

Unless otherwise defined in this announcement, terms defined in the prospectus dated 27 October 2010 (“Prospectus”) issued by China Tian Lun Gas Holdings Limited (the “Company”) have the same meanings when used in this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for the Shares. Potential investors should read the Prospectus for detailed information about the Global Offering described below before deciding whether or not to invest in the Offer Shares.

This announcement is not an offer of securities for sale in the United States. Securities may not be offered or sold in the United States except pursuant to registration or an exemption from registration requirements under the US Securities Act, as amended. The Hong Kong Offer Shares are being offered and sold outside of the United States in offshore transactions in accordance with Regulation S under the US Securities Act. There will not and is not currently intended to be any public offering of securities in the United States.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) and Hong Kong Securities Clearing Company Limited (the “HKSCC”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

Potential investors of the Hong Kong Offer Shares should note that the obligations of the Hong Kong Underwriters to subscribe or procure subscriptions for the Hong Kong Offer Shares under the Hong Kong Underwriting Agreement is subject to termination with immediate effect by notice in writing from the Sole Global Coordinator (for themselves and on behalf of the Hong Kong Underwriters) to the Company if any of the events set out in the section headed “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offer — Grounds for termination” in the Prospectus shall have occurred prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Wednesday, 10 November 2010).

In connection with the Global Offering, CCB International Capital Limited, as stabilizing manager (the “Stabilizing Manager”), its affiliates or any person acting for it, on behalf of the Underwriters, may over-allocate and/or effect transactions with a view to stabilizing or maintaining the market price of the Shares at a level higher than that which might otherwise prevail for a limited period after the Listing Date. Such transactions may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws and regulatory requirements. However, there is no obligation on the Stabilizing Manager, its affiliates or any person acting for it to do this. Such stabilization, if commenced, will be done at the absolute discretion of the Stabilizing Manager, its affiliates or any person acting for it, and may be discontinued at any time, and must be brought to an end after a limited period. Stabilizing action will be entered into in accordance with the laws, rules and regulations in place in Hong Kong on stabilization and stabilization action permitted in Hong Kong pursuant to the Securities and Futures (Price Stabilizing) Rules. The stabilizing period is expected to end on Wednesday, 1 December 2010, being the 30th day after the last date for lodging applications under the Hong Kong Public Offer. Any market purchases of Shares will be effected in compliance with all applicable laws and regulatory requirements. The Company will ensure or procure that an announcement in compliance with the Securities and Futures (Price Stabilizing) Rules will be made within seven days of the expiration of the stabilization period. The details of such stabilization and how it will be regulated under the SFO are contained in the Prospectus. The number of Shares being offered in the International Placing may be increased by up to and not more than an aggregate of 29,925,000 additional Shares, representing 15% of the number of the Offer Shares initially available under the Global Offering, through the exercise of the Over-allotment Option to be granted to the International Underwriters by the Company and exercisable by the Sole Global Coordinator (on behalf of the International Underwriters) to cover over-allocations in the International Placing by requiring the Company to issue an aggregate of 29,925,000 additional Shares until the 30th day after the day on which the application lists close under the Hong Kong Public Offer. In the event that the Over-allotment Option is exercised, an announcement will be made as soon as practicable following such exercise at the websites of the Stock Exchange at www.hkexnews.hk and the Company at www.tianlungas.com.



China Tian Lun Gas Holdings Limited 中國天倫燃氣控股有限公司

(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering	: 199,500,000 Shares (subject to Over-allotment Option)
Number of Hong Kong Offer Shares	: 19,950,000 Shares (subject to adjustment)
Number of International Placing Shares	: 179,550,000 Shares (subject to adjustment and Over-allotment Option)
Maximum Offer Price	: HK\$2.05 per Offer Share, plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)
Nominal value	: HK\$0.01 per Share
Stock code	: 1600

