

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/1/2017</u>

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | China Tian Lun Gas Holdings Limited |
|----------------|-------------------------------------|
| Date Submitted | 1/2/2017                            |
| -              |                                     |

I. Movements in Authorised Share Capital

1. Ordinary Shares

| (1) Stock code : 01600 Descrip   | tion :                              | Ordinary Shares                         |   |  |  |
|--|-------------------------------------|---|---|--|--|
|  | No. of ordinary shares              | Par value<br>(HKD)                      | Authorised share<br>capital<br>(HKD)            |  |  |
| Balance at close of preceding month  | 2,000,000,000                       | 0.01                                    | 20,000,000                                      |  |  |
| Increase/(decrease)  | N/A                                 |   | N/A   |  |  |
| Balance at close of the month  | 2,000,000,000                       | 0.01                                    | 20,000,000                                      |  |  |
|  |                                     |   |   |  |  |
| (2) Stock code : <u>N/A</u> Descrip  | tion :                              | N/A                                     |   |  |  |
| (2) Stock code : <u>N/A</u> Descrip  | tion :<br>No. of ordinary<br>shares | N/A<br>Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |  |  |
| (2) Stock code : <u>N/A</u> Descrip<br>Balance at close of preceding month | No. of ordinary                     | Par value<br>(State                     | Authorised share capital                        |  |  |
|  | No. of ordinary                     | Par value<br>(State                     | Authorised share capital                        |  |  |

# 2. Preference Shares

| Stock code : N/A                 | Description :            | N/A                              |   |  |  |
|----------------------------------|--------------------------|----------------------------------|---|--|--|
|                                  | No. of preference shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |  |  |
| Balance at close of preceding me | onth                     |                                  |   |  |  |
| Increase/(decrease)              |                          |                                  |   |  |  |
| Balance at close of the month    |                          |                                  |   |  |  |

# 3. Other Classes of Shares

| Stock code : <u>N/A</u> Descri |           | Description :                  | N/A                              | <u> </u>  |
|--------------------------------|-----------|--------------------------------|----------------------------------|---|
|                                |           | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of            | preceding | month                          |                                  |   |
| Increase/(decrease)            |           |                                | _                                |   |
| Balance at close of            | the month |                                |                                  |   |

Total authorised share capital at the end of the month (*HKD*) : 20,000,000

### II. Movements in Issued Share Capital

|                         | No. of ordination of the second secon | ary shares | No of preference | e No. of other classes |  |  |
|-------------------------|--|------------|------------------|------------------------|--|--|
|                         | (1)  | (2)        | shares           | of shares              |  |  |
| Balance at close of     |  |            |                  |                        |  |  |
| preceding month         | 989,615,108  |            |                  |                        |  |  |
| Increase/ (decrease)    |  |            |                  |                        |  |  |
| during the month        | Nil  |            |                  |                        |  |  |
| Balance at close of the |  |            |                  |                        |  |  |
| month                   | 989,615,108  |            |                  |                        |  |  |
|                         |  |            |                  |                        |  |  |

# III. Details of Movements in Issued Share Capital

| Share Options (under                                   | Share Option | Schemes of the   | Issuer)        |               |  |  |
|--|--------------|------------------|----------------|---------------|--|--|
| Particulars of share<br>option scheme<br>including EGM |              |                  |                |               | No. of new shares of<br>issuer issued during<br>the month pursuant | No. of new shares of<br>issuer which may be<br>issued pursuant thereto |
| approval date  |              | Movement du      | ring the month |               | thereto  | as at close of the month   |
| (dd/mm/yyyy) and -                                     |              | Wovement du      | ing the month  |               | -  |  |
| class of shares  |              |                  |                |               |  |  |
| issuable   | Granted      | Exercised        | Cancelled      | Lapsed        |  |  |
| 1.Share Option   |              |                  |                |               |  |  |
| Scheme adopted   |              |                  |                |               |  |  |
| on 13/10/2010  |              |                  |                |               |  |  |
|  |              |                  |                |               |  |  |
|  |              |                  |                |               |  |  |
| Ordinary shares  | Nil          | Nil              | Nil            | 10,000,000    | Nil  | 10,000,000   |
|  | 14II         |                  |                | 10,000,000    | 1111   | (See Remarks)  |
| (Note 1)   |              |                  |                |               |  |  |
| 2  |              |                  |                |               |  |  |
| 2.   |              |                  |                |               |  |  |
| ( / / )  |              |                  |                |               |  |  |
| shares   | <u> </u>     | . <u> </u>       |                |               |  |  |
| ( <i>Note</i> 1)                                       |              |                  |                |               |  |  |
| 2  |              |                  |                |               |  |  |
| 3.   |              |                  |                |               |  |  |
| ( / / )  |              |                  |                |               |  |  |
| shares   | <u> </u>     |                  |                |               |  |  |
| (Note 1)   |              | ,                |                | ·             | NT'1   |  |
|  |              |                  | Total A. (Ord  | •             | Nil N/A  |  |
|  |              |                  |                | rence shares) | N/A  |  |
|  |              |                  |                | (Other class) | N/A  |  |
| Total funds raised dur                                 |              | from exercise of | of             | NT'1          |  |  |
| options (State currenc                                 | :y)          |                  |                | Nil           |  |  |

