



香港交易所

Monthly Return of Equity Issuer on Movements in Securities**For the month ended (dd/mm/yyyy) :** 30/06/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer China Tian Lun Gas Holdings LimitedDate Submitted 06/07/2012**I. Movements in Authorised Share Capital****1. Ordinary Shares**

| | | | |
|--|------------------------|----------------------------|---|
| (1) Stock code : <u>01600</u> Description : <u>Ordinary Shares</u> | | | |
| | No. of ordinary shares | Par value (HKD) | Authorised share capital (HKD) |
| Balance at close of preceding month | <u>2,000,000,000</u> | <u>0.01</u> | <u>20,000,000</u> |
| Increase/(decrease) | <u>N/A</u> | | <u>N/A</u> |
| Balance at close of the month | <u>2,000,000,000</u> | <u>0.01</u> | <u>20,000,000</u> |
| (2) Stock code : <u>N/A</u> Description : <u>N/A</u> | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | <u></u> | <u></u> | <u></u> |
| Increase/(decrease) | <u></u> | | <u></u> |
| Balance at close of the month | <u></u> | <u></u> | <u></u> |

2. Preference Shares

| | | | |
|-------------------------------------|--------------------------|--|---|
| Stock code : | N/A | Description : | N/A |
| | No. of preference shares | Par value (<i>State currency</i>) | Authorised share capital (<i>State currency</i>) |
| Balance at close of preceding month | _____ | _____ | _____ |
| Increase/(decrease) | _____ | | _____ |
| Balance at close of the month | _____ | _____ | _____ |

3. Other Classes of Shares

| | | | |
|-------------------------------------|--------------------------------|--|---|
| Stock code : | N/A | Description : | N/A |
| | No. of other classes of shares | Par value (<i>State currency</i>) | Authorised share capital (<i>State currency</i>) |
| Balance at close of preceding month | _____ | _____ | _____ |
| Increase/(decrease) | _____ | | _____ |
| Balance at close of the month | _____ | _____ | _____ |

Total authorised share capital at the end of the month (*HKD*) : 20,000,000

II. Movements in Issued Share Capital

| | No. of ordinary shares (1) | (2) | No of preference shares | No. of other classes of shares |
|---------------------------------------|-------------------------------|-------|-------------------------|--------------------------------|
| Balance at close of preceding month | 827,925,000 | _____ | _____ | _____ |
| Increase/ (decrease) during the month | N/A | _____ | _____ | _____ |
| Balance at close of the month | 827,925,000 | _____ | _____ | _____ |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|-----------|--------|--|---|
| | Granted | Exercised | Cancelled | Lapsed | | |
| 1.Share Option Scheme adopted on 13/10/2010 | | | | | | |
| Ordinary shares (Note 1) | N/A | N/A | N/A | N/A | N/A | N/A |
| 2. (/ /) shares | | | | | | |
| (Note 1) | | | | | | |
| 3. (/ /) shares | | | | | | |
| (Note 1) | | | | | | |
| Total A. (Ordinary shares) | | | | | N/A | |
| (Preference shares) | | | | | N/A | |
| (Other class) | | | | | N/A | |
| Total funds raised during the month from exercise of options (State currency) | | | | N/A | | |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------------|---|----------------------------|-------------------------------------|--|---|
| | | | | | | |
| 1. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | | | | | | |
| 2. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |

For Main Board and GEM listed issuers

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------------|---|----------------------------------|---|--|--|
| | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | (/ /) | | | | |
| 3. | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | (/ /) | | | | |
| 4. | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | (/ /) | | | | |
| Total B. (Ordinary shares) | | | | | N/A | |
| (Preference shares) | | | | | N/A | |
| (Other class) | | | | | N/A | |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------------|--|----------------------------------|------------------------------------|--|--|
| | | | | | | |
| 1. N/A | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | (/ /) | | | | |
| 2. | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |

For Main Board and GEM listed issuers

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) | | | | | | |
| 3. _____ | | | | | | |
| Stock code (if listed) _____ | | | | | | |
| Class of shares issuable (<i>Note 1</i>) _____ | | | | | | |
| Subscription price _____ | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) | | | | | | |
| 4. _____ | | | | | | |
| Stock code (if listed) _____ | | | | | | |
| Class of shares issuable (<i>Note 1</i>) _____ | | | | | | |
| Subscription price _____ | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) | | | | | | |
| Total C. (Ordinary shares) _____ | | | | | N/A | |
| (Preference shares) _____ | | | | | N/A | |
| (Other class) _____ | | | | | N/A | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A _____ (/ /) shares (<i>Note 1</i>) _____ | | |
| 2. _____ (/ /) shares (<i>Note 1</i>) _____ | | |
| 3. _____ (/ /) shares (<i>Note 1</i>) _____ | | |
| Total D. (Ordinary shares) _____ | N/A | |
| (Preference shares) _____ | N/A | |
| (Other class) _____ | N/A | |

