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天伦燃气
TIANLUN GAS

China Tian Lun Gas Holdings Limited

中國天倫燃氣控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock code: 01600)

CLARIFICATION ANNOUNCEMENT

Reference is made to the circular (“**Circular**”) of the Company dated 27 April 2017, which sets out the resolutions to be considered by the shareholders of the Company (“**Shareholders**”) at the annual general meeting to be held at 10:00 a.m. on Wednesday, 24 May 2017 (or any adjournment thereof) at The Conference Room, 6th Floor, Tian Lun Group Building, No. 6 Huang He East Road, Zheng Dong Xin District, Zhengzhou City, Henan Province, the PRC (“**AGM**”), the notice (“**Notice**”) of the AGM dated 27 April 2017 and the form of proxy for use at the AGM (“**Original Proxy Form**”) accompanied thereto. Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

The board of directors of the Company would like to clarify that there are inadvertent clerical errors in the ordinary resolutions numbered 3(b) and 3(c) as set out in the Notice and the Original Proxy Form (in both languages).

The relevant ordinary resolutions should be amended from:

- “3. (b) Mr. Cao Zhibin be re-elected as an executive Director;
- (c) Mr. Wang Jiansheng be re-elected as an independent non-executive Director;”

to

- “3. (b) Mr. Wang Jiansheng be re-elected as a non-executive Director;
- (c) Mr. Cao Zhibin be re-elected as an independent non-executive Director;”

The Company confirms that the above amendments do not affect other information contained in the Circular, the Notice and the Original Proxy Form and, save as disclosed in this announcement, the remaining contents of the Circular, the Notice and the Original Proxy Form remain unchanged.

A revised notice of the AGM (the “**Revised Notice**”) and the revised form of proxy for use at the AGM (in both languages) (the “**Revised Proxy Form**”) will be published on the websites of The Stock Exchange of Hong Kong Limited and of the Company and the Revised Proxy Form will be despatched to the Shareholders as soon as practicable. The date, time and venue of the AGM remain unchanged. This clarification announcement is supplemental to and should be read in conjunction with the Circular, the Revised Notice and the Revised Proxy Form.

Shareholders should note that the Original Proxy Form (in both languages) has been superseded by the revised proxy form and thus is void and invalid. Shareholders (including those who have lodged the Original Proxy Form) intending to cast their votes by way of proxy shall therefore complete and lodge the Revised Proxy Form with the branch registrar and transfer office of the Company, Computershare Hong Kong Investor Services Limited, at 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong as soon as practicable but in any event not later than 48 hours before the time for holding the AGM or any adjournment thereof.

By Order of the Board
China Tian Lun Gas Holdings Limited
Zhang Yingcen
Chairman

Hong Kong, 4 May 2017

As at the date of this announcement, the executive Directors are Mr. Zhang Yingcen (Chairman), Mr. Xian Zhenyuan, Mr. Feng Yi, Mr. Sun Heng and Ms. Li Tao; the non-executive Director is Mr. Wang Jiansheng and the independent non-executive Directors are Mr. Li Liuqing, Mr. Yeung Yui Yuen Michael, Mr. Cao Zhibin and Ms. Zhao Jun.