Share Options (under Share Option Schemes of the Issuer)

Warrants to Issue Shares of the Issuer which are to be Listed

|  |                             |         |                                   |       | No. of new<br>shares of<br>issuer issued | No. of new<br>shares of<br>issuer which |
|--|-----------------------------|---------|-----------------------------------|-------|--|---|
|  |                             |         |                                   |       | during the month                         | may be issued pursuant                  |
|  | Currency of Nominal value a | t Exerc | ised Nominal                      | valua | pursuant<br>thereto                      | thereto as at close of the              |
| Description of warrants                          | nominal close of            | during  |                                   |       | ulereto                                  | month                                   |
| (Date of expiry - dd/mm/yyyy)                    | value preceding month       | n mor   | th mont                           | th    |  |   |
| $\frac{1. \text{ N/A}}{(///)}$                   |                             |         |                                   |       |  |   |
| Stock code (if listed)                           |                             |         |                                   |       |  |   |
| Class of shares                                  |                             | _       |                                   |       |  |   |
| issuable ( <i>Note 1</i> )<br>Subscription price |                             | _       |                                   |       |  |   |
| EGM approval date                                |                             | _       |                                   |       |  |   |
| (if applicable)                                  |                             |         |                                   |       |  |   |
| (dd/mm/yyyy)                                     | ( / / )                     | _       |                                   |       |  |   |
| ( / / )  |                             |         |                                   |       |  |   |
| Stock code (if listed)                           |                             | _       |                                   |       |  |   |
| Class of shares issuable ( <i>Note 1</i> )       |                             |         |                                   |       |  |   |
| Subscription price                               |                             | _       |                                   |       |  |   |
| EGM approval date (if applicable)                |                             |         |                                   |       |  |   |
| (dd/mm/yyyy)                                     | ( / / )                     | _       |                                   |       |  |   |
| 3.   |                             |         |                                   |       |  |   |
| ( / / )<br>Stock code (if listed)                |                             |         |                                   |       |  |   |
| Class of shares                                  |                             | _       |                                   |       |  |   |
| issuable (Note 1)                                |                             | _       |                                   |       |  |   |
| Subscription price                               |                             | _       |                                   |       |  |   |
| (if applicable)                                  |                             |         |                                   |       |  |   |
| (dd/mm/yyyy)                                     | ( / / )                     | _       |                                   |       |  |   |
| ······································           |                             |         |                                   |       |  |   |
| Stock code (if listed)                           |                             | _       |                                   |       |  |   |
| Class of shares issuable ( <i>Note 1</i> )       |                             |         |                                   |       |  |   |
| Subscription price                               |                             | _       |                                   |       |  |   |
| EGM approval date (if applicable)                |                             |         |                                   |       |  |   |
| (dd/mm/yyyy)                                     | ( / / )                     |         |                                   |       |  |   |
|  | <b>T</b> - (                |         | 0.1                               |       |  |   |
|  | lot                         |         | Ordinary share<br>reference share |       | N/A<br>N/A                               | -                                       |
|  |                             | (*      | (Other clas                       |       | N/A                                      | -                                       |
|  |                             |         |                                   |       |  |   |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

