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天倫燃气
TIANLUN GAS

Tian Lun Gas Holdings Limited
天倫燃气控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock code: 1600)

**CLARIFICATION AND SUPPLEMENTAL ANNOUNCEMENT
DISCLOSEABLE TRANSACTIONS
TOTAL RETURN SWAP**

Reference is made to the announcement of Tian Lun Gas Holdings Limited (the “**Company**”) dated 30 January 2024 in relation to the total return swap transactions (the “**Announcement**”). Unless the context requires otherwise, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

Due to inadvertent error, the Announcement has misstated the Initial Hedging Period of the Third TRS Transaction. The board of directors (the “**Board**”) of the Company wishes to clarify that the Initial Hedging Period of the Third TRS Transaction shall be the period from the Trade Date to the date which is up to four months after the Trade Date.

The Board wishes to provide the shareholders and potential investors of the Company with additional information in relation to the principal terms of the Third TRS Transaction and the identity of the ultimate beneficial owner of Hantec Securities Co., Limited as follows:

Averaging Period:

The period beginning on the date falling 24 calendar months after the Effective Date and ending on, and including, the Averaging Period End Date. Notwithstanding the foregoing, if the Early Averaging Notice is given by one party to the other party on a business day during the Early Averaging Notification Period, the Averaging Period shall begin on, and include the Averaging Period Early Commencement Date.

Averaging Period End Date:	The earlier of (i) the Scheduled Termination Date and (ii) the date on which the remaining number of hedge Shares is reduced to zero.
Early Averaging Notification Period:	The period from, and including, the date falling 11 calendar months from the Effective Date to, and including, the date falling 14 days after the date falling 11 calendar months from the Effective Date.
Early Averaging Notice:	Irrevocable notice in writing from one party to the other party, electing to commence the Averaging Period on the Averaging Period Early Commencement Date.
Averaging Period Early Commencement Date:	The date falling 12 calendar months after the Effective Date.

To the best knowledge, information and belief of the Directors, having made all reasonable enquiries, based on the information available to the Company, Hantec Securities Co., Limited is ultimately wholly owned by Mr. Or Wai Sheun (柯為湘先生), who is a third-party independent of the Company and is not a connected person to the Company.

Save as disclosed in this announcement, the remaining information and contents stated in the Announcement remain unchanged.

By Order of the Board
Tian Lun Gas Holdings Limited
Zhang Yingcen
Chairman

Zhengzhou, the PRC, 31 January 2024

As at the date of this announcement, the executive Directors are Mr. Zhang Yingcen (Chairman), Mr. Xian Zhenyuan (Chief Executive), Mr. Liu Min and Ms. Li Tao; the non-executive Directors are Ms. Chen Hong and Mr. Zhang Daoyuan; and the independent non-executive Directors are Mr. Li Liuqing, Ms. Ou Yaqun, Mr. Lei Chunyong and Ms. Zhou Lin.