

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/1/2017</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Tian Lun Gas Holdings Limited
Date Submitted	1/2/2017
-	

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 01600 Descrip	tion :	Ordinary Shares			
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)		
Balance at close of preceding month	2,000,000,000	0.01	20,000,000		
Increase/(decrease)	N/A		N/A		
Balance at close of the month	2,000,000,000	0.01	20,000,000		
(2) Stock code : <u>N/A</u> Descrip	tion :	N/A			
(2) Stock code : <u>N/A</u> Descrip	tion : No. of ordinary shares	N/A Par value (State currency)	Authorised share capital (State currency)		
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary	Par value (State	Authorised share capital		
	No. of ordinary	Par value (State	Authorised share capital		

2. Preference Shares

Stock code : N/A	Description :	N/A			
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding me	onth				
Increase/(decrease)					
Balance at close of the month					

3. Other Classes of Shares

Stock code : <u>N/A</u> Descri		Description :	N/A	<u> </u>
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding	month		
Increase/(decrease)			_	
Balance at close of	the month			

Total authorised share capital at the end of the month (*HKD*) : 20,000,000

II. Movements in Issued Share Capital

	No. of ordination of the second secon	ary shares	No of preference	e No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of						
preceding month	989,615,108					
Increase/ (decrease)						
during the month	Nil					
Balance at close of the						
month	989,615,108					

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement du	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and -		Wovement du	ing the month		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme adopted						
on 13/10/2010						
Ordinary shares	Nil	Nil	Nil	10,000,000	Nil	10,000,000
	14II			10,000,000	1111	(See Remarks)
(Note 1)						
2						
2.						
(/ /)						
shares	<u> </u>	. <u> </u>				
(<i>Note</i> 1)						
2						
3.						
(/ /)						
shares	<u> </u>					
(Note 1)		,		·	NT'1	
			Total A. (Ord	•	Nil N/A	
				rence shares)	N/A	
				(Other class)	N/A	
Total funds raised dur		from exercise of	of	NT'1		
options (State currenc	:y)			Nil		

Share Options (under Share Option Schemes of the Issuer)

Warrants to Issue Shares of the Issuer which are to be Listed

					No. of new shares of issuer issued	No. of new shares of issuer which
					during the month	may be issued pursuant
	Currency of Nominal value a	t Exerc	ised Nominal	valua	pursuant thereto	thereto as at close of the
Description of warrants	nominal close of	during			ulereto	month
(Date of expiry - dd/mm/yyyy)	value preceding month	n mor	th mont	th		
$\frac{1. \text{ N/A}}{(///)}$						
Stock code (if listed)						
Class of shares		_				
issuable (<i>Note 1</i>) Subscription price		_				
EGM approval date		_				
(if applicable)						
(dd/mm/yyyy)	(/ /)	_				
(/ /)						
Stock code (if listed)		_				
Class of shares issuable (<i>Note 1</i>)						
Subscription price		_				
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	_				
3.						
(/ /) Stock code (if listed)						
Class of shares		_				
issuable (Note 1)		_				
Subscription price		_				
(if applicable)						
(dd/mm/yyyy)	(/ /)	_				
······································						
Stock code (if listed)		_				
Class of shares issuable (<i>Note 1</i>)						
Subscription price		_				
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
	T - (0.1			
	lot		Ordinary share reference share		N/A N/A	-
		(*	(Other clas		N/A	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

					No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant
					pursuant	thereto as at
		ount at close	Converted	Amount at	thereto	close of the
amount Class and description outstandin		preceding month	during the month	close of the month		month
1. N/A	<u> </u>					
Stock code (if listed)		_				
Class of shares						
issuable (<i>Note 1</i>)		-				
Subscription price EGM approval date		-				
(if applicable)						
(dd/mm/yyyy)) (/ /)					
2.		-				
Stock code (if listed)		_				
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) (/ /)	_				
3.						
Stock code (if listed)		_				
Class of shares issuable (<i>Note</i>						
1) Subscription price		-				
EGM approval date		-				
	/)					
4.		-				
Stock code (if listed)		_				
Class of shares issuable (Note						
1)		-				
Subscription price <u> </u>		-				
	/)					
(. /	_	Total C. (Ordin	ary shares)	N/A	
		-		nce shares)	N/A	
				Other class)	N/A	
				·		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
Ordinary shares (Note 1)		
2. <u>N/A</u>	_	
	-	
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	-
		-

Otl	<u>ner Movements in I</u> Type of Issue	ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		State	Class of shares issuable (<i>Note 1</i>)	(/ /			
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