Sole Global Coordinator, Sole Bookrunner, Sole Sponsor and Sole Lead Manager



Application has been made by the Company to the Listing Committee of the Stock Exchange for the granting of the listing of, and permission to deal in, the Shares in issue and to be issued pursuant to the Capitalization Issue and the Global Offering (including the additional Shares which may be issued upon the exercise of the Over-allotment Option) and any additional Shares up to 10% of the issued share capital of the Company as at the Listing Date which may fall to be issued pursuant to the exercise of the options which may be granted under the Share Option Scheme as described in Appendix VI to the Prospectus. Dealings in the Shares on the Main Board of the Stock Exchange are expected to commence at 9:30 a.m. on Wednesday, 10 November 2010. The Shares will be traded in board lots of 1,500 Shares each. Subject to the granting of the listing of, and permission to deal in, the Shares in issue and to be issued on the Main Board of the Stock Exchange as well as compliance with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the Listing Date or such other date as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange is required to take place in CCASS on the second business day (as defined in the Listing Rules) after any trading day. All activities under CCASS are subject to the General Rules of CCASS and the CCASS Operational Procedures in effect from time to time. Applications of the Hong Kong Offer Shares will only be considered on the basis of the terms and conditions set out in the Prospectus and the Application Forms.

The Global Offering comprises the Hong Kong Public Offer of initially 19,950,000 Shares (subject to adjustment) and the International Placing of initially 179,550,000 Shares (subject to adjustment and the Over-allotment Option). The allocation of the Shares between the Hong Kong Public Offer and the International Placing is subject to adjustment as stated in the section headed “Structure of the Global Offering — The Hong Kong Public Offer” in the Prospectus. For allocation purposes only, the number of the Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offer (after taking into account of any adjustment in the number of Offer Shares allocated between the Hong Kong Public Offer and the International Placing) will be divided equally into two pools: pool A and pool B. Accordingly, the maximum number of Hong Kong Offer Shares initially in pool A and pool B will be 9,975,000 and 9,975,000, respectively. The Hong Kong Offer Shares in pool A will be allocated on an equitable basis only to successful applicants who have validly applied for the Hong Kong Offer Shares with a total subscription amount of HK\$5 million (excluding amounts of brokerage, SFC transaction levy and Stock Exchange trading fee payable) or less. The Hong Kong Offer Shares in pool B will be allocated on an equitable basis only to successful applicants who have validly applied for the Hong Kong Offer Shares with an aggregate price of more than HK\$5 million (excluding amounts of brokerage, SFC transaction levy and Stock Exchange trading fee payable) and up to the total value of pool B. Applicants should be aware that applications in pool A and pool B may receive different allocation ratios. If the Hong Kong Offer Shares in one (but not both) of the pools are under-subscribed, the surplus Hong Kong Offer Shares will be transferred to the other pool to satisfy demand in that pool and be allocated accordingly. For the purpose of this paragraph only, the “price” for Hong Kong Offer Shares means the price payable on application therefor (excluding amounts of brokerage, SFC transaction levy and Stock Exchange trading fee payable) (without regard to the Offer Price as finally determined). Applicants can only receive an allocation of the Hong Kong Offer Shares from either pool A or pool B but not from both pools and may only apply for Hong Kong Offer Shares in either pool A or pool B. Multiple or suspected multiple applications and any application for more than 9,975,000 Shares, being the number of Offer Shares initially allocated to each pool, are liable to be rejected. Only one application on a **WHITE** or **YELLOW** Application Form or to the designated **White Form eIPO** Service Provider or by way of giving **electronic application instructions** to HKSCC, may be made for the benefit of any person. In addition, such applicant is required to undertake and confirm in the application submitted by him that he and any person(s) for whose benefit he is making the application have not applied for, or taken up or indicated an interest for, and will not apply for or take up, or indicate an interest in, any Offer Shares under the International Placing or otherwise participate in the International Placing, and such applicant’s application is liable to be rejected if the said undertaking and/or confirmation is breached and/or untrue (as the case may be) or it has been or will be placed or allocated Offer Shares under the International Placing. Applications where cheques or banker’s cashier orders are dishonoured upon first presentation are liable to be rejected.

