

*Unless otherwise defined in this announcement, terms defined in the prospectus dated 27 October 2010 (“Prospectus”) issued by China Tian Lun Gas Holdings Limited (the “Company”) have the same meanings when used in this announcement.*

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*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for the Shares. Potential investors should read the Prospectus for detailed information about the Global Offering described below before deciding whether or not to invest in the Offer Shares.*

*This announcement is not an offer of securities for sale in the United States. Securities may not be offered or sold in the United States except pursuant to registration or an exemption from registration requirements under the US Securities Act, as amended. The Hong Kong Offer Shares are being offered and sold outside of the United States in offshore transactions in accordance with Regulation S under the US Securities Act. There will not and is not currently intended to be any public offering of securities of the Company in the United States.*

*In connection with the Global Offering, CCB International Capital Limited, as stabilizing manager (the “Stabilizing Manager”), its affiliates or any person acting for it, on behalf of the Underwriters, may over-allocate and/or effect transactions with a view to stabilizing or maintaining the market price of the Shares at a level higher than that which might otherwise prevail for a limited period after the Listing Date. Such transactions may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws and regulatory requirements. However, there is no obligation on the Stabilizing Manager, its affiliates or any person acting for it to do so. Such stabilization, if commenced, will be done at the absolute discretion of the Stabilizing Manager, its affiliates or any person acting for it, and may be discontinued at any time, and must be brought to an end after a limited period. Stabilizing action will be entered into in accordance with the laws, rules and regulations in place in Hong Kong on stabilization and stabilization action permitted in Hong Kong pursuant to the Securities and Futures (Price Stabilizing) Rules. The stabilizing period is expected to end on Wednesday, 1 December 2010, being the 30th day after the last date for lodging applications under the Hong Kong Public Offer. Any market purchases of Shares will be effected in compliance with all applicable laws and regulatory requirements. The Company will ensure or procure that an announcement in compliance with the Securities and Futures (Price Stabilizing) Rules will be made within seven days of the expiration of the stabilization period. The details of such stabilization and how it will be regulated under the SFO are contained in the Prospectus. The number of Shares being offered in the International Placing may be increased by up to and not more than an aggregate of 29,925,000 additional new Shares, representing 15% of the number of the Offer Shares initially available under the Global Offering, through the exercise of the Over-allotment Option granted to the International Underwriters by the Company and exercisable by the Sole Global Coordinator (on behalf of the International Underwriters) to cover over-allocations in the International Placing by requiring the Company to issue an aggregate of 29,925,000 additional new Shares until the 30th day after the last day for lodging applications under the Hong Kong Public Offer. In the event that the Over-allotment Option is exercised, an announcement will be made as soon as practicable following such exercise on the websites of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and the Company at [www.tianlungas.com](http://www.tianlungas.com).*



# China Tian Lun Gas Holdings Limited 中國天倫燃氣控股有限公司

*(Incorporated in the Cayman Islands with limited liability)*

## GLOBAL OFFERING

Number of Offer Shares under the Global Offering	:	199,500,000 Shares (subject to Over-allotment Option)
Number of Hong Kong Offer Shares	:	99,750,000 Shares
Number of International Placing Shares	:	99,750,000 Shares (subject to Over-allotment Option)
Offer Price	:	HK\$2.05 per Offer Share, plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)
Nominal value	:	HK\$0.01 per Share
Stock code	:	1600

*Sole Global Coordinator, Sole Bookrunner, Sole Sponsor and Sole Lead Manager*



## SUMMARY

The Offer Price has been determined at HK\$2.05 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%).

Based on the Offer Price of HK\$2.05 per Offer Share, the net proceeds from the Global Offering to be received by the Company, assuming the Over-allotment Option is not exercised and after deducting underwriting fees and estimated expenses, is estimated to be approximately HK\$366.6 million.

A total of 40,824 valid application pursuant to the Hong Kong Public Offer on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS or to the **White Form eIPO** Service Provider under the **White Form eIPO** service and for a total of 9,035,805,000 Hong Kong Offer Shares, representing approximately 452.92 times the total number of 19,950,000 Hong Kong Offer Shares initially available under the Hong Kong Public Offer, have been received under the Hong Kong Public Offer.

