

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	: 31/10/2011	
------------------------------------	--------------	--

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Tian Lun Gas Holdings Limited	
Date Submitted	04/11/2011	

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>01600</u> Description :		Ordinary Shares		
	No. of ordinary shares	Par value (HKD)	Authorised share capital <i>(HKD)</i>	
Balance at close of preceding month	2,000,000,000	0.01	20,000,000	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	2,000,000,000	0.01	20,000,000	
		N/A		
(2) Stock code : <u>N/A</u> Descrip	tion :	N/A		
(2) Stock code : <u>N/A</u> Descrip	tion : No. of ordinary shares	N/A Par value (State currency)	Authorised share capital (State currency)	
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary	Par value (State	Authorised share capital	
	No. of ordinary	Par value (State	Authorised share capital	

## 2. Preference Shares

Stock code :	N/A	Description :		N/A		
		-	preference pares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of	preceding 1	nonth				
Increase/(decrease)						
Balance at close of t	the month		,			

#### 3. Other Classes of Shares

Stock code :	N/ADescription :		N/A	<u> </u>
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding	month		
Increase/(decrease)			_	
Balance at close of t	he month			

Total authorised share capital at the end of the month *(HKD)* : 20,000,000

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	827,925,000				
Increase/ (decrease) during the month	N/A				
Balance at close of the month	827,925,000				

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

					For Main Board and C	EM listed issuers
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date (dd/mm/yyyy) and <sup>-</sup>		Movement duri	ng the month		thereto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme adopted						
on 13/10/2010						
	27/4	27/4	27/4	27/4	27/4	27/4
Ordinary shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
2.						
(Note 1)						
(Note 1)						
3.						
shares						
(Note 1)						
		Тс		ary shares)	N/A	
			· ·	nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised du		from exercise o	f	27/4		
options (State curren	cy)			N/A		

## Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	( / / )				
( / / ) Stock code (if listed)					
Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				

				For Main Board	and GEM liste	d issuers
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
3.   ( / / )   Stock code (if listed)   Class of shares   issuable (Note 1)   Subscription price   EGM approval date   (if applicable)   (dd/mm/yyyy)   4.   ( / / )   Stock code (if listed)   Class of shares   issuable (Note 1)   Stock code (if listed)   Class of shares   issuable (Note 1)   Subscription price   EGM approval date   (if applicable)   (dd/mm/yyyy)		)				
		Total	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	
Convertibles (i.e. Convertible into		Amount at close of preceding month	be Listed) Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month

Class and description	outstanding	month
1. N/A		
Stock code (if listed)		
Class of shares		
issuable (Note 1)		
Subscription price		
EGM approval date		
(if applicable)		
(dd/mm/yyyy))	( / / )	
2.		
Stock code (if listed)		
Class of shares		
issuable (Note 1)		
Subscription price		
EGM approval date		
(if applicable)		
(dd/mm/yyyy)	( / / )	
3.		
Stock code (if listed)		

			]	For Main Board	and GEM listed	d issuers
					No. of new shares of	No. of new shares of
					issuer issued	issuer which
					during the	may be issued
					month	pursuant
					pursuant	thereto as at
	Currency of	Amount at close	Converted	Amount at	thereto	close of the
	amount	of preceding	during the	close of the		month
Class and description	outstanding	month	month	month		
Class of shares issuable (Note	2					
1) Subconintion price						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(1)	)				
4.						
4. Stock code (if listed)						
Class of shares issuable (Note	2					
<i>1)</i>	2					
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
			Fotal C. (Ordin	nary shares)	N/A	
				ence shares)	N/A	
				Other class)	N/A	
			C		1 1/ 2 1	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2		
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price : State currenc	Class of shares issuable (Note 1) Issue and allotment	( / /	)	N/A	N/A

			]	For Main Board and GEM listed issuers			sted issuers
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
3.	Placing	At price : State	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	;	)		
		Currency	EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		

				-		
5.	Scrip dividend	At price :	State currency	Class of shares issuable	 N/A	N/A

		]	For Main Board and GEM listed issuers				
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		(Note 1)					
		Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
		EGM approval date: (dd/mm/yyyy)	( /	/	)		
		Class of shares repurchased (Note 1)					
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( /	/	)		
		EGM approval date: (dd/mm/yyyy)	( /	/	)		
						<u>N/A</u>	<u>N/A</u>
		Class of shares redeemed (Note 1)					
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( /	/	)		
		EGM approval date: (dd/mm/yyyy)	( /	/	)	N/A	N/A
		Class of shares issuable (Note 1)					
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)		/			
		EGM approval date: (dd/mm/yyyy)	( /	/	)	N/A	N/A

	For Main Board and GEM listed issuers			ers		
	Type of Issue			No. of share issuer i during mon pursu there	es of shares issued issuer w g the may nth issue uant pursue	s of which be ed uant as at of the
			Class of shares issuable(Note 1)			
9.	Capital reorganisation		Issue and allotment ( / / date : (dd/mm/yyyy)	)		
			EGM approval date: ( / / (dd/mm/yyyy)			
					<u>N/A N</u>	N/A
			Class of shares issuable( <i>Note 1</i> )			
10.	Other (Please specify)	At price : State currency	— Issue and allotment ( / / date : (dd/mm/yyyy)	)		
			EGM approval date: ( / / (dd/mm/yyyy)		N/A N	N/A
			Total E. (Ordinary s		/A	
			(Preference s (Other		//A //A	
L						

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) (2)	N/A N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):

Submitted by:	Zhang Yingcen	
	<u>Director</u> y or other duly authorised officer)	

*Notes* :

State the class of shares (e.g. ordinary, preference or other). 1.

If there is insufficient space, please append the prescribed continuation sheet. 2.