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天伦燃气
TIANLUN GAS

China Tian Lun Gas Holdings Limited

中國天倫燃氣控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock code: 01600)

VOLUNTARY ANNOUNCEMENT

PROGRESS OF TOWNSHIP COAL-TO-GAS CONVERSION PROJECTS IN HENAN

This announcement is made by China Tian Lun Gas Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) on a voluntary basis.

The Company is pleased to announce that since the end of July 2018, with the strong support of governments and competent authorities at all levels, the Company has successfully completed the construction goal of 300,000 households in the township coal-to-gas conversion projects in Henan as at the end of December 2018, and has received the progress payments of RMB500 million in full in respect of the completed construction as at the end of November 2018. Currently, the recognition and collection of additional progress payments in respect of the construction completed in December 2018 are ongoing, and it is expected that such progress payments to be collected in the next two weeks will be no less than RMB200 million. The collection of connection fees for the coal-to-gas conversion projects has progressed smoothly, fully reflecting the superiority and effectiveness of the Company’s business model on the coal-to-gas conversion projects.

Through effective fund corporation model, with the help of long-term capital supports provided by policy related banks and financial institutions as well as strong gas source supply and promotion from favorable national policies, the Company will implement the township coal-to-gas conversion projects in Henan continuously and rapidly, so as to bring a new driving force for the profit growth of the Company and further expand the Company's operating region and market share in Henan Province. Based on the successful operation in 2018, the Company is full of confidence in completing the goal of township coal-to-gas conversion projects in Henan in 2019.

By order of the Board
China Tian Lun Gas Holdings Limited
Zhang Yingcen
Chairman

Zhengzhou, the People's Republic of China, 8 January 2019

As at the date of this announcement, the executive Directors are Mr. Zhang Yingcen (Chairman), Mr. Xian Zhenyuan, Mr. Zhang Suwei, Mr. Feng Yi and Ms. Li Tao; the non-executive Director is Mr. Wang Jiansheng and the independent non-executive Directors are Mr. Liu Jin, Mr. Li Liuqing, Mr. Yeung Yui Yuen Michael and Ms. Zhao Jun.