Due to the very significant over-subscription in the Hong Kong Public Offer, the reallocation procedures as described in the paragraph headed “Structure of the Global Offering — The Hong Kong Public Offer — Reallocation” of the Prospectus have been applied and the number of Offer Shares available to the Hong Kong Public Offer has been increased to 99,750,000 Offer Shares, representing 50% of the total number of Offer Shares available under the Global Offering, before any exercise of the Over-allotment Option.

The Offer Shares initially offered under the International Placing have been significantly over-subscribed.

In connection with the Global Offering, the Company has granted to the International Underwriters the Over-allotment Option, exercisable by the Sole Global Coordinator on behalf of the International Underwriters up to 1 December 2010, being the 30th day after the last day for lodging applications under the Hong Kong Public Offer, to require the Company to issue at the Offer Price up to an aggregate of 29,925,000 additional new Shares, representing 15% of the total number of Offer Shares initially available under the Global Offering, to cover the over-allocations in the International Placing. The number of Shares allocated to the places under the International Placing include an over-allocation of 29,925,000 Shares. As of the date of this announcement, the Over-allotment Option has not been exercised. In the event that the Over-allotment Option is exercised, an announcement will be made as soon as practicable following such exercise on the websites of the Stock Exchange at **www.hkexnews.hk** and the Company at **www.tianlungas.com**.

The results of allocation and the Hong Kong identity card or passport or Hong Kong business registration numbers of successful applicants under the Hong Kong Public Offer will be available at the times and date and in the manner specified below:

- Results of allocation for the Hong Kong Public Offer will be available from the website of the Stock Exchange at **www.hkexnews.hk** and the website of the Company at **www.tianlungas.com** no later than 9:00 a.m. on Tuesday, 9 November, 2010;
- Results of allocation for the Hong Kong Public Offer will be available from the Hong Kong Public Offer results of allocation website at **www.iporesults.com.hk** on a 24-hour basis from 8:00 a.m. on Tuesday, 9 November 2010 to 12:00 midnight on Monday, 15 November 2010. The user will be required to key in the Hong Kong identity card or passport or Hong Kong business registration number provided in his or her or its application to search for his or her or its own allocation result;
- Results of allocation will be available from the Hong Kong Public Offer allocation results telephone enquiry line. Applicants may find out whether or not their applications have been successful and the number of Hong Kong Offer Shares allocated to them, if any, by calling **2862 8669** between 9:00 a.m. and 10:00 p.m. from Tuesday, 9 November 2010 to Friday, 12 November 2010; and
- Special allocation results booklets setting out the results of allocation will be available for inspection during opening hours of individual locations from Tuesday, 9 November 2010 to Thursday, 11 November 2010 at all the locations of the receiving banker at the addresses as set out below in this announcement.

Wholly or partially successful applicants who have applied for 1,000,000 Hong Kong Offer Shares or more using a **WHITE** Application Form and have indicated in their applications that they wish to collect their Share certificates in person, such applicants may collect their Share certificates in person from the Hong Kong Share Registrar of the Company, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17/F Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Tuesday, 9 November 2010. Uncollected Share certificates will be sent to the address as specified in applications of the applicants on Tuesday, 9 November 2010 by ordinary post and at their own risk.

Wholly or partially successful applicants using a **WHITE** Application Form who have applied for less than 1,000,000 Hong Kong Offer Shares or have applied for 1,000,000 Hong Kong Offer Shares or more but have not indicated in their applications that they will collect their Share certificates in person, their Share certificates will be sent to the address specified in their respective application on Tuesday, 9 November 2010 by ordinary post and at their own risk.

Wholly or partially successful applicants who have applied for 1,000,000 Hong Kong Offer Shares or more using the **White Form e-IPO** service may collect their Share certificates in person from the Hong Kong Share Registrar of the Company, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17/F Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Tuesday, 9 November 2010. If such applicants do not collect their Share certificates personally within the said time period and for applicants who have applied for 1,000,000 Hong Kong Offer Shares or less using the **White Form e-IPO** service, their Share certificates will be sent to the address specified in their applications on Tuesday, 9 November 2010 by ordinary post and at their own risk.