In connection with the Global Offering, it is expected that the Company will grant an Over-allotment Option to the International Underwriters exercisable by the Sole Bookrunner on behalf of the International Underwriters. Pursuant to the Over-allotment Option, the Sole Bookrunner (on behalf of the International Underwriters) has the right, up to the 30th day after the last day for lodging applications under the Hong Kong Public Offer, which is expected to be Wednesday, 1 December 2010, to require the Company to issue up to 29,925,000 Shares, representing 15% of the number of Offer Shares initially available under the Global Offering, at the Offer Price to cover over-allocations in the International Placing, if any. If the Over-allotment Option is exercised in full, the additional Shares will represent approximately 3.61% of the enlarged issued share capital

of the Company following the completion of the Global Offering and the Capitalization Issue and the exercise of the Over-allotment Option. In the event that the Over-allotment Option is exercised, an announcement will be made as soon as practicable following such exercise at the websites of the Stock Exchange at www.hkexnews.hk and the Company at www.tianlungas.com.

In connection with the Global Offering, CCB International Capital Limited, as the Stabilizing Manager, its affiliates or any person acting for it, may over-allocate Shares and/or effect transactions with a view to stabilizing or maintaining the market price of the Shares at a level higher than that which might otherwise prevail for a limited period after the Listing Date. Such transactions may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws and regulatory requirements. However, there is no obligation on the Stabilizing Manager, its affiliates or any persons acting for it, to conduct any such stabilizing action. Such stabilization action, if commenced, will be done at the absolute discretion of the Stabilizing Manager, its affiliates or any person acting for it, and may be discontinued at any time, and is required to be brought to an end on the 30th day after the last day of the lodging of the Application Forms. The stabilizing period is expected to end on Wednesday, 1 December 2010, being the 30th day after the last date for lodging applications under the Hong Kong Public Offer. Any market purchases of Shares will be effected in compliance with all applicable laws and regulatory requirements. The Company will ensure or procure that an announcement in compliance with the Securities and Futures (Price Stabilizing) Rules will be made within seven days of the expiration of the stabilization period. The details of such stabilization and how it will be regulated under the SFO are set out in the section headed “Structure of the Global Offering — Over-allotment Option” in the Prospectus.

Acceptance of applications for the Hong Kong Offer Shares pursuant to the Global Offering is conditional upon fulfilment of the conditions as stated in the section headed “Structure of the Global Offering — Conditions of the Hong Kong Public Offer” in the Prospectus. If the conditions are not fulfilled or waived prior to the times and dates specified, all application monies received from applicants under the Hong Kong Public Offer will be refunded, without interest, on the terms set out under the section headed “Refund of application monies” on the Application Forms and the section headed “How to Apply for Hong Kong Offer Shares — Dispatch/Collection of Share Certificates and Refund Monies” in the Prospectus.

The Offer Price is expected to be fixed by agreement between the Company and the Sole Bookrunner (on behalf of the Underwriters) on the Price Determination Date. The Price Determination Date is expected to be on Tuesday, 2 November 2010 or such later date as may be agreed by the Company and the Sole Bookrunner, in any event no later than 8 November 2010. Applicants for the Hong Kong Offer Shares are required to pay, on application, the maximum Offer Price of HK\$2.05 for each Share together with brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%. The Sole Bookrunner (on behalf of the Underwriters) may, with the consent of the Company, reduce the indicative Offer Price range below that stated in the Prospectus (which is HK\$1.52 to HK\$2.05) at any time on or prior to the morning of the last day for lodging applications under the Hong Kong Public Offer. In such a case, notice of the reduction in the indicative Offer Price range will be published in the *The Standard* (in English) and the *Hong Kong Economic Times* (in Chinese) and on the website of the Company at www.tianlungas.com and the website of the Stock Exchange at www.hkexnews.hk as soon as practicable following the decision to make such reduction, and in any event not later than the

morning of the last day for lodging applications under the Hong Kong Public Offer. If, for any reason, the Offer Price is not agreed between the Company and the Sole Bookrunner (on behalf of the Underwriters) on or before Monday, 8 November 2010, the Global Offering will not proceed and will lapse. The Company will cause notice of the lapse of the Hong Kong Public Offer to be published in The Standard (in English) and the Hong Kong Economic Times (in Chinese) and at the websites of the Stock Exchange at www.hkexnews.hk and the Company at www.tianlungas.com on the next day following such lapse. In such eventuality, all application monies will be returned, without interest, on the terms set out in the section headed “How to Apply for Hong Kong Offer Shares — Dispatch/Collection of Share Certificates and Refund Monies” in the Prospectus.

