

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy)	: 31/10/2012						
Го: Hong Kong Exchanges and Clearing Limited							
Name of Issuer China Date Submitted	Tian Lun Gas Holdi	ngs Limited					
I. Movements in Authorised Share Cap							
1. Ordinary Shares							
(1) Stock code : <u>01600</u> Descr	ription:	Ordinary	Shares				
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)				
Balance at close of preceding month	2,000,000,000	0.01	20,000,000				
Increase/(decrease)	N/A		N/A				
Balance at close of the month	2,000,000,000	0.01	20,000,000				
(2) Stock code : N/A Descri	ription:	N/A					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month							
Increase/(decrease)							
Balance at close of the month							

2. Preference Shares				Fo	or Main Board and GEM
Stock code :	N/A	Descrip	otion:	N/A	
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pre	ceding r	nonth			
Increase/(decrease)					
Balance at close of the	month				
3. Other Classes of Sha	ares				
Stock code :	N/A	Descrip	otion:	N/A	
Balance at close of pre	ceding r	nonth	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Increase/(decrease)	C				
Balance at close of the	month				_
Danance at crose of the				<u> </u>	
Total authorised share	capital a	t the end	of the month (HKD):	20,000,000
II. Movements in Issue	d Share	Capital			
		No. of or	dinary shares	No of preference	e No. of other classe
		(1)	(2)	shares	of shares
Balance at close of preceding month	827	,925,000	_		

Increase/ (decrease) during the month

Balance at close of the

month

N/A

827,925,000

Share Options (under	Share Option	Schemes of th	e Issuer)				
Particulars of share option scheme including EGM approval date					No. of new shares issuer issued duri the month pursua thereto	ing issuer ant issued p	new shares of which may be bursuant thereto se of the month
(dd/mm/yyyy) and -		Movement du	ring the month		uncreto	as at Cio	se of the month
class of shares							
issuable	Granted	Exercised	Cancelled	Lapsed			
1.Share Option	_	_	· _	_	_	_	
Scheme adopted							
on 13/10/2010							
Ordinary shares	N/A	N/A	N/A	N/A	N/A		N/A
(Note 1)							
2							
2.							
shares							
(Note 1)			-				
(11016 1)							
3.							
(/ /)							
shares							
(Note 1)			-	·			
		7	Total A. (Ordina	ary shares)	N/A		
			·	nce shares)	N/A		
			(C	Other class)	N/A		
Total funds raised du	ring the montl	h from exercise	of				
options (State current				N/A			
Wamanta ta Iggua Che	and of the Iggs	which are to	- 1- Listad				
Warrants to Issue Sha	ares of the issu	ier which are to	be Listed			No. of new	No. of new
						shares of	shares of
					į	issuer issued	issuer which
						during the	may be issued
						month	pursuant
		Cor of	NT:!	Pinad	Mrial -valua	pursuant	thereto as at close of the
Description of warrar	nta	nominal	Nominal value at close of	Exercised during the	Nominal value at close of the	thereto	close of the month
(Date of expiry - dd/1			preceding month	month	month		Шоны
(Butto of triping	11111)))))		processing mossing				

	Currency of	Nominal value at	Exercised	Nominal value	issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the
Description of warrants	nominal	close of	during the	at close of the		month
(Date of expiry - dd/mm/yyyy)	value	preceding month	month	month		
1. N/A						
(/ /)						
Stock code (if listed)						
Class of shares		_				
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /	/)				
<u>2</u> .						
(/ /)						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price	·					

For Main Board and GEM listed issuers

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3.	_					
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4.	(/ /	,				
(/ /)	_					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)	(`				
(dd/mm/yyyy)	(/ /)				
		Tota	B. (Ordi	nary shares)	N/A	_
			·	ence shares)	N/A	_
			(Other class)	N/A	_
Convertibles (i.e. Convertible interested in the convertible in the co	o Shares of the I	ssuer which are to	be Listed)		NT C	N. C
	Currency of	Amount at close	Converted	Amount at	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	amount	of preceding	during the	close of the		month
Class and description	outstanding	month	month	month		
1. N/A Stock code (if listed)	_					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2.						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price		 ,				

		D 1	1		1 1	
HOT	Main	Roard	and	(÷H/N/L	lictod	issuers

				ror Main Doard	i and Gewi nste	a issuers
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issue pursuant thereto as a close of the month
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed)						
Class of shares issuable (Not	e					
1)						
Subscription price						
EGM approval date		,				
(if applicable) (dd/mm/yyyy)	_ (/ /	<u>) </u>				
4.						
Stock code (if listed)						
Class of shares issuable (Not	e					
1) Subscription price						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
(ii applicable) (dd/iiiii yyyy)			Total C (Ord	linary shares)	N/A	
				rence shares)	N/A	_
				(Other class)	N/A	_
				(Other class)	14/11	_
Full particulars including EGM a		ld/mm/yyyy),	issu	of new shares of er issued during month pursuant thereto		ch may be nant thereto
if applicable, and class of shares i	ssuable:					
1. N/A			,			
		(/ /	()			
-		shares (N	ole 1)		_	
2.						
		(/ /	′)			
		shares (N	ote 1)		<u> </u>	
3		(/	′)			
		shares (N	(ota 1)			
<u></u>		Shares (1)	ole 1)			
	Tota	l D. (Ordinary s	hares)	N/A		
		(Preference s		N/A		
		(Other		N/A		
					_	
	a					_
Other Movements in Issued Share	Capital				shares of issuer issued i during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at
Type of Issue						close of the month

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
5.	Scrip dividend	At price : State currency	Class of shares issuable			N/A	N/A

For Main Board and GEM listed issuers

			ror Main.	Doai	ia ana Geni ns	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		(Note 1)				
		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)			N/A	N/A
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	~~	27/1
					N/A	N/A

	F	or Main E	Board	l and GEM lis No. of new	ted issuers No. of new
Type of Issue				shares of	shares of issuer which may be issued pursuant thereto as at close of the month
31					
	Class of shares issuable (Note 1)				
9. Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
	Class of shares issuable (Note 1)				
10. Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Ordinary sl eference sl (Other	hares	s) N/A	
					N/A
Total increase / (decrease) in ordinary shares during	the month (i.e. Total of A to E	E):	(1		N/A
Total increase / (decrease) in preference shares during	ng the month (i.e. Total of A to	E):	(2		N/A
Total increase / (decrease) in other classes of shares				-	N/A
(These figures should be the same as the relevant fig	ures under II above ("Movem	ents in Iss	sued	Share Capital	!").)
Remarks (if any):					
Submitted by: Zhang Yingcen					

Notes:

Title:

1. State the class of shares (e.g. ordinary, preference or other).

_Director

(Director, Secretary or other duly authorised officer)

2. If there is insufficient space, please append the prescribed continuation sheet.