Wholly or partially successful applicants using a **YELLOW** Application Form or who gave **electronic application instructions** to HKSCC, their Share certificates will be issued in the name of HKSCC Nominees and deposited into CCASS for credit of their CCASS Investor Participant stock account or stock account of their designated CCASS Participants as specified in their applications on Tuesday, 9 November 2010.

Refund cheques for wholly or partially unsuccessful applicants who have applied for 1,000,000 Hong Kong Offer Shares or more using a **WHITE** Application Form or a **YELLOW** Application Form and who have indicated in their applications that they wish to collect their refund cheques in person, such applicants may collect their refund cheques in person from the Hong Kong Share Registrar of the Company, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17/F Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Tuesday, 9 November 2010. Uncollected refund cheques will be sent to the address as specified in applications of the applicants on Tuesday, 9 November 2010 by ordinary post and at their own risk.

For other wholly or partially unsuccessful applicants using a **WHITE** Application Form or a **YELLOW** Application Form, their refund cheques will be sent to the address specified in their respective application on Tuesday, 9 November 2010 by ordinary post and at their own risk.

Refund monies for wholly or partially unsuccessful applicants who have given **electronic application instructions** to HKSCC will be credited to their CCASS Investor Participant designated bank account, or the designated bank account of their respective broker or custodian if such applicants have applied through a CCASS Clearing Participant or CCASS Custodian Participant, on Tuesday, 9 November 2010.

Refund monies for wholly or partially unsuccessful applicants using the **White Form eIPO** service and who have paid the application monies from a single bank account, e-Refund payment instructions will be dispatched to their respective application payment bank account on Tuesday, 9 November 2010. Refund monies for wholly or partially unsuccessful applicants using the **White Form eIPO** service and who have paid the application monies from multiple bank accounts, their refund cheques will be sent to the address specified in their respective application on Tuesday, 9 November 2010 by ordinary post and at their own risk.

The Company will not issue any temporary documents of title. No receipts will be issued for application monies paid. Share Certificates will only become valid certificates of title provided that the Hong Kong Public Offer has become unconditional in all respects and neither the Hong Kong Underwriting Agreement nor the International Underwriting Agreement has been terminated in accordance with its terms before 8:00 a.m. on Wednesday, 10 November 2010. For further information, please refer to the paragraph headed “Underwriting — Underwriting arrangements and expenses — Grounds for termination” of the Prospectus.

Dealing in the Shares on the Stock Exchange are expected to commence at 9:30 a.m. on Wednesday, 10 November 2010. Shares will be traded in board lots of 1,500 Shares. The stock code of the Shares is 1600.

## **OFFER PRICE AND NET PROCEEDS FROM THE GLOBAL OFFERING**

The Offer Price has been determined at HK\$2.05 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%).

Based on the Offer Price of HK\$2.05 per Offer Share, the net proceeds from the Global Offering to be received by the Company, assuming the Over-allotment Option is not exercised and after deducting underwriting fees and estimated expenses, is estimated to be approximately HK\$366.6 million.

The Company intends to use the net proceeds as follows:

- approximately HK\$64.5 million, or 17.6%, to construct gas processing stations, gas pipeline networks and other gas supply facilities in the Operating Cities to expand the geographic coverage and increase gas pipeline connections of the Group;
- approximately HK\$185.1 million, or 50.5%, to acquire or develop new urban gas projects. The Group have selected three gas projects in Henan Province as its potential acquisition targets and the Group is still at the stage of negotiation with these companies and has not entered into any written agreement or memorandum of understanding;
- approximately HK\$22.0 million, or 6.0%, to invest in construction of a new gas filling station;
- approximately HK\$58.3 million, or 15.9%, to invest in LNG and biofuel business opportunities; and
- approximately HK\$36.7 million, or 10.0%, to be used for working capital and other general corporate purposes.

To the extent that the net proceeds of the Global Offering are not immediately applied to the above purposes, it is the present intention of the Company that such net proceeds will be deposited into interest bearing bank accounts with licensed banks and/or financial institutions.

## APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED

As at the close of the application list at 12:00 noon on Monday, 1 November 2010, a total of 40,824 valid application pursuant to the Hong Kong Public Offer on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS or to the **White Form eIPO** Service Provider under the **White Form eIPO** service were received for a total of 9,035,805,000 Hong Kong Offer Shares, representing approximately 452.92 times the total number of 19,950,000 Hong Kong Offer Shares initially available under the Hong Kong Public Offer.

Of the 40,824 valid applications for a total of 9,035,805,000 Hong Kong Offer Shares:

- a total of 40,079 valid applications for a total of 3,431,955,000 Shares were for Hong Kong Offer Shares with an aggregate subscription amount based on the maximum Offer Price of HK\$2.05 (excluding brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%) of HK\$5 million or less (equivalent to 344.06 times the total number of 9,975,000 Shares initially available for allocation in pool A of the Hong Kong Public Offer); and
- a total of 745 valid applications for a total of 5,603,850,000 Shares were for Hong Kong Offer Shares with an aggregate subscription amount based on the maximum Offer Price of HK\$2.05 (excluding brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%) of more than HK\$5 million (equivalent to 561.79 times the total number of 9,975,000 Shares initially available for allocation in pool B of the Hong Kong Public Offer).

A total of 27 applications have not been completed in accordance with the instructions set out in the Application Forms and have been rejected. A total of 20 multiple applications or suspected multiple applications have been identified and rejected. A total of 69 applications have been rejected due to dishonoured cheques. No application for more than 50% of the Hong Kong Offer Shares initially available under the Hong Kong Public Offer (that is, more than 9,975,000 Offer Shares) has been identified.

Due to the very significant over-subscription in the Hong Kong Public Offer, the reallocation procedures as described in the paragraph headed “Structure of the Global Offering — The Hong Kong Public Offer — Reallocation” of the Prospectus have been applied and the number of Offer Shares available to the Hong Kong Public Offer has been increased to 99,750,000 Offer Shares, representing 50% of the total number of Offer Shares available under the Global Offering, before any exercise of the Over-allotment Option.

The Hong Kong Offer Shares available for subscription and validly applied for were conditionally allocated on the basis as set out the paragraph headed “Basis of Allotment of the Hong Kong Public Offer” below.

None of the Hong Kong Offer Shares were allocated to subscribers who are connected person of the Company or any director or existing shareholder of the Company or any of their respective associates. None of the subscribers under the Hong Kong Public Offer will become a substantial shareholder (as defined in the Listing Rules) of the Company after the Hong Kong Public Offer.

## INTERNATIONAL PLACING

The Offer Shares initially offered under the International Placing have been significantly over-subscribed.

The final number of Offer Shares comprised in the International Placing is 99,750,000 Offer Shares, representing 50% of the Offer Shares in the Global Offering, without taking into account the Shares which may be issued under the Over-allotment Option.

In connection with the Global Offering, the Company has granted to the International Underwriters the Over-allotment Option, exercisable by the Sole Global Coordinator on behalf of the International Underwriters up to 1 December 2010, being the 30th day after the last day for lodging applications under the Hong Kong Public Offer, to require the Company to issue at the Offer Price up to an aggregate of 29,925,000 additional new Shares, representing 15% of the total number of Offer Shares initially available under the Global Offering, to cover the over-allocations in the International Placing. As of the date of this announcement, the Over-allotment Option has not been exercised. In the event that the Over-allotment Option is exercised, the Company will issue up to an aggregate of 29,925,000 additional Shares, represent approximately 3.61% of the enlarged share capital of the Company immediately following such issuance. An announcement will be made by the Company as soon as practicable following such exercise on the websites of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and the Company at [www.tianlungas.com](http://www.tianlungas.com).

The number of Shares allocated to the placees under the International Placing include an over-allocation of 29,925,000 Shares. Such allocation is covered through the stock borrowing arrangement under the Stock Borrowing Agreement entered into between Tian Lun Group and the Sole Global Coordinator. The borrowed Shares from such borrowing arrangement will be covered by exercising the Over-allotment Option, which will be exercisable by the Sole Global Coordinator on behalf of the International Underwriters, or by Sole Global Coordinator or its agents as the Stabilizing Manager making purchases in the secondary market at prices that do not exceed the Offer Price or through stock borrowing arrangements or a combination of these means.

