

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):		31/7/2017	
To: Hong Kong Exchanges and Clearing	g Limited		
Name of Issuer Date Submitted	China Tian Lun		Limited
Date Submitted	4 At	igust 2017	
I. Movements in Authorised Share Capit	al		
1. Ordinary Shares			
(1) Stock code : 01600 Descrip	otion:	Ordinary Sl	hares
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	2,000,000,000	0.01	20,000,000
Increase/(decrease)	N/A		N/A
Balance at close of the month	2,000,000,000	0.01	20,000,000
(2) Stock code : N/A Descrip	otion :	N/A	<u> </u>
Balance at close of preceding month	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Butunee at cross of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares								
Stock code: N	V/A Descrip	otion:	N/A					
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of prece	eding month							
Increase/(decrease)								
Balance at close of the n	nonth							
3. Other Classes of Shar	es							
Stock code: N/A	Descrip	otion: <u>N/A</u>						
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of prece	eding month							
Increase/(decrease)								
Balance at close of the n	nonth							
Total authorised share ca	apital at the end	of the month (HK\$)): 20	0,000,000				
II. Movements in Issued	Share Capital							
		dinary shares	-	No. of other classes				
	(1)	(2)	shares	of shares				
Balance at close of preceding month	989,615,108	N/A	N/A	N/A				
Increase/ (decrease)-during the month	N/A -	N/A	N/A	N/A				
Balance at close of the month	989,615,108	N/A	N/A	N/A				

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Granted	Movement du Exercised	uring the month Cancelled	Lapsed	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Share Option Scheme adopted on 13/10/2010 Ordinary shares (Note 1)	15,000,000	Nil	Nil	Nil	Nil	25,000,000 (See Remarks)
2. (/ /) Shares (Note 1)						
3. //) Shares (Note 1)			· ·	inary shares)	 Nil N/A	
			•	(Other class)	N/A N/A	
Total funds raised dur options (State currenc		com exercise of		Nil Nil	1 1/11	

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Lapsed during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price AGM approval date (if applicable) (dd/mm/yyyy) 2.	(//	′)				IVA
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Total B.	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Convertibles (i.e. C		Cu		Amo of I	unt at close preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A									N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)									IVA
(dd/mm/yyyy))	_(/	/)					
2. N/A									N/A
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price	_								
EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)					
3. N/A									N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price	_								10/11
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	_(/	/)					
									N/A
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price									
EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)_	To	otal C. (Ordin	nary shares)	N/A	
						(Prefere	Other class)	N/A N/A	· ·

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

options (other than under share option senemes)		
	No. of new shares of	No. of new shares of
	issuer issued during	issuer which may be
	the month pursuant	issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy),	thereto	as at close of the month
if applicable, and class of shares issuable:		
1. N/A		
(/ /)		
shares (Note 1)	1	N/A
2.		
(/ /)		
shares (Note 1)		N/A
3.		
(/ /)		
shares (Note 1)		N/A
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
(Other class)	N/A	
		-

Other Movements in Issued Share Capital

	Type of Issue		ed Share Cupitai				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	/	/		
				EGM approval date: (dd/mm/yyyy)	/	/)		
							N/A	N/A
				Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/)		
				EGM approval date: (dd/mm/yyyy)	/	/)		
							N/A	N/A
				Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/		
				EGM approval date: (dd/mm/yyyy)	/	/)		
							N/A	N/A
				Class of shares issuable (<i>Note 1</i>)				
4.	Bonus Issue			Issue and allotment date: (dd/mm/yyyy)	(/		
				EGM approval date: (dd/mm/yyyy)	/ (/)		
				(30) 111111 3333)			N/A	N/A

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
					Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency		Issue and allotment date : (dd/mm/yyyy)	(/		
					EGM approval date: (dd/mm/yyyy)	(/)	N/A	N/A
									IVA
					Class of shares issuable (Note 1)				
6.	Repurchase of shares				Issue and allotment date : (dd/mm/yyyy)	(/		
					EGM approval date: (dd/mm/yyyy)	(/)		
								<u>N/A</u>	N/A
					Class of shares issuable (Note 1)				
7.	Redemption of shares				Issue and allotment date : (dd/mm/yyyy)	(/		
					EGM approval date: (dd/mm/yyyy)	(/		
								N/A	N/A
					Class of shares issuable (Note 1)				
8.	Consideration issue	At price:	State currency		Issue and allotment date : (dd/mm/yyyy)	(/		
					EGM approval date: (dd/mm/yyyy)	(/		
					••••			N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month				
	Class of sharesissuable (Note 1)						
9. Capital reorganisation	Issue and (/ allotment date : /) (dd/mm/yyyy)						
	EGM approval (/ date: /) (dd/mm/yyyy)	27/4	27/4				
		N/A	N/A				
	Class of sharesissuable (Note 1)						
10. Other (Please specify) At price : State currency	Issue and (/ allotment date : /) cy (dd/mm/yyyy)						
	EGM approval (/ date: /) (dd/mm/yyyy)						
		N/A	N/A				
Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A							
Total increase / (decrease) in ordinary sh	nares during the month (i.e. Total of A to E):	(1)	Nil				
		(2)	N/A				
Total increase / (decrease) in preference	shares during the month (i.e. Total of A to E):		N/A				
Total increase / (decrease) in other class	otal increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A						
(These figures should be the same as the	relevant figures under II above ("Movements in	Issued Share Ca	pital").)				

Remarks (if any):

The Company granted a total of 20,000,000 share options on 27 January 2014 under the share option scheme adopted by the Company on 13 October 2010 (the "Share Option Scheme"). 50% of the share options may be exercised within the period from 27 January 2016 to 26 January 2017 and the remaining 50% of the share options may be exercised within the period from 27 January 2017 to 26 January 2018. On 18 July 2017, the Company further granted 15,000,000 share options under Share Option Scheme - (i) 30% of the share options are exercisable from 18 July 2018 to 17 July 2019; (ii) another 30% of the share options are exercisable from 18 July 2019 to 17 July 2020; and (iii) the remaining 30% of the share options are exercisable from 18 July 2020 to 17 July 2021. Details of the grant of Share Options are set out in the announcements of the Company dated 27 January 2014 and 18 July 2017.

Submitted by:	Zhang Yingcen	<u>—</u>
Title:(Director, S	Director ecretary or other duly authorised of	 officer)
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Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.