|  |          |                 |                  |                    | No. of new<br>shares of<br>issuer issued<br>during the<br>month | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant |
|--|----------|-----------------|------------------|--------------------|---|--|
|  |          |                 |                  |                    | pursuant  | thereto as at  |
|  |          | ount at close   | Converted        | Amount at          | thereto   | close of the   |
| amount<br>Class and description outstandin       |          | preceding month | during the month | close of the month |   | month  |
| 1. N/A   | <u> </u> |                 |                  |                    |   |  |
| Stock code (if listed)                           |          | _               |                  |                    |   |  |
| Class of shares                                  |          |                 |                  |                    |   |  |
| issuable ( <i>Note 1</i> )                       |          | -               |                  |                    |   |  |
| Subscription price EGM approval date             |          | -               |                  |                    |   |  |
| (if applicable)                                  |          |                 |                  |                    |   |  |
| (dd/mm/yyyy)) ( / /                              | )        |                 |                  |                    |   |  |
| 2.   |          | -               |                  |                    |   |  |
| Stock code (if listed)                           |          | _               |                  |                    |   |  |
| Class of shares                                  |          |                 |                  |                    |   |  |
| issuable ( <i>Note 1</i> )<br>Subscription price |          |                 |                  |                    |   |  |
| EGM approval date                                |          |                 |                  |                    |   |  |
| (if applicable)                                  |          |                 |                  |                    |   |  |
| (dd/mm/yyyy) ( / /                               | )        | _               |                  |                    |   |  |
| 3.   |          |                 |                  |                    |   |  |
| Stock code (if listed)                           |          | _               |                  |                    |   |  |
| Class of shares issuable ( <i>Note</i>           |          |                 |                  |                    |   |  |
| 1) Subscription price                            |          | -               |                  |                    |   |  |
| EGM approval date                                |          | -               |                  |                    |   |  |
|  | / )      |                 |                  |                    |   |  |
| 4.   |          | -               |                  |                    |   |  |
| Stock code (if listed)                           |          | _               |                  |                    |   |  |
| Class of shares issuable (Note                   |          |                 |                  |                    |   |  |
| 1)   |          | -               |                  |                    |   |  |
| Subscription price <u> </u>                      |          | -               |                  |                    |   |  |
|  | / )      |                 |                  |                    |   |  |
| (  | . /      | _               | Total C. (Ordin  | ary shares)        | N/A   |  |
|  |          | -               |                  | nce shares)        | N/A   |  |
|  |          |                 |                  | Other class)       | N/A   |  |
|  |          |                 |                  | ·                  |   |  |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares of<br>issuer which may be<br>issued pursuant thereto<br>as at close of the month |
|---|---|--|
| 1. <u>N/A</u>   |   |  |
|   |   |  |
| Ordinary shares (Note 1)  |   |  |
|   |   |  |
| 2. <u>N/A</u>   | _   |  |
|   | -   |  |
| shares (Note 1)   |   |  |
| 3. <u>N/A</u>   |   |  |
|   |   |  |
| shares (Note 1)   |   |  |
|   |   |  |
| Total D. (Ordinary shares)  | N/A   |  |
| (Preference shares)   | N/A   |  |
| (Other class)   | N/A   | -  |
|   |   | -  |

| Otl | <u>ner Movements in I</u><br>Type of Issue | ssued Share Capital          |  |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|-----|--|------------------------------|--|-------|---|--|---|
|     |  | State                        | Class of shares issuable ( <i>Note 1</i> ) | ( / / |   |  |   |
| 1.  | Rights issue                               | At price : State<br>currency | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |  |   |
|     |  |                              | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) | N/A  | N/A   |
|     |  |                              |  |       |   |  |   |
|     |  |                              | Class of shares issuable ( <i>Note 1</i> ) |       |   |  |   |
| 2.  | Open offer                                 | At price : State             | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |  |   |
|     |  |                              | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) | N/A  | N/A   |
|     |  |                              |  |       |   |  |   |

