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China Tian Lun Gas Holdings Limited **中國天倫燃氣控股有限公司**

(incorporated in the Cayman Islands with limited liability)

(Stock code: 01600)

CLARIFICATION ANNOUNCEMENT

Reference is made to the announcement of China Tian Lun Gas Holdings Limited (the “**Company**”) dated 28 July 2011 in relation to the acquisition of 98.97% equity interest in a city gas company in Gansu Province, the PRC (the “**Announcement**”). Terms used herein shall have the same meanings as defined in the Announcement unless the context otherwise requires.

The Board wishes to clarify that due to an inadvertent oversight, the square brackets ([]) appeared in the following paragraphs of the English version of the Announcement have not been removed: “Summary”, “THE ACQUISITION AGREEMENT”, “Consideration and Payment”, “Conditions”, “Other terms”, “Shenzhen Desheng, the Target Company, Wantong Company, Tianlong Company and Longyu Company”, “REASONS AND BENEFITS” and “IMPLICATIONS UNDER THE LISTING RULES”.

The Board hereby confirms that all the contents of the Announcement, including those stated within the square brackets are final.

By order of the Board
China Tian Lun Gas Holdings Limited
Mr. Zhang Yingcen
Chairman

Hong Kong, 29 July 2011

As at the date of this announcement, the executive Directors are Mr. Zhang Yingcen (Chairman), Mr. Xian Zhenyuan, Mr. Feng Yi, Mr. Sun Heng; the non-executive Director is Mr. Zhang Daoyuan and the independent non-executive Directors are Mr. Chang Zongxian, Mr. Li Liuqing, Mr. Zhang Jiaming and Ms. Zhao Jun.