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## **POSITIVE PROFIT ALERT**

This announcement is made by China Tian Lun Gas Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the provisions on inside information (as defined in the listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company hereby informs the shareholders of the Company (the “**Shareholders**”) and potential investors that the Group is expected to record a net profit growth of more than 75% in its core business for the year ended 31 December 2018 as compared to that of the corresponding period in 2017, according to the preliminary review on the unaudited consolidated management accounts of the Group for the year ended 31 December 2018, taking no account of the exchange losses arising from the operating and financing activities. The above net profit increase was primarily attributable to (i) the rapid growth of gas sales and gas connection for users in the existing urban gas projects; (ii) the contribution from the merger and acquisition of gas projects to the earnings of this year; and (iii) the business growth brought by the township “coal-to-gas” conversion projects in Henan.

The Company is still finalising the Group's annual results for the year ended 31 December 2018. The information set out in this announcement is only based on the preliminary review on the unaudited consolidated management accounts of the Group for the year ended 31 December 2018, subject to finalisation and other potential adjustments (if any), and has not been reviewed or confirmed by the auditors of the Group or the audit committee of the Board. Shareholders and potential investors shall read carefully the annual results announcement of the Group for the year ended 31 December 2018, which is expected to be published in late March 2019.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares and other securities of the Company.**

By order of the Board  
**China Tian Lun Gas Holdings Limited**  
**Zhang Yingcen**  
*Chairman*

Zhengzhou, the People's Republic of China, 25 February 2019

*As at the date of this announcement, the executive Directors of the Company are Mr. Zhang Yingcen (Chairman), Mr. Xian Zhenyuan, Mr. Zhang Suwei, Mr. Feng Yi and Ms. Li Tao; the non-executive Director is Mr. Wang Jiansheng and the independent non-executive Directors are Mr. Liu Jin, Mr. Li Liuqing, Mr. Yeung Yui Yuen Michael and Ms. Zhao Jun.*