


**Monthly Return of Equity Issuer on Movements in Securities**
**For the month ended (dd/mm/yyyy) :** 31/8/2016

To : Hong Kong Exchanges and Clearing Limited

 Name of Issuer China Tian Lun Gas Holdings Limited

 Date Submitted 2/9/2016
**I. Movements in Authorised Share Capital**
**1. Ordinary Shares**

|  |                        |                            |   |
|--|------------------------|----------------------------|---|
| (1) Stock code : <u>01600</u> Description : <u>Ordinary Shares</u> |                        |                            |   |
|  | No. of ordinary shares | Par value (HKD)            | Authorised share capital (HKD)            |
| Balance at close of preceding month                                | <u>2,000,000,000</u>   | <u>0.01</u>                | <u>20,000,000</u>                         |
| Increase/(decrease)  | <u>N/A</u>             |                            | <u>N/A</u>                                |
| Balance at close of the month                                      | <u>2,000,000,000</u>   | <u>0.01</u>                | <u>20,000,000</u>                         |
| (2) Stock code : <u>N/A</u> Description : <u>N/A</u>               |                        |                            |   |
|  | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month                                | _____                  | _____                      | _____                                     |
| Increase/(decrease)  | _____                  |                            | _____                                     |
| Balance at close of the month                                      | _____                  | _____                      | _____                                     |



## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |                            |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|----------------------------|--------|--|---|
|  | Granted                   | Exercised | Cancelled                  | Lapsed |  |   |
| 1. Share Option Scheme adopted on 13/10/2010   |                           |           |                            |        |  |   |
| Ordinary shares  | Nil                       | Nil       | Nil                        | Nil    | Nil  | 10,000,000<br>(See Remarks)   |
| (Note 1)   |                           |           |                            |        |  |   |
| 2. ( / / ) shares  |                           |           |                            |        |  |   |
| (Note 1)   |                           |           |                            |        |  |   |
| 3. ( / / ) shares  |                           |           |                            |        |  |   |
| (Note 1)   |                           |           |                            |        |  |   |
|  |                           |           | Total A. (Ordinary shares) |        | Nil  |   |
|  |                           |           | (Preference shares)        |        | N/A  |   |
|  |                           |           | (Other class)              |        | N/A  |   |
| Total funds raised during the month from exercise of options (State currency)                            |                           |           |                            | Nil    |  |   |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)  | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------------|---|----------------------------|-------------------------------------|--|---|
| 1. N/A<br>( / / )<br>Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                           |   |                            |                                     |  |   |
| 2.<br>( / / )<br>Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / )     |                           |   |                            |                                     |  |   |
| 3.<br>( / / )<br>Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / )     |                           |   |                            |                                     |  |   |
| 4.<br>( / / )<br>Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / )     |                           |   |                            |                                     |  |   |
|   |                           |   |                            | Total B. (Ordinary shares)          | _____  | N/A   |
|   |                           |   |                            | (Preference shares)                 | _____  | N/A   |
|   |                           |   |                            | (Other class)                       | _____  | N/A   |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
| 2.   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
| 3.   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
| 4.   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
| Total C. (Ordinary shares)                     |                                |                                    |                            |                              | <u>N/A</u>   |   |
| (Preference shares)                            |                                |                                    |                            |                              | <u>N/A</u>   |   |
| (Other class)                                  |                                |                                    |                            |                              | <u>N/A</u>   |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A<br>( / / )<br>Ordinary shares (Note 1)   |  |   |
| 2. N/A<br>( / / )<br>shares (Note 1)  |  |   |
| 3. N/A<br>( / / )<br>shares (Note 1)  |  |   |
| Total D. (Ordinary shares)  | N/A  |   |
| (Preference shares)   | N/A  |   |
| (Other class)   | N/A  |   |

Other Movements in Issued Share Capital

| Type of Issue   |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|--|--|---|
| 1. Rights issue | At price : State currency _____<br>Class of shares issuable _____ (Note 1)<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A  | N/A   |
| 2. Open offer   | At price : State currency _____<br>Class of shares issuable _____ (Note 1)<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A  | N/A   |

For Main Board and GEM listed issuers

| Type of Issue |                      |                                 |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------------|---------------------------------|---|--|---|
| 3.            | Placing              | At price : State currency _____ | Class of shares issuable _____<br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____    | ( / / )<br><br>( / / )   | N/A<br><br>N/A  |
| 4.            | Bonus issue          |                                 | Class of shares issuable _____<br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____    | ( / / )<br><br>( / / )   | N/A<br><br>N/A  |
| 5.            | Scrip dividend       | At price : State currency _____ | Class of shares issuable _____<br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____    | ( / / )<br><br>( / / )   | N/A<br><br>N/A  |
| 6.            | Repurchase of shares |                                 | Class of shares repurchased (Note 1) <u>Ordinary</u><br>Cancellation date : (dd/mm/yyyy) _____<br>AGM approval date: (dd/mm/yyyy) _____ | ( / / )<br><br>( / / )   | N/A<br><br>(19,999,500 shares have been cancelled) (remarks)                              |

## For Main Board and GEM listed issuers

| Type of Issue              |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|---|--|---|
| 7. Redemption of shares    | Class of shares redeemed ( <i>Note 1</i> ) _____<br>Redemption date : ( / / ) (dd/mm/yyyy)<br>EGM approval date: ( / / ) (dd/mm/yyyy)   | N/A  | N/A   |
| 8. Consideration issue     | At price : State currency _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : ( / / ) (dd/mm/yyyy)<br>EGM approval date: ( / / ) (dd/mm/yyyy) | N/A  | N/A   |
| 9. Capital reorganisation  | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : ( / / ) (dd/mm/yyyy)<br>EGM approval date: ( / / ) (dd/mm/yyyy)                                    | N/A  | N/A   |
| 10. Other (Please specify) | At price : State currency _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : ( / / ) (dd/mm/yyyy)<br>EGM approval date: ( / / ) (dd/mm/yyyy) | N/A  | N/A   |
| Total E.                   |   | (Ordinary shares) (19,999,500)                                       |   |
|                            |   | (Preference shares) N/A  |   |
|                            |   | (Other class) N/A  |   |



|   |     |              |
|---|-----|--------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | (19,999,500) |
|   | (2) | N/A          |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | N/A          |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | N/A          |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |              |

Remarks (if any):

The Company has granted a total of 20,000,000 share options on 27 January 2014 under the share option scheme adopted by the Company on 13 October 2010. 50% of the Share Options may be exercised within the period from 27 January 2016 to 26 January 2017 and the remaining 50% of the Share Options may be exercised within the period from 27 January 2017 to 26 January 2018. Details of the grant of Share Options are set out in the announcement of the Company dated 27 January 2014.

On 10 August 2016, an aggregate of 19,999,500 shares of its own were cancelled in respect of the shares repurchased on 22 July 2016, 25 July 2016, 26 July 2016, 27 July 2016 and 28 July 2016.

Submitted by: Zhang Yingcen

Title: Director  
(Director, Secretary or other duly authorised officer)

*Notes :*

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*