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天伦燃气
TIANLUN GAS

China Tian Lun Gas Holdings Limited

中國天倫燃氣控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock code: 01600)

VOLUNTARY ANNOUNCEMENT

GRANT OF AN EXCLUSIVE TOWNSHIP PIPELINE GAS CONCESSION RIGHT

This announcement is made by China Tian Lun Gas Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) on a voluntary basis to inform the shareholders of the Company and potential investors of the latest business development of the Group.

The board of directors (the “**Board**”) of the Company is pleased to announce that recently Ye County Housing and Urban & Rural Planning Construction Bureau, Pingdingshan City, Henan Province (the “**Ye County Construction Bureau**”) granted Henan Tian Lun Gas Pipeline Network Co., Ltd.* (河南天倫燃氣管網有限公司) (“**Tian Lun Pipeline**”, an indirect subsidiary of the Company) an exclusive pipeline gas concession right in Ye County (葉縣). Pursuant to the grant of the concession rights, the term of the concession right is 27 years, Tian Lun Pipeline is entitled to exclusively plan, design and construct the township pipeline natural gas pressure regulating stations, build natural gas pipelines and provide natural gas via pipelines to local users, and provide relevant maintenance, repair and emergency rescue services in respect of the pipeline natural gas facilities in 13 townships in Ye County. Tian Lun Pipeline has entered into a concession agreement with the Ye County Construction Bureau on 29 December 2017.

Ye County is located in the central area of the Henan Province and close to the Group’s long-haul pipeline transmission network in Pingdingshan City and its township pipeline natural gas concession right project in Baofeng County* (寶豐縣). Ye County has a population of approximately 777,000. Pingdingshan Chemical Industry Cluster Area, which is located in Ye

County, is one of the important industrial areas in Henan Province and is clustered by covers coal chemical, salt chemical, nylon, warehousing logistics and thermal power projects. It is expected to become the largest coal salt chemical industry base in the central area of China upon completion.

The Board is of the view that there will be strong demand for industrial coal-to-gas conversion and township coal-to-gas conversion in Ye County, which will generate synergies with the Group's existing long-haul natural gas pipeline network and township pipeline natural gas concession right projects in the vicinity. In addition, new business models such as distributed energy are expected to be developed in Ye County, which will further improve the Group's business scale and market share in the central area of China.

By order of the Board
China Tian Lun Gas Holdings Limited
Zhang Yingcen
Chairman

Zhengzhou, the PRC, 5 January 2018

As at the date of this announcement, the executive Directors are Mr. Zhang Yingcen (Chairman), Mr. Xian Zhenyuan, Mr. Feng Yi, Mr. Sun Heng and Ms. Li Tao; the non-executive Director is Mr. Wang Jiansheng and the independent non-executive Directors are Mr. Li Liuqing, Mr. Yeung Yui Yuen Michael and Ms. Zhao Jun.

** For identification purpose only.*