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OPERATING DATA FOR THE THREE MONTHS ENDED 31 MARCH 2016

The board (the "**Board**") of directors (the "**Directors**") of China Tian Lun Gas Holdings Limited (the "**Company**", together with its subsidiaries the "**Group**") hereby announces that the total gas sales volume of the Group for the three months ended 31 March 2016 was approximately 248,280,000 cubic metres, representing an increase of approximately 214.04% (Note 1) as compared with the corresponding period of 2015, of which:

- (i) residential users accounted for approximately 47,630,000 cubic metres, representing an increase of approximately 75.82% as compared with the corresponding period of 2015;
- (ii) industrial and commercial users accounted for approximately 122,410,000 cubic metres, representing an increase of approximately 314.11% (Note 2) as compared with the corresponding period of 2015;
- (iii) vehicle users accounted for approximately 27,210,000 cubic metres, representing an increase of approximately 21.42% as compared with the corresponding period of 2015; and
- (iv) urban gas users accounted for approximately 51,040,000 cubic metres, while there was no such business in the corresponding period in 2015.

In addition, the gas distribution volume of gas pipeline operation of the Group for the three months ended 31 March 2016 was approximately 166,330,000 cubic metres, while there was no such business in the corresponding period in 2015.

The above operating data is unaudited and is based on the preliminary internal information of the Group, which may differ from the figures to be disclosed in the audited or unaudited consolidated financial statements to be published by the Group on an annual or half-yearly basis due to various uncertainties during the process of collating such sales information. Therefore, the above data is provided for investor's reference only. Investors are advised to exercise caution and not to place reliance on such information when dealing in the securities of the Company. If in doubt, investors are advised to seek advice from professional or financial advisors.

Notes:

- 1. Without taking into account the effect of the acquisition of Beijing Hui Ji Tai Zhan Investment Company Limited* (北京慧基泰展投資有限公司) ("**Beijing Hui Ji**") by the Group in 2015, the total gas sales volume of the Group for the three months ended 31 March 2016 increased by approximately 68.50% as compared with the corresponding period of 2015.
- 2. Without taking into account the effect of the acquisition of Beijing Hui Ji by the Group in 2015, the gas sales volume of the Group attributable to industrial and commercial users for the three months ended 31 March 2016 increased by approximately 97.54% as compared with the corresponding period of 2015.

By Order of the Board China Tian Lun Gas Holdings Limited Zhang Yingcen Chairman

Zhengzhou, the People's Republic of China, 9 May 2016

As at the date of this announcement, the executive Directors are Mr. Zhang Yingcen (Chairman), Mr. Xian Zhenyuan, Mr. Feng Yi, Mr. Sun Heng and Ms. Li Tao; the non-executive Director is Mr. Wang Jiansheng and the independent non-executive Directors are Mr. Li Liuqing, Mr. Yeung Yui Yuen Michael, Ms. Zhao Jun and Mr. Cao Zhibin.

* For identification purpose only