| 3. Placing       At price : State<br>currency       Class of shares issuable<br>(Note 1)         3. Placing       At price : State<br>currency       Tssue and allotment<br>(d/mn/yyyy) $(///)$ 4. Bonus issue       Class of shares issuable<br>(Note 1)       N/A       N/A         4. Bonus issue       Issue and allotment<br>(Note 1) $(///)$ N/A       N/A         5. Scrip dividend       At price : State<br>currency       Class of shares issuable<br>(Note 1)   |    | Type of Issue  |                  | F                                  | For Main 2 | Boai | d and GEM lis<br>No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | ted issuers<br>No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|----|----------------|------------------|------------------------------------|------------|------|---|--|
| 3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)$<br>EGM approval date: $(d/\text{mm/yyyy})$<br>EGM approval date: $(///)$<br>( $d/\text{mm/yyyy}$ )<br>4. Bonus issue $\frac{\text{Class of shares issuable}}{\text{date : } (d/\text{mm/yyyy})}$<br>EGM approval date: $(///)$<br>EGM approval date: $(///)$<br>N/A N/A<br>N/A N/A<br>$\frac{\text{N/A}}{\text{M/A}}$<br>S. Scrip dividend At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)$<br>EGM approval date: $(///)$<br>EGM approval date: $(///)$<br>N/A N/A<br>$\frac{\text{N/A}}{\text{M/A}}$<br>S. Scrip dividend At price : $\frac{\text{State}}{\text{currency}}$ Class of shares issuable $(///)$<br>EGM approval date: $(///)$<br>EGM approval date: $(///)$<br>Class of shares issuable $\frac{(///)}{\text{M/A}}$<br>N/A N/A<br>Class of shares issuable $\frac{(///)}{(d/\text{mm/yyyy})}$<br>EGM approval date: $(///)$<br>AGM approval date: $(///)$<br>AGM approval date: $(///)$ |    |                |                  |                                    |            |      |   |  |
|  | 3. | Placing        | At price : State | Issue and allotment                | ( / /      | )    |   |  |
| $(dd'mm'yyy) \underbrace{N/A  N/A}_{(A mm'yyy)} \underbrace{N/A  N/A}_{(A mm'yyy)} \underbrace{N/A  N/A}_{(A mm'yyy)}$ 4. Bonus issue $\begin{array}{c} Class of shares issuable \\ (Mote 1) \\ EGM approval date: (//) \\ (dd'mm'yyyy) \\ \hline \\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\ $   |    |                | currency         |                                    | ( / /      | )    |   |  |
| 4. Bonus issue       Issue and allotment ( / / )         4. Bonus issue       Issue and allotment ( / / )         EGM approval date:       ( / / )         (d/mm/yyyy)       N/A         N/A       N/A         Scrip dividend       At price : State         Issue and allotment       ( / / )         date : (dd/mm/yyyy)       EGM approval date:         (d/mm/yyyy)       N/A       N/A         N/A       N/A       N/A         N/A       N/A       N/A         AGM approval date:       ( / / )         AGM approval date:       ( / / )  |    |                |                  | (dd/mm/yyyy)                       |            |      | N/A   | N/A  |
| <ul> <li>4. Bonus issue date: (dd/mm/yyyy)</li> <li>EGM approval date: (// )</li> <li>M/A N/A</li> <li>M/A N/A</li> <li>S. Scrip dividend At price: State currency</li></ul>   |    |                |                  |                                    |            |      |   |  |
| Image: Class of shares issuable (dd/mm/yyyy)       N/A       N/A         S. Scrip dividend       At price : State currency       Issue and allotment (// / ) date : (dd/mm/yyyy)         EGM approval date: (dd/mm/yyyy)       N/A       N/A         6. Repurchase of shares       Class of shares repurchased (Note 1)       N/A         6. Repurchase of shares       Class of shares repurchased (Note 1)       N/A         AGM approval date: (dd/mm/yyyy)       (// / )       AGM approval date: (// / )  | 4. | Bonus issue    |                  |                                    | ( / /      | )    |   |  |
| 6. Repurchase of shares       Class of shares issuable (/ / )         6. Repurchase of shares       Class of shares repurchased (Note 1)         6. Repurchase of shares       Class of shares (/ / )         6. Repurchase of shares       Class of shares (/ / )         6. Repurchase of shares       Class of shares (/ / )         6. Repurchase of shares       Class of shares (/ / )         6. Repurchase of shares       Class of (/ / )         6. Repurchase of shares       Class of (/ / )         6. Repurchase of shares       Class (/ / / )         6. Repurchase of (/ / )       Class (/ / / )         6. Repurchase of (/ / )       Class (/ / / )         6. Repurchase (/ / / )       Class (/ / / )  |    |                |                  | EGM approval date:<br>(dd/mm/yyyy) | ( / /      | )    |   |  |
| (Note 1)         5. Scrip dividend       At price : State currency         Issue and allotment date : (dd/mm/yyyy)         EGM approval date: (///)         (dd/mm/yyyy)         N/A         AGM approval date:         (dd/mm/yyyy)       (///)   |    |                |                  |                                    |            |      |   |  |
| 5. Scrip dividend       At price : currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A       N/A         6. Repurchase of shares       Class of shares repurchased (Note 1)   |    |                |                  |                                    |            |      |   |  |
| EGM approval date: ( / / )<br>(dd/mm/yyyy) <u>N/A N/A</u><br>Class of shares<br>repurchased ( <i>Note 1</i> )<br>6. Repurchase of Cancellation date :<br>(dd/mm/yyyy) ( / / )<br>AGM approval date:<br>(dd/mm/yyyy) ( / / )  | 5. | Scrip dividend |                  |                                    | ( / /      | )    |   |  |
| 6. Repurchase of shares<br>shares 6. Repurchase of cancellation date :<br>(dd/mm/yyyy) ( / / )<br>AGM approval date:<br>(dd/mm/yyyy) ( / / )   |    |                |                  | EGM approval date:                 | ( / /      | )    |   |  |
| 6. Repurchase of Shares Cancellation date :<br>(d/mm/yyyy) ( / / )<br>AGM approval date:<br>(d/mm/yyyy) ( / / )  |    |                |                  |                                    |            |      | <u>N/A</u>  | N/A  |
| shares (dd/mm/yyyy) ( / / )<br>AGM approval date:<br>(dd/mm/yyyy) ( / / )  |    |                |                  |                                    |            |      |   |  |
| (dd/mm/yyyy) $(///)$   | 6. |                |                  |                                    | ( / /      | )    |   |  |
|  |    |                |                  |                                    | ( / /      | )    | N/A   | N/A  |