The Directors confirm that none of the International Placing Shares were allocated to placees who are connected person of the Company or any director or existing shareholder of the Company or any of their respective associates. None of the Global Coordinator, or any of the other Underwriter, or their respective associates and connected clients has taken up any Shares for its own benefit under the Global Offering. The Directors confirm that the International Placing has been conducted in compliance with the placing guidelines for equity securities as set out in Appendix 6 of the Listing Rules. None of the placees under the International Placing will become a substantial shareholder (as defined in the Listing Rules) of the Company after the International Placing.



## BASIS OF ALLOTMENT OF THE HONG KONG PUBLIC OFFER

Subject to the satisfaction of the conditions set out in the paragraph headed “Structure of the Global Offering — Conditions of the Hong Kong Public Offer” in the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS or to the **White Form eIPO** Service Provider under the **White Form eIPO** service will be conditionally allotted on the basis set out below:

NO. OF SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT / BALLOT POOL A	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF SHARES APPLIED FOR
1,500	10,170	2,034 out of 10,170 to receive 1,500 Shares	20.00%
3,000	2,629	578 out of 2,629 to receive 1,500 Shares	10.99%
4,500	1,456	328 out of 1,456 to receive 1,500 Shares	7.51%
6,000	1,660	378 out of 1,660 to receive 1,500 Shares	5.69%
7,500	841	193 out of 841 to receive 1,500 Shares	4.59%
9,000	1,244	299 out of 1,244 to receive 1,500 Shares	4.01%
10,500	1,058	259 out of 1,058 to receive 1,500 Shares	3.50%
12,000	947	242 out of 947 to receive 1,500 Shares	3.19%
13,500	317	83 out of 317 to receive 1,500 Shares	2.91%
15,000	4,308	1,163 out of 4,308 to receive 1,500 Shares	2.70%
30,000	3,491	1,804 out of 3,491 to receive 1,500 Shares	2.58%
45,000	1,341	1,014 out of 1,341 to receive 1,500 Shares	2.52%
60,000	2,132	1,500 Shares	2.50%
75,000	906	1,500 Shares plus 83 out of 906 to receive additional 1,500 Shares	2.18%
90,000	1,260	1,500 Shares plus 252 out of 1,260 to receive additional 1,500 Shares	2.00%
120,000	1,218	1,500 Shares plus 438 out of 1,218 to receive additional 1,500 Shares	1.70%
150,000	758	1,500 Shares plus 455 out of 758 to receive additional 1,500 Shares	1.60%
180,000	575	1,500 Shares plus 460 out of 575 to receive additional 1,500 Shares	1.50%
210,000	472	3,000 Shares	1.43%
240,000	306	3,000 Shares plus 24 out of 306 to receive additional 1,500 Shares	1.30%
270,000	178	3,000 Shares plus 28 out of 178 to receive additional 1,500 Shares	1.20%
300,000	771	3,000 Shares plus 154 out of 771 to receive additional 1,500 Shares	1.10%
450,000	503	4,500 Shares	1.00%
600,000	379	4,500 Shares plus 364 out of 379 to receive additional 1,500 Shares	0.99%
750,000	145	6,000 Shares plus 131 out of 145 to receive additional 1,500 Shares	0.98%
900,000	275	7,500 Shares plus 226 out of 275 to receive additional 1,500 Shares	0.97%
1,200,000	326	10,500 Shares plus 222 out of 326 to receive additional 1,500 Shares	0.96%
1,500,000	132	13,500 Shares plus 66 out of 132 to receive additional 1,500 Shares	0.95%
1,800,000	85	16,500 Shares	0.92%
2,100,000	96	18,000 Shares plus 71 out of 96 to receive additional 1,500 Shares	0.91%
2,400,000	100	21,000 Shares plus 40 out of 100 to receive additional 1,500 Shares	0.90%
	<u>40,079</u>		

