

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): <u>30/4//2017</u>

To: Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Tian Lun Gas Holdings Limited
Date Submitted	4/5/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>01600</u> Descrip	Ordinary Shares			
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)	
Balance at close of preceding month	2,000,000,000	0.01	20,000,000	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	2,000,000,000	0.01	20,000,000	
(2) Stock code : <u>N/A</u> Descrip	ption :N/A		<u> </u>	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month		(State	capital	
Balance at close of preceding month Increase/(decrease)		(State	capital	

# 2. Preference Shares

Stock code : <u>N/A</u> Descri	ption :	<u>N/A</u>	<u> </u>
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descr	Stock code : <u>N/A</u> Description :		<u> </u>
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*HKD*) : <u>20,000,000</u>

# II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	989,615,108				
Increase/ (decrease) during the month	Nil				
Balance at close of the month	989,615,108				

#### III. Details of Movements in Issued Share Capital

Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Share Option Scheme adopted on 13/10/2010 10,000,000 Ordinary shares Nil Nil Nil 10,000,000 Nil (See Remarks) (Note 1) 2. ) shares (Note 1) 3. shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) Nil

Share Options (under Share Option Schemes of the Issuer)

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal nominal close value preceding			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>				1	
( / / )					
Stock code (if listed)					
Class of shares					
issuable ( <i>Note 1</i> )					
EGM approval date					
(if applicable)					
(dd/mm/yyyy)	( / / )				
2.					
( / / ) Stock code (if listed)					
Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)					
3.					
( / / )					
Stock code (if listed)					
Class of shares issuable ( <i>Note 1</i> )					
Subscription price					
EGM approval date					
(if applicable)					
(dd/mm/yyyy)	<u>( / / )</u>				
4.					
Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	<u>( / / )</u>				
	-				
		Total B.	(Ordinary shares)		-
			(Preference shares)		-
			(Other class)	$\frac{1N}{A}$	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

	urrency of amount utstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	0					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	/ / )					
2.	<u>, , )</u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy) ((	/ / )					
3.	<u> </u>					
Stock code (if listed)						
Class of shares issuable ( <i>Note</i>						
1)						
Subscription price						
EGM approval date						
	( / /	)				
4.						
Stock code (if listed) Class of shares issuable ( <i>Note</i>						
<i>Llass of shares issuable (Note 1)</i>						
Subscription price						
EGM approval date						l
(if applicable) (dd/mm/yyyy)	( / /	)				
		7	Total C. (Ordin	ary shares)	N/A	
			(Preferen	nce shares)	N/A	
			(0	Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
Ordinary shares (Note 1)		
2. N/A		
shares (Note 1)		
3. <u>N/A</u>	_	
	-	
shares (Note 1)		· · · · · · · · · · · · · · · · · · ·
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	I. Rights issue	At price : State	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	N/A	N/A
	2. Open offer	At price : State	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	N/A	N/A

