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China Tian Lun Gas Holdings Limited
中國天倫燃氣控股有限公司
(incorporated in the Cayman Islands with limited liability)
(Stock code: 1600)

**STABILIZING ACTIONS AND
END OF STABILIZATION PERIOD**

SUMMARY

The stabilization period in connection with the Global Offering ended on 1 December 2010. Certain stabilization actions were undertaken during the stabilization period. The stabilizing actions undertaken during the stabilization period were:

- (i) over-allocations of an aggregate of 29,925,000 Shares in the International Placing, representing 15% of the Offer Shares initially available under the Global Offering before any exercise of the Over-allotment Option;
- (ii) the borrowing of an aggregate of 29,925,000 Shares from Tian Lun Group pursuant to the Stock Borrowing Agreement to cover over-allocations in the International Placing; and
- (iii) the exercise of the Over-allotment Option in full by the Sole Global Coordinator on behalf of the International Underwriters on 29 November 2010, in respect of an aggregate of 29,925,000 Shares.

The Company makes this announcement pursuant to Section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Cap. 571W of the Laws of Hong Kong) and announces that the stabilization period in connection with the Global Offering ended on 1 December 2010, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offer.

The stabilizing actions undertaken during the stabilization period were:

- (i) over-allocations of an aggregate of 29,925,000 Shares in the International Placing, representing 15% of the Offer Shares initially available under the Global Offering before any exercise of the Over-allotment Option;
- (ii) the borrowing of an aggregate of 29,925,000 Shares from Tian Lun Group pursuant to the Stock Borrowing Agreement to cover over-allocations in the International Placing; and
- (iii) the exercise of the Over-allotment Option in full by the Sole Global Coordinator on behalf of the International Underwriters on 29 November 2010, in respect of an aggregate of 29,925,000 Shares.

As a result of the exercise of the Over-allotment Option in full by the Sole Global Coordinator on behalf of the International Underwriters on 29 November 2010, the Company allotted and issued an aggregate of 29,925,000 Shares, representing 15% of the Offer Shares initially available under the Global Offering, at HK\$2.05 per Share (exclusive of brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%), being the final Offer Price per Offer Share under the Global Offering.

Please refer to the announcement of the Company dated 29 November 2010 for details of the exercise of the Over-allotment Option.

The Company continues to comply with the public float requirements under Rule 8.08(1)(a) of the Listing Rules. No new Shares or securities convertible into equity securities of the Company may be issued within six months from the Listing Date save for situations set out in Rule 10.08 of the Listing Rules.

By order of the Board
China Tian Lun Gas Holdings Limited
Mr. Zhang Yingcen
Chairman and executive Director

Hong Kong, 3 December 2010

As at the date of this announcement, the executive Directors are Mr. Zhang Yingcen (Chairman), Mr. Xian Zhenyuan, Mr. Feng Yi and Mr. Sun Heng; the non-executive Director is Mr. Zhang Daoyuan and the independent non-executive Directors are Mr. Chang Zongxian, Mr. Li Liuqing, Mr. Zhang Jiaming and Ms. Zhao Jun.