Applicants who wish to be allotted the Hong Kong Offer Shares in their own names should (i) complete and sign the **WHITE** Application Forms or (ii) submit applications online through the designated website of the **White Form eIPO** Service Provider at www.eipo.com.hk under the **White Form eIPO** service. Applicants who wish to have the Hong Kong Offer Shares allotted and issued in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants should (i) complete and sign the **YELLOW** Application Forms, copies of which, together with copies of the Prospectus, may be obtained during normal business hours from 9:00 a.m. on Wednesday, 27 October 2010 until 12:00 noon Monday, 1 November 2010 at the Depository Counter of HKSCC at 2nd Floor, Vicwood Plaza, 199 Des Voeux Road Central, Hong Kong or your stockbrokers, who may have such Application Forms and the Prospectus available; or (ii) give **electronic application instructions** to HKSCC via CCASS.

Copies of the Prospectus, together with the **WHITE** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Wednesday, 27 October 2010 until 12:00 noon on Monday, 1 November 2010, from the following locations:

1. CCBI International Capital Limited 34th Floor, Two Pacific Place, 88 Queensway, Admiralty, Hong Kong
2. First Shanghai Securities Limited 19th Floor, Wing On House, 71 Des Voeux Road, Central, Hong Kong
3. Any of the following branches of Standard Chartered Bank (Hong Kong) Limited:

Branch name	Branch address
Hong Kong Islands Des Voeux Road Branch	Standard Chartered Bank Building, 4–4A, Des Voeux Road Central, Central
Central Branch	Shop no. 16, G/F and Lower G/F, New World Tower, 16–18 Queen’s Road Central, Central
Quarry Bay Branch	G/F, Westlands Gardens, 1027 King’s Road, Quarry Bay
North Point Centre Branch	North Point Centre, 284 King’s Road, North Point

	Wanchai Southorn Branch	Shop C2 on G/F and 1/F, Lee Wing Building, No. 156–162 Hennessy Road, Wanchai
Kowloon	Kwun Tong Branch	1A Yue Man Square, Kwun Tong
	Mongkok Branch	Shop B, G/F, 1/F & 2/F, 617–623 Nathan Road, Mongkok
	Cheung Sha Wan Branch	828 Cheung Sha Wan Road, Cheung Sha Wan
	Tsimshatsui Branch	G/F, 10 Granville Road, Tsimshatsui
	San Po Kong Branch	Shop A, G/F, Perfect Industrial Building, 31 Tai Yau Street, San Po Kong
New Territories	Tsuen Wan Branch	Shop C, G/F & 1/F, Jade Plaza, 298 Sha Tsui Road, Tsuen Wan
	Metroplaza Branch	Shop No. 175–176, Level 1, Metroplaza, 223 Hing Fong Road, Kwai Chung
	Tai Po Branch	23 & 25 Kwong Fuk Road, Tai Po Market, Tai Po
	New Town Plaza Branch	Shop 215 to 223, Phase 1, New Town Plaza, Shatin
	Tseung Kwan O Branch	Shop G37–40, G/F, Hau Tak Shopping Centre East Wing, Hau Tak Estate, Tseung Kwan O
	Yuen Long Branch	140, Yuen Long Main Road, Yuen Long

Both **WHITE** and **YELLOW** Application Forms completed in all respects (to which cheques or banker's cashier orders made payable to "**Horsford Nominees Limited — China Tian Lun Gas Public Offer**") must be securely stapled and be deposited in the special collection boxes provided at any of the branches of the receiving banker referred to above at the following times on the following dates:

Wednesday, 27 October 2010 — 9:00 a.m. to 5:00 p.m.
Thursday, 28 October 2010 — 9:00 a.m. to 5:00 p.m.
Friday, 29 October 2010 — 9:00 a.m. to 5:00 p.m.
Saturday, 30 October 2010 — 9:00 a.m. to 1:00 p.m.
Monday, 1 November 2010 — 9:00 a.m. to 12:00 noon

