

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):	31/7/2018				
To: Hong Kong Exchanges and Clearing	g Limited				
Name of Issuer Date Submitted	China Tian Lun		Limited		
Date Submitted	3 At	igust 2018			
I. Movements in Authorised Share Capit	al				
1. Ordinary Shares					
(1) Stock code: 01600 Descrip	otion:	Ordinary S	hares		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding month	2,000,000,000	0.01	20,000,000		
Increase/(decrease)	N/A		N/A		
Balance at close of the month	2,000,000,000	0.01	20,000,000		
(2) Stock code : N/A Descrip	otion:	N/A			
Balance at close of preceding month	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Butunes in cross of preceding month					
Increase/(decrease)					
Balance at close of the month					

2. Preference Shares				
Stock code:	N/A Descri	otion:	N/A	
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	eding month			
Increase/(decrease)				
Balance at close of the n	nonth		-	
3. Other Classes of Shar	es			
Stock code: N/A	Descri	otion: N/A		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	eding month			
Increase/(decrease)				
Balance at close of the n	nonth			
Total authorised share ca	apital at the end	of the month (HK\$)): 20	0,000,000
II. Movements in Issued	Share Capital		-	
		dinary shares	_	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	989,615,108	N/A	N/A	N/A
Increase/ (decrease)-during the month	N/A	N/A	N/A	N/A
Balance at close of the month	989,615,108	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under Share Opi	non senemes of	tile issuei)			
Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Granted	Movement du Exercised	ring the month Cancelled	Lapsed	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1 (1 ()				•		
1. Share Option Scheme adopted						
on 13/10/2010						5 000 000
Ordinary shares	30,000,000	Nil	Nil	Nil	Nil	5,000,000 (See Remarks)
(Note 1)						
2. (/ / Shares (Note 1)						
3. / / Shares						
(Note 1)		Т	Total A. (Ord	inary shares)	Nil	
			,	rence shares)	N/A	
			`	(Other class)	N/A	
Total funds raised dur options (State currenc		rom exercise of		Nil		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	Nominal value at close of preceding month	Lapsed during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						NT/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price AGM approval date (if applicable) (dd/mm/yyyy) 2.	(//	′)				N/A
(/ /) Stock code (if listed) _ Class of shares issuable (Note 1) _ Subscription price _ EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
(/ /) Stock code (if listed) _ Class of shares issuable (Note 1) _ Subscription price _ EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
(/ /) Stock code (if listed) _ Class of shares issuable (Note 1) Subscription price _ EGM approval date (if applicable) (dd/mm/yyyy)	(/ /) Total B.	(Prefere	nary shares)nce shares)	N/A N/A	
			((Other class)	N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Convertibles (i.e. C		Cur		Amo of I	unt at close preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A									N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)									IVA
(dd/mm/yyyy))		/	/)					
2. N/A									N/A
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price									
EGM approval date (if applicable)	,	,	,	,					
(dd/mm/yyyy) 3. N/A		/	/)_					N/A
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price									IVA
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	_(/	/)					
Stock code (if listed)									N/A
Class of shares issuable (<i>Note 1</i>) Subscription price									
EGM approval date (if applicable) (dd/mm/yyyy)		/	/)_	To	otal C. (Ordin	nary shares)	N/A	
						(Prefere	Other class)	N/A N/A	•

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including

Options (other than under Share Option Schemes)

options (other than under share option senemes)	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy),	thereto	as at close of the month
if applicable, and class of shares issuable:		
1. N/A		
shares (Note 1)		N/A
2.		
(/ /)	1	
shares (Note 1)		N/A
2		
3.		
	_	
shares (Note 1)		N/A
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	-
(Other class)	N/A	

Other Movements in Issued Share Capital No. of new shares No. of new of issuer which may be issued shares of issuer issued during pursuant thereto Type of the month as at close of the Issue pursuant thereto month Class of shares issuable (Note 1) Issue and State allotment date: Rights issue At price: currency (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)N/AN/A Class of shares issuable (Note 1) Issue and allotment date: State 2. Open offer At price: currency (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/AN/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
3.	Placing	At price:	State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
4.	Bonus Issue			Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/	/) /)	N/A	N/A
5.	Scrip dividend	At price:	State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
6.	Repurchase of shares		Class of shares issuable (<i>Note 1</i>) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
7.	Redemption of shares		Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
8.	Consideration At price :	State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month			
	Class of sharesissuable (Note 1)					
9. Capital reorganisation	Issue and (/ allotment date : /) (dd/mm/yyyy)					
	EGM approval (/ date: /) (dd/mm/yyyy)					
		N/A	N/A			
	Class of sharesissuable (Note 1)					
10. Other (Please specify) At price : State currency	Issue and (/ allotment date : /) (dd/mm/yyyy)					
	EGM approval (/ date: /) (dd/mm/yyyy)					
		N/A	N/A			
Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A						
Total increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E):	(1)	Nil			
		(2)	N/A			
Total increase / (decrease) in preference shares during t		N/A				
otal increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A						
(These figures should be the same as the relevant figure	es under II above ("Movements ir	ı Issued Share Cap	pital").)			

Remarks (if any):
On 18 July 2017, the Company granted 15,000,000 share options under Share Option Scheme -
(i) 30% of the share options are exercisable from 18 July 2018 to 17 July 2019;
(ii) another 30% of the share options are exercisable from 18 July 2019 to 17 July 2020; and
(iii) the remaining 30% of the share options are exercisable from 18 July 2020 to 17 July 2021.
Details of the grant of Share Options are set out in the announcement of the Company dated
18 July 2017. On 12 July 2018, the Company granted 30,000,000 share options under Share
Option Scheme - (i) one-fifth of the Share Options may be exercised within the period from
12 July 2019 to 11 July 2020; (ii) one-fifth of the Share Options may be exercised within the
period from 12 July 2020 to 11 July 2021; (iii) one-fifth of the Share Options may be exercised
within the period from 12 July 2021 to 11 July 2022; (iv) one-fifth of the Share Options may be
exercised within the period from 12 July 2022 to 11 July 2023; and (v) the remaining one-fifth of
the Share Options may be exercised within the period from 12 July 2023 to 11 July 2024.

Submitted by:	Zhang Yingcen	
Title:	Director	
(Director,	Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.