3. Placing At price : State currency Class of shares issuable (Note 1) 3. Placing At price : State currency Tssue and allotment (d/mn/yyyy) $(///)$ 4. Bonus issue Class of shares issuable (Note 1) N/A N/A 4. Bonus issue Issue and allotment (Note 1) $(///)$ N/A N/A 5. Scrip dividend At price : State currency Class of shares issuable (Note 1)		Type of Issue		F	For Main 2	Boai	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	ted issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)$ EGM approval date: $(d/\text{mm/yyyy})$ EGM approval date: $(///)$ ($d/\text{mm/yyyy}$) 4. Bonus issue $\frac{\text{Class of shares issuable}}{\text{date : } (d/\text{mm/yyyy})}$ EGM approval date: $(///)$ EGM approval date: $(///)$ N/A N/A N/A N/A $\frac{\text{N/A}}{\text{M/A}}$ S. Scrip dividend At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ N/A N/A $\frac{\text{N/A}}{\text{M/A}}$ S. Scrip dividend At price : $\frac{\text{State}}{\text{currency}}$ Class of shares issuable $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ Class of shares issuable $\frac{(///)}{\text{M/A}}$ N/A N/A Class of shares issuable $\frac{(///)}{(d/\text{mm/yyyy})}$ EGM approval date: $(///)$ AGM approval date: $(///)$ AGM approval date: $(///)$								
	3.	Placing	At price : State	Issue and allotment	(/ /)		
$(dd'mm'yyy) \underbrace{N/A N/A}_{(A mm'yyy)} \underbrace{N/A N/A}_{(A mm'yyy)} \underbrace{N/A N/A}_{(A mm'yyy)}$ 4. Bonus issue $\begin{array}{c} Class of shares issuable \\ (Mote 1) \\ EGM approval date: (//) \\ (dd'mm'yyyy) \\ \hline \\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\ $			currency		(/ /)		
4. Bonus issue Issue and allotment (/ /) 4. Bonus issue Issue and allotment (/ /) EGM approval date: (/ /) (d/mm/yyyy) N/A N/A N/A Scrip dividend At price : State Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (d/mm/yyyy) N/A N/A N/A N/A N/A N/A N/A N/A AGM approval date: (/ /) AGM approval date: (/ /)				(dd/mm/yyyy)			N/A	N/A
 4. Bonus issue date: (dd/mm/yyyy) EGM approval date: (//) M/A N/A M/A N/A S. Scrip dividend At price: State currency								
Image: Class of shares issuable (dd/mm/yyyy) N/A N/A S. Scrip dividend At price : State currency Issue and allotment (// /) date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A 6. Repurchase of shares Class of shares repurchased (Note 1) N/A 6. Repurchase of shares Class of shares repurchased (Note 1) N/A AGM approval date: (dd/mm/yyyy) (// /) AGM approval date: (// /)	4.	Bonus issue			(/ /)		
6. Repurchase of shares Class of shares issuable (/ /) 6. Repurchase of shares Class of shares repurchased (Note 1) 6. Repurchase of shares Class of shares (/ /) 6. Repurchase of shares Class of shares (/ /) 6. Repurchase of shares Class of shares (/ /) 6. Repurchase of shares Class of shares (/ /) 6. Repurchase of shares Class of (/ /) 6. Repurchase of shares Class of (/ /) 6. Repurchase of shares Class (/ / /) 6. Repurchase of (/ /) Class (/ / /) 6. Repurchase of (/ /) Class (/ / /) 6. Repurchase (/ / /) Class (/ / /)				EGM approval date: (dd/mm/yyyy)	(/ /)		
(Note 1) 5. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) N/A AGM approval date: (dd/mm/yyyy) (///)								
5. Scrip dividend At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 6. Repurchase of shares Class of shares repurchased (Note 1)								
EGM approval date: (/ /) (dd/mm/yyyy) <u>N/A N/A</u> Class of shares repurchased (<i>Note 1</i>) 6. Repurchase of Cancellation date : (dd/mm/yyyy) (/ /) AGM approval date: (dd/mm/yyyy) (/ /)	5.	Scrip dividend			(/ /)		
6. Repurchase of shares shares 6. Repurchase of cancellation date : (dd/mm/yyyy) (/ /) AGM approval date: (dd/mm/yyyy) (/ /)				EGM approval date:	(/ /)		
6. Repurchase of Shares Cancellation date : (d/mm/yyyy) (/ /) AGM approval date: (d/mm/yyyy) (/ /)							<u>N/A</u>	N/A
shares (dd/mm/yyyy) (/ /) AGM approval date: (dd/mm/yyyy) (/ /)								
(dd/mm/yyyy) $(///)$	6.				(/ /)		
					(/ /)	N/A	N/A

	Type of Issue		For Main 1		and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
		Class of shares	·			
7.	Redemption of shares	redeemed (<i>Note 1</i>) Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
		Class of shares issuable (<i>Note 1</i>)	;			
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares issuable (Note 1)	:			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Ordinary s reference s (Other	hares	s) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

For Main Board and GEM listed issuers

Remarks (if any):

The Company has granted a total of 20,000,000 share options on 27 January 2014 under the share option scheme adopted by the Company on 13 October 2010. 50% of the Share Options may be exercised within the period from 27 January 2016 to 26 January 2017 and the remaining 50% of the Share Options may be exercised within the period from 27 January 2017 to 26 January 2018. Details of the grant of Share Options are set out in the announcement of the Company dated 27 January 2014.

Submitted by: <u>Zhang Yingcen</u>

Title: <u>Director</u> (Director, Secretary or other duly authorised officer)

Notes :

2. If there is insufficient space, please append the prescribed continuation sheet.

^{1.} State the class of shares (e.g. ordinary, preference or other).