Applicants applying by **White Form eIPO** may submit application to the **White Form eIPO** Service Provider through the designated website **www.eipo.com.hk** from 9:00 a.m. on Wednesday, 27 October 2010 until 11:30 a.m. on Monday, 1 November 2010 or such later date as may apply in the case of a tropical cyclone warning signal number 8 or above or a "black" rainstorm warning being in force in Hong Kong as described under the section headed "How to Apply for Hong Kong Offer Shares — Effect of bad weather on the opening of the application lists" in the Prospectus (24 hours daily, except on the last application day). The latest time for completing full payment of application monies in respect of such applications will be 12:00 noon on Monday, 1 November 2010, the last application day or, if the application lists are not open on that day, then by such later date as may apply in the case of a tropical cyclone warning signal number 8 or above or a "black" rainstorm warning being in force in Hong Kong as described under the section headed "How to Apply for Hong Kong Offer Shares — Effect of bad weather on the opening of the application lists" in the Prospectus. Applicants will not be permitted to submit applications to the **White Form eIPO** Service Provider after 11:30 a.m. on the last day for submitting applications. If you have already submitted your application and obtained an application reference number from the website prior to 11:30 a.m., you will be permitted to continue the application process (by completing payment of application monies) until 12:00 noon on the last day for submitting applications, when the application lists close.

Investors can also apply for Hong Kong Offer Shares by giving **electronic application instructions** to HKSCC as follows:

1. CCASS Investor Participants may give **electronic application instructions** to HKSCC through the CCASS Phone System by calling **2979 7888** or through the CCASS Internet System (**https://ip.ccass.com**) (using the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time). HKSCC can also input **electronic application instructions** for CCASS Investor Participants on their behalf if they go to the Customer Service Centre of HKSCC at 2nd Floor, Vicwood Plaza, 199 Des Voeux Road Central, Hong Kong and complete an input request form. Prospectuses are also available for collection at the Customer Service Centre of HKSCC.
2. Those who are not CCASS Investor Participants can instruct their brokers or custodians who are CCASS Clearing Participants or CCASS Custodian Participants to give **electronic application instructions** to HKSCC via CCASS terminals to apply for Hong Kong Offer Shares on their behalf.

CCASS Investor Participants can input **electronic application instructions** from 9:00 a.m. on Wednesday, 27 October 2010 until 12:00 noon on Monday, 1 November 2010 (24 hours daily, except for the last application day).

CCASS Clearing Participants or CCASS Custodian Participants can input **electronic application instructions** at the following times on the following dates:

Wednesday, 27 October 2010 — 9:00 a.m. to 8:30 p.m.¹
Thursday, 28 October 2010 — 8:00 a.m. to 8:30 p.m.¹
Friday, 29 October 2010 — 8:00 a.m. to 8:30 p.m.¹
Saturday, 30 October 2010 — 8:00 a.m. to 1:00 p.m.¹
Monday, 1 November 2010 — 8:00 a.m.¹ to 12:00 noon

Note:

¹ These times are subject to change as HKSCC may determine from time to time with prior notification to CCASS Clearing Participants or CCASS Custodian Participants.

Subject to the terms and conditions set out in the Prospectus and the Application Forms, completed **WHITE** and **YELLOW** Application Forms or completed **White Form eIPO** applications or **electronic application instructions** to HKSCC must be received by no later than 12:00 noon on Monday, 1 November 2010 (or such later date as may apply in the case of a tropical cyclone warning signal number 8 or above or a “black” rainstorm warning being in force in Hong Kong as described under the section headed “How to Apply for the Hong Kong Offer Shares — Effect of bad weather on the opening of the application lists” in the Prospectus).

The Company expects to announce the final Offer Price, the level of indication of interest in the International Placing, results of applications and basis of allocation of the Hong Kong Offer Shares under the Hong Kong Public Offer on Tuesday, 9 November 2010, in The Standard (in English) and the Hong Kong Economic Times (in Chinese), and on the Company’s website at **www.tianlungas.com** and the website of the Stock Exchange at **www.hkexnews.hk**.