NO. OF SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT / BALLOT POOL B	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF SHARES APPLIED FOR
2,700,000	37	24,000 Shares plus 1 out of 37 to receive additional 1,500 Shares	0.89%
3,000,000	64	25,500 Shares plus 51 out of 64 to receive additional 1,500 Shares	0.89%
3,300,000	15	28,500 Shares plus 9 out of 15 to receive additional 1,500 Shares	0.89%
3,600,000	14	31,500 Shares plus 5 out of 14 to receive additional 1,500 Shares	0.89%
3,900,000	20	34,500 Shares plus 3 out of 20 to receive additional 1,500 Shares	0.89%
4,200,000	21	36,000 Shares plus 19 out of 21 to receive additional 1,500 Shares	0.89%
4,500,000	45	39,000 Shares plus 32 out of 45 to receive additional 1,500 Shares	0.89%
5,400,000	48	48,000 Shares plus 2 out of 48 to receive additional 1,500 Shares	0.89%
6,300,000	25	55,500 Shares plus 10 out of 25 to receive additional 1,500 Shares	0.89%
7,200,000	20	63,000 Shares plus 14 out of 20 to receive additional 1,500 Shares	0.89%
8,100,000	11	72,000 Shares plus 1 out of 11 to receive additional 1,500 Shares	0.89%
9,000,000	47	79,500 Shares plus 19 out of 47 to receive additional 1,500 Shares	0.89%
9,975,000	378	88,500 Shares plus 69 out of 378 to receive additional 1,500 Shares	0.89%
	<u>745</u>		

The Company announces that the final Offer Price, the level of indication of interest in the International Placing, results of applications and basis of allocation of the Hong Kong Offer Shares under the Hong Kong Public Offer will be available in The Standard (in English) and the Hong Kong Economic Times (in Chinese) on Tuesday, 9 November 2010.

## RESULTS OF ALLOCATION

The results of allocation and the Hong Kong identity card or passport or Hong Kong business registration numbers of successful applicants under the Hong Kong Public Offer will be available at the times and date and in the manner specified below:

- Results of allocation for the Hong Kong Public Offer will be available from the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and the website of the Company at [www.tianlungas.com](http://www.tianlungas.com) no later than 9:00 a.m. on Tuesday, 9 November, 2010;
- Results of allocation for the Hong Kong Public Offer will be available from the Hong Kong Public Offer results of allocation website at [www.iporesults.com.hk](http://www.iporesults.com.hk) on a 24-hour basis from 8:00 a.m. on Tuesday, 9 November 2010 to 12:00 midnight on Monday, 15 November 2010. The user will be required to key in the Hong Kong identity card or passport or Hong Kong business registration number provided in his or her or its application to search for his or her or its own allocation result;
- Results of allocation will be available from the Hong Kong Public Offer allocation results telephone enquiry line. Applicants may find out whether or not their applications have been successful and the number of Hong Kong Offer Shares allocated to them, if any, by calling **2862 8669** between 9:00 a.m. and 10:00 p.m. from Tuesday, 9 November 2010 to Friday, 12 November 2010; and

- Special allocation results booklets setting out the results of allocation will be available for inspection during opening hours of individual locations from Tuesday, 9 November 2010 to Thursday, 11 November 2010 at all the locations of the receiving banker at the addresses as set out below:

### **Standard Chartered Bank (Hong Kong) Limited**

	<b>Branch name</b>	<b>Branch address</b>
<b>Hong Kong Islands</b>	Des Voeux Road Branch	Standard Chartered Bank Building, 4–4A, Des Voeux Road Central, Central
	Central Branch	Shop no. 16, G/F and Lower G/F, New World Tower, 16–18 Queen’s Road Central, Central
	Quarry Bay Branch	G/F, Westlands Gardens, 1027 King’s Road, Quarry Bay
	North Point Centre Branch	North Point Centre, 284 King’s Road, North Point
	Wanchai Southorn Branch	Shop C2 on G/F and 1/F, Lee Wing Building, No. 156–162 Hennessy Road, Wanchai
<b>Kowloon</b>	Kwun Tong Branch	1A Yue Man Square, Kwun Tong
	Mongkok Branch	Shop B, G/F, 1/F & 2/F, 617–623 Nathan Road, Mongkok
	Cheung Sha Wan Branch	828 Cheung Sha Wan Road, Cheung Sha Wan
	Tsimshatsui Branch	G/F, 10 Granville Road, Tsimshatsui
	San Po Kong Branch	Shop A, G/F, Perfect Industrial Building, 31 Tai Yau Street, San Po Kong
<b>New Territories</b>	Tsuen Wan Branch	Shop C, G/F & 1/F, Jade Plaza, 298 Sha Tsui Road, Tsuen Wan
	Metroplaza Branch	Shop No. 175–176, Level 1, Metroplaza, 223 Hing Fong Road, Kwai Chung
	Tai Po Branch	23 & 25 Kwong Fuk Road, Tai Po Market, Tai Po
	New Town Plaza Branch	Shop 215 to 223, Phase 1, New Town Plaza, Shatin
	Tseung Kwan O Branch	Shop G37–40, G/F, Hau Tak Shopping Centre East Wing, Hau Tak Estate, Tseung Kwan O
	Yuen Long Branch	140, Yuen Long Main Road, Yuen Long

## DISPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND MONIES

Wholly or partially successful applicants who have applied for 1,000,000 Hong Kong Offer Shares or more using a **WHITE** Application Form and have indicated in their applications that they wish to collect their Share certificates in person, such applicants may collect their Share certificates in person from the Hong Kong Share Registrar of the Company, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17/F Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Tuesday, 9 November 2010 or any other date as notified by the Company in The Standard (in English) and the Hong Kong Economic Times (in Chinese) and on the websites of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and the Company at [www.tianlungas.com](http://www.tianlungas.com) on or before 9 November 2010 as the date of collection or dispatch of the same. Applicants being individual who opts for personal collection must not authorize any other person to make collection on their behalf. Applicants being corporations which opts for personal collection must attend by their authorized representatives bearing letters of authorization from their corporations stamped with chop of their corporations. Both individuals and authorized representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to the Hong Kong Share Registrar of the Company, Computershare Hong Kong Investor Services Limited. Uncollected Share certificates will be sent to the address as specified in application of the respective applicants on Tuesday, 9 November 2010 by ordinary post and at their own risk.

Wholly or partially successful applicants using a **WHITE** Application Form who have applied for less than 1,000,000 Hong Kong Offer Shares or have applied for 1,000,000 Hong Kong Offer Shares or more but have not indicated in their applications that they will collect their Share certificates in person, their Share certificates will be sent to the address specified in their respective application on Tuesday, 9 November 2010 by ordinary post and at their own risk.

Wholly or partially successful applicants who have applied for 1,000,000 Hong Kong Offer Shares or more using the **White Form e-IPO** service may collect their Share certificates in person from the Hong Kong Share Registrar of the Company, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17/F Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Tuesday, 9 November 2010. If such applicants do not collect their Share certificates personally within the said time period and for applicants who have applied for 1,000,000 Hong Kong Offer Shares or less using the **White Form e-IPO** service, their Share certificates will be sent to the address specified in their applications on Tuesday, 9 November 2010 by ordinary post and at their own risk.

Wholly or partially successful applicants using a **YELLOW** Application Form or who gave **electronic application instructions** to HKSCC, their Share certificates will be issued in the name of HKSCC Nominees and deposited into CCASS for credit of their CCASS Investor Participant stock account or stock account of their designated CCASS Participants as specified in their applications on Tuesday, 9 November 2010.

Applicants applying through a designated CCASS Participant, other than a CCASS Investor Participant, using a **YELLOW** Application Form, should check the number of Hong Kong Offer Shares allocated to them with such designated CCASS Participant.

Applicants applying through a broker or custodian by giving **electronic application instructions** on their behalf should check the number of Hong Kong Offer Shares allocated to them with such broker or custodian.

Applicants applying as a CCASS Investor Participant using a **YELLOW** Application Form should check the announcement of the results of the Hong Kong Public Offer published by the Company on Tuesday, 9 November 2010, and report any discrepancies to HKSCC before 5:00 p.m. on Tuesday, 9 November 2010 or such other time/date as shall be determined by HKSCC or HKSCC Nominees Limited. Applicants applying as a CCASS Investor Participant using a **YELLOW** Application Form or giving **electronic application instructions** to HKSCC may also check their new account balances via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) on Tuesday, 9 November 2010. HKSCC will also make available to CCASS Investor Participants an activity statement showing the number of Hong Kong Offer Shares credited to their stock account.

