

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

: 31/3/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Tian Lun Gas Holdings Limited
Date Submitted	4 April 2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>01600</u> Descrip	tion :	Ordinary S	hares
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	2,000,000,000	0.01	20,000,000
Increase/(decrease)	N/A		N/A
Balance at close of the month	2,000,000,000	0.01	20,000,000
(2) Stock code : <u>N/A</u> Descrip	tion :	N/A	1
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	_Description :	N/A	A
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding r	nonth		
Increase/(decrease)			-	
Balance at close of	the month		<u> </u>	

3. Other Classes of Shares

Stock code :	N/A	Descrip	tion : <u>N/A</u>		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of precedin	ig month			
Increase/(decrease	e)				
Balance at close o	of the mon	th			

Total authorised share capital at the end of the month (HK\$):

20,000,000

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	989,615,108	N/A	N/A	N/A		
Increase/ (decrease)- during the month	N/A	N/A	N/A	N/A		
Balance at close of the month	989,615,108	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Granted	Movement du Exercised	ring the month Cancelled	Lapsed	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Share Option Scheme adopted on 13/10/2010						15,000,000
$\frac{\text{Ordinary shares}}{(Note 1)}$	Nil	Nil	Nil	Nil	Nil	(See Remarks)
2. (/) <u>/)</u> <u>Shares</u> (Note 1)						
$\frac{3.}{(/)}$ $\frac{/)}{Shares}$ (<i>Note 1</i>)						
		ן	(Prefer	inary shares) rence shares) (Other class)	Nil N/A N/A	
Total funds raised duri options (State currency		from exercise of		Nil		

Warrants to Issue Shares	s of the Issuer v	which are to be Liste	ed			
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency or nominal value	f Nominal value at close of preceding month	Lapsed during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	-					NT/A
(//) Stock code (if listed) Class of shares issuable (Note 1) Subscription price AGM approval date (if applicable) (dd/mm/yyyy) 2.	(/	/)				<u>N/A</u>
(/		· <u> </u>				
(/) Stock code (if listed)	(/	/)				
(/	<u> </u>	· · · · · · · · · · · · · · · · · · ·				
<i>i</i>)						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date						
(if applicable)	/ /					
(dd/mm/yyyy)	(/	/)				
	_					
(/) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)				
		,				
		Total B.	· ·	ary shares) nce shares)	N/A N/A	<u>.</u>
			-	Other class)	N/A N/A	<u>.</u>
			((1 1/ 2 1	-

Class and description		a	rency of mount standing	of	unt at close preceding month	duriı	verted ng the onth	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		out	standing		montin	IIIC	mm	montin	thereto	montin
										N/A
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price										
EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(/	/)						
										N/A
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price										
EGM approval date (if applicable) (dd/mm/yyyy) <u>3. N/A</u>	_(/	/)						NT/A
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price										<u>N/A</u>
EGM approval date (if applicable) (dd/mm/yyyy) <u>4. N/A</u>	(/	/)						N/A
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date										
(if applicable)	,	,	,							
(dd/mm/yyyy)	(/	/)	Т	'otal C.	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		N/A
2.		
(/ /)		
shares (Note 1)		N/A
3		
shares (Note 1)		N/A
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	Other Mover	nents in Issue	d Share Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price :	State currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /	/) /)	N/A	N/A
2.	Open offer	At price :	State currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /	/)	N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
3.	Placing	At price :	State currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	N/A	N/A
4.	Bonus Issue			Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	N/A	N/A
5.	Scrip dividend	At price :	State currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	N/A	N/A

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
6.	Repurchase of shares	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	N/A	N/A
7.	Redemption of shares	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	N/A	N/A
8.	Consideration At price : State issue currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable (<i>Note 1</i>) Issue and (/ allotment date : /) (dd/mm/yyyy) EGM approval (/ date: /) (dd/mm/yyyy)	N/A	N/A
10. Other (Please At price : State specify) At price : currency	Class of shares issuable (Note 1) Issue and (/ allotment date : /) (dd/mm/yyyy) EGM approval (/ date: /) (dd/mm/yyyy)	N/A	N/A
Total E. (Ordinary shares) <u>N/A</u> (Preference shares) <u>N/A</u> (Other class) <u>N/A</u>			

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) (2)	Nil N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks (if any):

On 18 July 2017, the Company granted 15,000,000 share options under Share Option Scheme -

(i) 30% of the share options are exercisable from 18 July 2018 to 17 July 2019;

(ii) another 30% of the share options are exercisable from 18 July 2019 to 17 July 2020; and

(iii) the remaining 30% of the share options are exercisable from 18 July 2020 to 17 July 2021.

Details of the grant of Share Options are set out in the announcement of the Company dated 18 July 2017.

Submitted by: Zhang Yingcen

Title: Director

(Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.