



香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/9/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer China Tian Lun Gas Holdings Limited

Date Submitted 3/10/2014

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

|                                     |              |                        |                            |   |
|-------------------------------------|--------------|------------------------|----------------------------|---|
| (1) Stock code :                    | <u>01600</u> | Description :          | <u>Ordinary Shares</u>     |   |
|                                     |              | No. of ordinary shares | Par value (HKD)            | Authorised share capital (HKD)            |
| Balance at close of preceding month |              | <u>2,000,000,000</u>   | <u>0.01</u>                | <u>20,000,000</u>                         |
| Increase/(decrease)                 |              | <u>N/A</u>             |                            | <u>N/A</u>                                |
| Balance at close of the month       |              | <u>2,000,000,000</u>   | <u>0.01</u>                | <u>20,000,000</u>                         |
| (2) Stock code :                    | <u>N/A</u>   | Description :          | <u>N/A</u>                 |   |
|                                     |              | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month |              | <u></u>                | <u></u>                    | <u></u>                                   |
| Increase/(decrease)                 |              | <u></u>                |                            | <u></u>                                   |
| Balance at close of the month       |              | <u></u>                | <u></u>                    | <u></u>                                   |

## 2. Preference Shares

|                                     |                 |                          |  |   |       |
|-------------------------------------|-----------------|--------------------------|--|---|-------|
| Stock code :                        | _____ N/A _____ |                          | Description :                          | _____ N/A _____                                       |       |
|                                     |                 | No. of preference shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |       |
| Balance at close of preceding month | _____           | _____                    | _____                                  | _____   | _____ |
| Increase/(decrease)                 | _____           | _____                    | _____                                  | _____   | _____ |
| Balance at close of the month       | _____           | _____                    | _____                                  | _____   | _____ |

## 3. Other Classes of Shares

|                                     |                 |                                |  |   |       |
|-------------------------------------|-----------------|--------------------------------|--|---|-------|
| Stock code :                        | _____ N/A _____ |                                | Description :                          | _____ N/A _____                                       |       |
|                                     |                 | No. of other classes of shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |       |
| Balance at close of preceding month | _____           | _____                          | _____                                  | _____   | _____ |
| Increase/(decrease)                 | _____           | _____                          | _____                                  | _____   | _____ |
| Balance at close of the month       | _____           | _____                          | _____                                  | _____   | _____ |

Total authorised share capital at the end of the month (*HKD*) : \_\_\_\_\_ 20,000,000 \_\_\_\_\_

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares         |       | No of preference shares | No. of other classes of shares |
|---------------------------------------|--------------------------------|-------|-------------------------|--------------------------------|
|                                       | (1)                            | (2)   |                         |                                |
| Balance at close of preceding month   | _____ <b>827,925,000</b> _____ | _____ | _____                   | _____                          |
| Increase/ (decrease) during the month | _____ <b>N/A</b> _____         | _____ | _____                   | _____                          |
| Balance at close of the month         | _____ <b>827,925,000</b> _____ | _____ | _____                   | _____                          |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |                            |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|----------------------------|--------|--|---|
|  | Granted                   | Exercised | Cancelled                  | Lapsed |  |   |
| 1. Share Option Scheme adopted on 13/10/2010   |                           |           |                            |        |  |   |
| Ordinary shares (Note 1)   | Nil                       | Nil       | Nil                        | Nil    | Nil  | Nil   |
| 2. ( / / ) shares (Note 1)   |                           |           |                            |        |  |   |
| 3. ( / / ) shares (Note 1)   |                           |           |                            |        |  |   |
|  |                           |           | Total A. (Ordinary shares) |        | Nil  |   |
|  |                           |           | (Preference shares)        |        | N/A  |   |
|  |                           |           | (Other class)              |        | N/A  |   |
| Total funds raised during the month from exercise of options (State currency)                            |                           |           |                            | Nil    |  |   |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry - dd/mm/yyyy)   | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------------|---|----------------------------|-------------------------------------|--|---|
| 1. N/A ( / / )<br>Stock code (if listed) _____<br>Class of shares issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                           |   |                            |                                     |  |   |
| 2. ( / / )<br>Stock code (if listed) _____<br>Class of shares issuable (Note 1) _____<br>Subscription price _____   |                           |   |                            |                                     |  |   |