The results of allocation and the Hong Kong identity card or passport or Hong Kong business registration numbers of successful applicants under the Hong Kong Public Offer will be available at the times and date and in the manner specified below:

- Results of allocation for the Hong Kong Public Offer will be available from the website of the Stock Exchange at **www.hkexnews.hk** and the website of the Company at **www.tianlungas.com**;
- Results of allocation for the Hong Kong Public Offer will be available from the Hong Kong Public Offer results of allocation website at **www.iporesults.com.hk** on a 24-hour basis from 8:00 a.m. on Tuesday, 9 November 2010 to 12:00 midnight on Monday, 15 November 2010. The user will be required to key in the Hong Kong Identity Card or passport or Hong Kong business registration number provided in his or her or its application to search for his or her or its own allocation result;

- Results of allocation will be available from the Hong Kong Public Offer allocation results telephone enquiry line. Applicants may find out whether or not their applications have been successful and the number of Hong Kong Offer Shares allocated to them, if any, by calling **2862 8669** between 9:00 a.m. and 10:00 p.m. from Tuesday, 9 November 2010 to Friday, 12 November 2010; and
- Special allocation results booklets setting out the results of allocations will be available for inspection during opening hours of individual locations from Tuesday, 9 November 2010 to Thursday, 11 November 2010 at all the locations of the receiving banker at the addresses as set out above.

If you apply for 1,000,000 Hong Kong Offer Shares or more using a **WHITE** Application Form and have indicated in your application your intention to collect your refund cheque(s) (where applicable) and/or share certificate(s) (where applicable) from the Hong Kong Share Registrar of the Company, Computershare Hong Kong Investor Services Limited, and have provided all information required by the application, you may collect the refund cheque(s) (where applicable) and/or share certificate(s) (where applicable) in person from the Hong Kong Share Registrar of the Company, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17/F Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Tuesday, 9 November 2010 or any other date as notified by the Company in The Standard (in English) and the Hong Kong Economic Times (in Chinese) and at the websites of the Stock Exchange at **www.hkexnews.hk** and the Company at **www.tianlungas.com** on or before 9 November 2010 as the date of collection or dispatch of the same. If you are an individual who opts for personal collection, you must not authorize any other person to make collection on your behalf. If you are a corporate applicant which opts for personal collection, you must attend by your authorized representative bearing a letter of authorization from your corporation stamped with chop of your corporation. Both individuals and authorized representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to the Hong Kong Share Registrar of the Company, Computershare Hong Kong Investor Services Limited. If you do not collect your refund cheque(s) (where applicable) and/or share certificate(s) (where applicable) personally within the time specified for collection, they will then be sent to the address as specified in your application by ordinary post and at your own risk.

If you apply for (i) less than 1,000,000 Hong Kong Offer Shares using a **WHITE** Application Form or (ii) if you apply for 1,000,000 Hong Kong Offer Shares or more but have not indicated in your application that you will collect your refund cheque(s) (where applicable) and/or share certificate(s) (where applicable) in person, it is expected that your refund cheque(s) (where applicable) and/or share certificate(s) (where applicable) will be sent to the address as specified in your application on Tuesday, 9 November 2010, by ordinary post and at your own risk.

If you apply through **White Form eIPO** service for 1,000,000 Hong Kong Offer Shares or more, share certificates will be available for collection from the Company’s Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17/F, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, from 9: 00 a.m. to 1:00 p.m. on Tuesday, 9 November 2010 or any other date as notified by the Company in The Standard (in English) and the Hong Kong Economic Times (in Chinese) and at the websites of the Stock Exchange at **www.hkexnews.hk** and the Company at **www.tianlungas.com** on or before 9 November 2010 as

the date of collection or dispatch of the same. If you apply through **White Form eIPO** service and paid the application monies from a single bank account, refund monies (if any) will be dispatched to your application payment bank account in the form of e-Refund payment instructions on Tuesday, 9 November 2010. If you apply through **White Form eIPO** service and paid the application monies from multiple bank accounts, refund monies (if any) will be dispatched to the address as specified in your **White Form eIPO** application in the form of refund cheque(s) on Tuesday, 9 November 2010, by ordinary post at your own risk.

If you apply for 1,000,000 Hong Kong Offer Shares or more using a **YELLOW** Application Form and have indicated in your application your intention to collect your refund cheque(s) (where applicable) from the Company's Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, the procedure for collection of refund cheques is the same as that for **WHITE** Application Form applicants.