Other Movements in Issued Share Capital

| Type of Issue | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--|---|
| | | |

For Main Board and GEM listed issuers

| | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------|------------------------------------|--|--|--|---|
| Type of Issue | | | | | |
| 1. Rights issue | At price : State currency _____ | Class of shares issuable _____ (Note 1) | Issue and allotment date : (dd/mm/yyyy) | (/ /) | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | |
| | | | | <u>N/A</u> | <u>N/A</u> |
| 2. Open offer | At price : State currency _____ | Class of shares issuable _____ (Note 1) | Issue and allotment date : (dd/mm/yyyy) | (/ /) | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | |
| | | | | <u>N/A</u> | <u>N/A</u> |
| 3. Placing | At price : State currency _____ | Class of shares issuable _____ (Note 1) | Issue and allotment date : (dd/mm/yyyy) | (/ /) | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | |
| | | | | <u>N/A</u> | <u>N/A</u> |
| 4. Bonus issue | | Class of shares issuable _____ (Note 1) | Issue and allotment date : (dd/mm/yyyy) | (/ /) | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | |
| | | | | <u>N/A</u> | <u>N/A</u> |
| 5. Scrip dividend | At price : State currency _____ | _____ | Class of shares issuable _____ | | |
| | | | | <u>N/A</u> | <u>N/A</u> |

For Main Board and GEM listed issuers

| Type of Issue | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--|---|
| <div style="text-align: right;">(Note 1)</div> <div style="display: flex; justify-content: space-between;"> <div style="width: 35%;"> <div style="border-bottom: 1px solid black; width: 100%;"></div> </div> <div style="width: 40%;"> Issue and allotment date : (dd/mm/yyyy) (/ /) </div> <div style="width: 20%;"></div> </div> <div style="display: flex; justify-content: space-between;"> <div style="width: 35%;"> <div style="border-bottom: 1px solid black; width: 100%;"></div> </div> <div style="width: 40%;"> EGM approval date: (dd/mm/yyyy) (/ /) </div> <div style="width: 20%;"></div> </div> | | |
| <div style="display: flex; justify-content: space-between;"> <div style="width: 35%;">6. Repurchase of shares</div> <div style="width: 40%;"> <div style="text-align: right;">Class of shares repurchased (Note 1) <div style="border-bottom: 1px solid black; width: 100%;"></div></div> <div style="display: flex; justify-content: space-between;"> <div style="width: 35%;">Cancellation date : (dd/mm/yyyy)</div> <div style="width: 20%;">(/ /)</div> </div> <div style="display: flex; justify-content: space-between;"> <div style="width: 35%;">EGM approval date: (dd/mm/yyyy)</div> <div style="width: 20%;">(/ /)</div> </div> </div> <div style="width: 20%;"></div> </div> | N/A | N/A |
| <div style="display: flex; justify-content: space-between;"> <div style="width: 35%;">7. Redemption of shares</div> <div style="width: 40%;"> <div style="text-align: right;">Class of shares redeemed (Note 1) <div style="border-bottom: 1px solid black; width: 100%;"></div></div> <div style="display: flex; justify-content: space-between;"> <div style="width: 35%;">Redemption date : (dd/mm/yyyy)</div> <div style="width: 20%;">(/ /)</div> </div> <div style="display: flex; justify-content: space-between;"> <div style="width: 35%;">EGM approval date: (dd/mm/yyyy)</div> <div style="width: 20%;">(/ /)</div> </div> </div> <div style="width: 20%;"></div> </div> | N/A | N/A |
| <div style="display: flex; justify-content: space-between;"> <div style="width: 35%;">8. Consideration issue</div> <div style="width: 40%;"> <div style="text-align: right;">Class of shares issuable (Note 1) <div style="border-bottom: 1px solid black; width: 100%;"></div></div> <div style="display: flex; justify-content: space-between;"> <div style="width: 35%;"> At price : State currency <div style="border-bottom: 1px solid black; width: 100%;"></div> </div> <div style="width: 20%;"> Issue and allotment date : (dd/mm/yyyy) (/ /) </div> </div> <div style="display: flex; justify-content: space-between;"> <div style="width: 35%;">EGM approval date: (dd/mm/yyyy)</div> <div style="width: 20%;">(/ /)</div> </div> </div> <div style="width: 20%;"></div> </div> | N/A | N/A |

For Main Board and GEM listed issuers

| Type of Issue | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|--|--|---|
| 9. Capital reorganisation | Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ /) (/ /) N/A | N/A |
| 10. Other (Please specify) | At price : State currency _____ Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ /) (/ /) N/A | N/A |
| Total E. (Ordinary shares) | | N/A | |
| (Preference shares) | | N/A | |
| (Other class) | | N/A | |

| | | |
|---|-----|-----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | N/A |
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> | | |

Remarks (if any):

Submitted by: Zhang Yingcen

Title: Director
(Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).
2. If there is insufficient space, please append the prescribed continuation sheet.