Refund cheques for wholly or partially unsuccessful applicants who have applied for 1,000,000 Hong Kong Offer Shares or more using a **WHITE** Application Form or a **YELLOW** Application Form and who have indicated in their applications that they wish to collect their refund cheques in person, such applicants may collect their refund cheques in person from the Hong Kong Share Registrar of the Company, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17/F Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Tuesday, 9 November 2010. Applicants being individual who opts for personal collection must not authorize any other person to make collection on their behalf. Applicants being corporations which opts for personal collection must attend by their authorized representatives bearing letters of authorization from their corporations stamped with chop of their corporations. Both individuals and authorized representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to the Hong Kong Share Registrar of the Company, Computershare Hong Kong Investor Services Limited. Uncollected refund cheques will be sent to the address as specified in application of the respective applicants on Tuesday, 9 November 2010 by ordinary post and at their own risk.

For other wholly or partially unsuccessful applicants using a **WHITE** Application Form or a **YELLOW** Application Form, their refund cheques will be sent to the address specified in their respective application on Tuesday, 9 November 2010 by ordinary post and at their own risk.

Applicants applying through a CCASS Clearing Participant or a CCASS Custodian Participant should check the refund amount payable to them with such CCASS Participant.

Refund monies for wholly or partially unsuccessful applicants who have given **electronic application instructions** to HKSCC will be credited to their CCASS Investor Participant designated bank account, or the designated bank account of their respective broker or custodian if such applicants have applied through a CCASS Clearing Participant or CCASS Custodian Participant, on Tuesday, 9 November 2010. Applicants applying as a CCASS Investor Participant giving **electronic application instructions** to HKSCC may also check the amount of their refund monies via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) on Tuesday, 9 November 2010. HKSCC will also make available to CCASS Investor Participants

an activity statement showing the amount of the refund monies credited to their designated bank account.

Refund monies for wholly or partially unsuccessful applicants using the **White Form eIPO** service and who have paid the application monies from a single bank account, e-Refund payment instructions will be dispatched to their respective application payment bank account on Tuesday, 9 November 2010. Refund monies for wholly or partially unsuccessful applicants using the **White Form eIPO** service and who have paid the application monies from multiple bank accounts, their refund cheques will be sent to the address specified in their respective application on Tuesday, 9 November 2010 by ordinary post and at their own risk.

## **PUBLIC FLOAT**

The Company confirms that immediately following completing of the Global Offering, the number of Shares in the hands of the public will represent 25% of the total issued share capital of the Company, assuming the Over-allotment Option is not exercised, and will satisfy the minimum percentage prescribed by Rule 8.08 of the Listing Rules.

## **COMMENCEMENT OF DEALINGS**

The Company will not issue any temporary documents of title. No receipts will be issued for application monies paid. Share Certificates will only become valid certificates of title provided that the Hong Kong Public Offer has become unconditional in all respects and neither the Hong Kong Underwriting Agreement nor the International Underwriting Agreement has been terminated in accordance with its terms before 8:00 a.m. on Wednesday, 10 November 2010. For further information, please refer to the paragraph headed “Underwriting — Underwriting arrangements and expenses — Grounds for termination” of the Prospectus.

Dealing in the Shares on the Stock Exchange are expected to commence at 9:30 a.m. on Wednesday, 10 November 2010. Shares will be traded in board lots of 1,500 Shares. The stock code of the Shares is 1600.

By order of the Board  
**China Tian Lun Gas Holdings Limited**  
**Zhang Yingcen**  
*Chairman and executive Director*

Hong Kong, 9 November 2010

*As at the date of this announcement, the executive Directors are Mr. Zhang Yingcen (Chairman), Mr. Xian Zhenyuan, Mr. Feng Yi, Mr. Sun Heng; the non-executive Director is Mr. Zhang Daoyuan and the independent non-executive Directors are Mr. Chang Zongxian, Mr. Li Liuqing, Mr. Zhang Jiaming and Ms. Zhao Jun.*

*Please also refer to the published version of this announcement in **The Standard** (in English) and the **Hong Kong Economic Times** (in Chinese).*