For Main Board and GEM listed issuers

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|---|----------------------------------|---|--|--|
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )   |                                  |   |  |  |
| 3. _____<br>( / / )                                      |                                 |   |                                  |   |  |  |
| Stock code (if listed)                                   |                                 |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |   |                                  |   |  |  |
| Subscription price                                       |                                 |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )   |                                  |   |  |  |
| 4. _____<br>( / / )                                      |                                 |   |                                  |   |  |  |
| Stock code (if listed)                                   |                                 |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |   |                                  |   |  |  |
| Subscription price                                       |                                 |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )   |                                  |   |  |  |
|  |                                 |   |                                  | Total B. (Ordinary shares)                |  | N/A  |
|  |                                 |   |                                  | (Preference shares)                       |  | N/A  |
|  |                                 |   |                                  | (Other class)                             |  | N/A  |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                                | Currency of<br>amount<br>outstanding | Amount at close<br>of preceding<br>month | Converted<br>during the<br>month | Amount at<br>close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|--------------------------------------|--|----------------------------------|------------------------------------|--|--|
| 1. N/A   |                                      |  |                                  |                                    |  |  |
| Stock code (if listed)                               |                                      |  |                                  |                                    |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )        |                                      |  |                                  |                                    |  |  |
| Subscription price                                   |                                      |  |                                  |                                    |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) |                                      | ( / / )                                  |                                  |                                    |  |  |
| 2. _____   |                                      |  |                                  |                                    |  |  |
| Stock code (if listed)                               |                                      |  |                                  |                                    |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )        |                                      |  |                                  |                                    |  |  |
| Subscription price                                   |                                      |  |                                  |                                    |  |  |

For Main Board and GEM listed issuers

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
| 3.   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
| 4.   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
|  |                                |                                    |                            | Total C. (Ordinary shares)   |  | N/A   |
|  |                                |                                    |                            | (Preference shares)          |  | N/A   |
|  |                                |                                    |                            | (Other class)                |  | N/A   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A  |  |   |
| ( / / )   |  |   |
| shares ( <i>Note 1</i> )  |  |   |
| 2.  |  |   |
| ( / / )   |  |   |
| shares ( <i>Note 1</i> )  |  |   |
| 3.  |  |   |
| ( / / )   |  |   |
| shares ( <i>Note 1</i> )  |  |   |
| Total D. (Ordinary shares)  |  | N/A   |
| (Preference shares)   |  | N/A   |
| (Other class)   |  | N/A   |

Other Movements in Issued Share Capital

| Type of Issue | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--|---|
|               |  |   |

## For Main Board and GEM listed issuers

| Type of Issue |                |                                 |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------|---------------------------------|---|--|---|
| 1.            | Rights issue   | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / )   | <u>N/A</u> <u>N/A</u>   |
| 2.            | Open offer     | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / )   | <u>N/A</u> <u>N/A</u>   |
| 3.            | Placing        | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / )   | <u>N/A</u> <u>N/A</u>   |
| 4.            | Bonus issue    |                                 | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / )   | <u>N/A</u> <u>N/A</u>   |
| 5.            | Scrip dividend | At price : State currency _____ | Class of shares issuable _____  |  | <u>N/A</u> <u>N/A</u>   |

For Main Board and GEM listed issuers

| Type of Issue  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--|---|
| <p>(Note 1)</p> <p>_____ Issue and allotment date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p>  |  |   |
| <p>6. Repurchase of shares</p> <p>Class of shares repurchased (Note 1) _____</p> <p>Cancellation date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p>                                    | <p>_____</p> <p>N/A</p>  | <p>_____</p> <p>N/A</p>   |
| <p>7. Redemption of shares</p> <p>Class of shares redeemed (Note 1) _____</p> <p>Redemption date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p>   | <p>_____</p> <p>N/A</p>  | <p>_____</p> <p>N/A</p>   |
| <p>8. Consideration issue At price : State currency _____</p> <p>Class of shares issuable (Note 1) _____</p> <p>Issue and allotment date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p> | <p>_____</p> <p>N/A</p>  | <p>_____</p> <p>N/A</p>   |

## For Main Board and GEM listed issuers

| Type of Issue              |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|--|--|---|
| 9. Capital reorganisation  | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy)                                    | ( / / )<br>( / / )   | <u>N/A</u> <u>N/A</u>   |
| 10. Other (Please specify) | At price : State currency _____<br>Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / )   | <u>N/A</u> <u>N/A</u>   |
|                            |  | Total E. (Ordinary shares)   | <u>N/A</u>  |
|                            |  | (Preference shares)  | <u>N/A</u>  |
|                            |  | (Other class)  | <u>N/A</u>  |

|   |     |            |
|---|-----|------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | <u>N/A</u> |
|   | (2) | <u>N/A</u> |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | <u>N/A</u> |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | <u>N/A</u> |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |            |

Remarks (if any):

The Company has granted a total of 20,000,000 share options on 27 January 2014 under the share option scheme adopted by the Company on 13 October 2010. 50% of the Share Options may be exercised within the period from 27 January 2016 to 26 January 2017 and the remaining 50% of the Share Options may be exercised within the period from 27 January 2017 to 26 January 2018. Details of the grant of Share Options are set out in the announcement of the Company dated 27 January 2014.

Submitted by: Zhang YingcenTitle: Director  
(Director, Secretary or other duly authorised officer)



*Notes :*

- 1. State the class of shares (e.g. ordinary, preference or other).*
- 2. If there is insufficient space, please append the prescribed continuation sheet.*