|     | Type of Issue                           |   | For Main 1                          |       | and GEM lis<br>No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new shares of |
|-----|---|---|-------------------------------------|-------|---|----------------------|
|     |   | Class of shares   | ·                                   |       |   |                      |
| 7.  | Redemption of shares                    | redeemed ( <i>Note 1</i> )<br>Redemption date :<br>(dd/mm/yyyy) | ( / /                               | )     |   |                      |
|     |   | EGM approval date:<br>(dd/mm/yyyy)                              | ( / /                               | )     |   |                      |
|     |   |   |                                     |       | N/A   | N/A                  |
|     |   | Class of shares issuable ( <i>Note 1</i> )                      | ;                                   |       |   |                      |
| 8.  | Consideration issue At price : State    | Issue and allotment<br>date : (dd/mm/yyyy)                      | ( / /                               | )     |   |                      |
|     |   | EGM approval date:<br>(dd/mm/yyyy)                              | ( / /                               | )     | N/A   | N/A                  |
|     |   |   |                                     |       |   |                      |
|     |   | Class of shares issuable (Note 1)                               | :                                   |       |   |                      |
| 9.  | Capital reorganisation                  | Issue and allotment<br>date : (dd/mm/yyyy)                      | ( / /                               | )     |   |                      |
|     |   | EGM approval date:<br>(dd/mm/yyyy)                              | ( / /                               | )     |   |                      |
|     |   |   |                                     |       | N/A   | N/A                  |
|     |   | Class of shares issuable (Note 1)                               |                                     |       |   |                      |
| 10. | Other (Please specify) At price : State | Issue and allotment<br>date : (dd/mm/yyyy)                      | ( / /                               | )     |   |                      |
|     |   | EGM approval date:<br>(dd/mm/yyyy)                              | ( / /                               | )     | N/A   | N/A                  |
|     |   |   | Ordinary s<br>reference s<br>(Other | hares | s) N/A  |                      |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | N/A |
|--|-----|-----|
|  | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |     | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |     | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |     |

For Main Board and GEM listed issuers

#### Remarks (if any):

The Company has granted a total of 20,000,000 share options on 27 January 2014 under the share option scheme adopted by the Company on 13 October 2010. 50% of the Share Options may be exercised within the period from 27 January 2016 to 26 January 2017 and the remaining 50% of the Share Options may be exercised within the period from 27 January 2017 to 26 January 2018. Details of the grant of Share Options are set out in the announcement of the Company dated 27 January 2014.

Submitted by: <u>Zhang Yingcen</u>

Title: <u>Director</u> (Director, Secretary or other duly authorised officer)

#### Notes :

2. If there is insufficient space, please append the prescribed continuation sheet.

<sup>1.</sup> State the class of shares (e.g. ordinary, preference or other).