N/A

currency

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue (*Note 1*) (/ /) Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares repurchased (Note 1) (/ /) Repurchase of Cancellation date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares redeemed (Note 1) (/ /) Redemption of Redemption date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/AClass of shares issuable (*Note 1*) (/ / 8. Consideration issue At price : State currency Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A

Type of Issue		7 9 7 1 1 1 1		No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of
	Class of shares issuab	le			
	(Note 1)				
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NI/A
				N/A	N/A
	Class of shares issuab	le			
10. Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
	Total E.	(Ordinary Preference (Other		N/A	- - -
Total in anges / (de anges) in auditrous should desire at	ha mansh (i a Tatal of A 4	- F).	71	<u> </u>	N/A
Total increase / (decrease) in ordinary shares during the	ne month (i.e. Total of A to	0 E):	(1)		N/A
Total increase / (decrease) in preference shares during	y the month (i.e. Total of A	v to E):	(2,	,	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):					N/A
(These figures should be the same as the relevant figu	_			Share Capita	l").)
Remarks (if any):					
Submitted by: Zhang Yingcen					
Title: Director (Director Secretary or other duly authorise)	and officer)				
(Director, Secretary or other duly authoris	seu officer)				

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.