Type of Issue       month         Class of shares issuable (Note 1)       Class of shares issuable (/// / )         3. Placing       At price : State currency       Issue and allotment (/// )         4. Bonus issue       Class of shares issuable (/// )       N/A         4. Bonus issue       Class of shares issuable (/// )       N/A         5. Scrip dividend       At price : State currency       Class of shares issuable (// / )         6. Repurchase of shares       Class of shares for shares (// / )         6. Repurchase of shares of shares       Class of shares (// / )         6. Repurchase of shares of shares       Class of shares (// / )         6. Repurchase of shares       Class of shares (// / )         6. Repurchase of shares       Class of shares (// / )         6. Repurchase of shares       Class of shares (// / )         ACM approval date: (// / )       N/A         ACM approval date: (// / )       N/A						For Main B	oard and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ 3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: $(///)$ N/A       N/A         4. Bonus issue       Class of shares issuable (More 1)          4. Bonus issue       Issue and allotment date : (dd/mm/yyyy)          5. Scrip dividend       At price : State currency           Class of shares issuable (More 1)               S. Scrip dividend       At price : State currency           Class of shares issuable (More 1)		Type of Issue						month
5. Placing       At price: currency       date: (dd/mm/yyyy)         EGM approval date: (dd/mm/yyyy)							_	
$(dd'mm'yyyy) = \frac{N/A}{N/A}$	3.	Placing	At price :	State currency				
4. Bonus issue       Issue and allotment date : $(ddmm/yyyy)$ $(///)$ 4. Bonus issue       Issue and allotment date : $(ddmm/yyyy)$ $(///)$ EGM approval date: $(///)$ $N/A$ Image: dddmm/yyyy       Image: dddmm/yyyy) $N/A$ $N/A$ S. Scrip dividend       At price : State currency       Issue and allotment date : $(dd/mm/yyyy)$ $(///)$ 5. Scrip dividend       At price : Other currency       Issue and allotment date : $(///)$ $(///)$ G. Repurchase of shares       Class of shares repurchased (Note I) $N/A$ $N/A$ 6. Repurchase of shares       Class of shares repurchased (Note I) $N/A$ $N/A$ AGM approval date: $(dd/mn/yyyy)$ $(///)$ $(///)$ $(///)$					EGM approval date: (dd/mm/yyyy)	( / /		N/A
<ul> <li>4. Bonus issue date: (dd/mm/yyy)</li> <li>EGM approval date: ( / / )</li> <li>M/A</li></ul>							_	
Image: State currency	4.	Bonus issue				( / /	)	
(Note 1)       (Note 1)         5. Scrip dividend       At price : State currency       Issue and allotment date : (dd/mm/yyyy)         EGM approval date: (dd/mm/yyyy)       (///)         6. Repurchase of shares       Class of shares repurchased (Note 1)         Cancellation date : (dd/mm/yyyy)       (///)         AGM approval date: (dd/mm/yyyy)       (///)						( / /		N/A
5. Scrip dividend       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date: (dd/mm/yyyy)       N/A       N/A         6. Repurchase of shares       Class of shares repurchased (Note 1)					Class of shares issuable			
EGM approval date:     ( / / )       (dd/mm/yyyy)	5.	Scrip dividend	At price :		Issue and allotment	( / /	)	
6. Repurchase of shares shares (////) 6. Repurchase of Cancellation date : (dd/mm/yyyy) (///) AGM approval date: (dd/mm/yyyy) (///)				currency	EGM approval date:	( / /		N/A
6. Repurchase of shares       Cancellation date : (d/mm/yyyy)       ( / / )         AGM approval date: (dd/mm/yyyy)       ( / / )								
shares (dd/mm/yyyy) ( / / ) AGM approval date: (dd/mm/yyyy) ( / / )							_	
(dd/mm/yyyy) ( / / / )	6.					( / /	)	
						( / /		N/A

						For Main J		and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue								month
				Class redee	of share emed ( <i>Note 1</i> )	es			
7.	Redemption of shares				emption date : nm/yyyy)	( / /	)		
					l approval date: nm/yyyy)	( / /	)		<b>NT / A</b>
								<u>N/A</u>	<u>N/A</u>
				Class (Note	s of shares issuable 1)	le			
8.	Consideration issue	At price :	State	Issue	and allotment : (dd/mm/yyyy)	( / /	)		
				EGM (dd/r	l approval date: nm/yyyy)	( / /	)	N/A	N/A
				Class (Note	s of shares issuable 1)	le			
9.	Capital reorganisation				and allotment (dd/mm/yyyy)	( / /	)		
				EGM (dd/r	l approval date: nm/yyyy)	( / /	)		
				X	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			<u>N/A</u>	<u>N/A</u>
				Class (Note	s of shares issuable 1)	le			
10.	Other (Please specify)	At price :	State		and allotment : (dd/mm/yyyy)	( / /	)		
					l approval date: nm/yyyy)	( / /	)	N/A	N/A
					Total E. (	(Ordinary s Preference s (Other	hares	) <u>N/A</u>	

For Main E	Board and	I GEM listed issuers			
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

## Remarks (if any):

The Company has granted a total of 20,000,000 share options on 27 January 2014 under the share option scheme adopted by the Company on 13 October 2010. 50% of the Share Options may be exercised within the period from 27 January 2016 to 26 January 2017 and the remaining 50% of the Share Options may be exercised within the period from 27 January 2017 to 26 January 2018. Details of the grant of Share Options are set out in the announcement of the Company dated 27 January 2014.

Submitted by: Zhang Yingcen

Title: <u>Director</u> (Director, Secretary or other duly authorised officer)

### Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*