If you apply for (i) less than 1,000,000 Hong Kong Offer Shares using a **YELLOW** Application Form or (ii) if you apply for 1,000,000 Hong Kong Offer Shares or more but have not indicated in your application that you will collect your refund cheque(s) (where applicable) in person, it is expected that your refund cheque(s) (where applicable) will be sent to the address as specified in your application on Tuesday, 9 November 2010, by ordinary post and at your own risk.

If you apply for the Hong Kong Offer Shares using a **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC and your application is wholly or partially successful, and in each case you elect to have allocated Hong Kong Offer Shares deposited directly into CCASS, your share certificate(s) will be issued in the name of HKSCC Nominees Limited and deposited into CCASS for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant as instructed by you in your application on Tuesday, 9 November 2010, or under contingent situations, on any other date as shall be determined by HKSCC or HKSCC Nominees Limited. If you apply through a designated CCASS Participant (other than a CCASS Investor Participant), for Hong Kong Offer Shares credited to the stock account of your designated CCASS Participant (other than a CCASS Investor Participant), you can check the number of Hong Kong Offer Shares allotted to you (and the amount of refund monies payable to you if you have instructed a CCASS Clearing Participant or CCASS Custodian Participant to give **electronic application instructions** on your behalf) with that CCASS Participant. If you are applying as a CCASS Investor Participant, you should check the announcement of the results of the Hong Kong Offer to be published by the Company on Tuesday, 9 November 2010, and report any discrepancies to HKSCC before 5:00 p.m. on Tuesday, 9 November 2010 or such other time/date as shall be determined by HKSCC or HKSCC Nominees Limited. Immediately after the credit of the Hong Kong Offer Shares to your stock account, you can check your new account balance and (if you have given **electronic application instructions** to HKSCC) the amount of refund monies via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time). HKSCC will also make available to you an activity statement showing the number of Hong Kong Offer Shares credited to your stock account and the amount of refund monies credited to your designated bank account.

If your application is wholly or partially unsuccessful, the Company will refund in whole or in part (as applicable) your application monies including the related brokerage, SFC transaction levy and Stock Exchange trading fee, to you without interest. For applicants using **WHITE** or **YELLOW** Application Forms, refund cheques will be crossed “Account payee only” in favor of the applicant (or, in the case of joint applicants, to the first-named applicant in your application) on the terms set out under “Refund of application monies” on the Application Forms and the section headed “How to Apply for Hong Kong Offer Shares — Dispatch or collection of Share Certificates and Refund Monies” in the Prospectus. The refund cheque will be sent to the address as specified in your application (or in the case of joint applicants, to the address of the first-named applicant as specified in your application) by ordinary post and at your own risk on Tuesday, 9 November 2010. If you have given **electronic application instructions** to HKSCC via CCASS, refunds (if any) will be credited to your CCASS Investor Participant designated bank account or the designated bank account of your broker or custodian (if you are applying through a CCASS Clearing Participant or CCASS Custodian Participant) on Tuesday, 9 November 2010.

Share certificates for the Hong Kong Offer Shares will only become valid certificates of title at 8:00 a.m. on Wednesday, 10 November 2010, provided that the Hong Kong Public Offer has become unconditional in all respects and neither of the Underwriting Agreements has been terminated in accordance with its terms as set out under the section headed “Underwriting — Hong Kong Public Offer — Grounds for termination” in the Prospectus.

The Company will not issue any temporary document of title. No receipts will be issued for application monies paid. Dealing in the Shares on the Stock Exchange are expected to commence 9:30 a.m. on Wednesday, 10 November 2010. The Shares will be traded in board lots of 1,500 each. The stock code of the Company is 1600.

The Offer Shares have not been and will not be registered under the US Securities Act and may not be offered, sold, pledged or transferred within the United States or to any US person (as defined in Regulation S).

By order of the Board
China Tian Lun Gas Holdings Limited
Zhang Yingcen
Chairman and Executive Director

Hong Kong, 27 October 2010

As at the date of this announcement, the executive Directors are Mr. Zhang Yingcen, Mr. Xian Zhenyuan, Mr. Feng Yi and Mr. Sun Heng; the non-executive Director is Mr. Zhang Daoyuan; and the independent non-executive Directors are Mr. Chang Zongxian, Mr. Li Liuqing, Mr. Zhang Jiaming and Ms. Zhao Jun.

*Please also refer to the published version of this announcement in **The Standard**.*