



## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/12/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer China Tian Lun Gas Holdings Limited

Date Submitted 3 January 2019

### I. Movements in Authorised Share Capital

#### 1. Ordinary Shares

(1) Stock code : <u>01600</u>	Description : <u>Ordinary Shares</u>		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	<u>2,000,000,000</u>	<u>0.01</u>	<u>20,000,000</u>
Increase/(decrease)	<u>N/A</u>		<u>N/A</u>
Balance at close of the month	<u>2,000,000,000</u>	<u>0.01</u>	<u>20,000,000</u>

(2) Stock code : <u>N/A</u>	Description : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u></u>	<u></u>	<u></u>
Increase/(decrease)	<u></u>		<u></u>
Balance at close of the month	<u></u>	<u></u>	<u></u>

## 2. Preference Shares

Stock code :	N/A	Description :	N/A
	No. of preference shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

## 3. Other Classes of Shares

Stock code :	N/A	Description :	N/A
	No. of other classes of shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

Total authorised share capital at the end of the month (*HK\$*) : 20,000,000

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## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference shares	No. of other classes of shares
	(1)	(2)		
Balance at close of preceding month	989,615,108	N/A	N/A	N/A
Increase/ (decrease)- during the month	N/A	N/A	N/A	N/A
Balance at close of the month	989,615,108	N/A	N/A	N/A

### III. Details of Movements in Issued Share Capital

#### Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1. Share Option Scheme adopted on 13/10/2010						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	5,000,000 (See Remarks)
(Note 1)						
2.						
(     /						
/     )						
Shares						
(Note 1)						
3.						
(     /						
/     )						
Shares						
(Note 1)						
			Total A.	(Ordinary shares)	Nil	
				(Preference shares)	N/A	
				(Other class)	N/A	
Total funds raised during the month from exercise of options (State currency)				Nil		

## Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Currency of nominal value	Nominal value at close of preceding month	Lapsed during the month	Nominal value at close of the month			
1. N/A						N/A
( / )						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
AGM approval date (if applicable) (dd/mm/yyyy)	( / )					
2.						
( / )						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3.						
( / )						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
4.						
( / )						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
Total B.					(Ordinary shares)	N/A
					(Preference shares)	N/A
					(Other class)	N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						N/A
<div>Stock code (if listed)</div> <div>Class of shares issuable (<i>Note 1</i>)</div> <div>Subscription price</div> <div>EGM approval date (if applicable) (dd/mm/yyyy)</div>						
2. N/A						N/A
<div>Stock code (if listed)</div> <div>Class of shares issuable (<i>Note 1</i>)</div> <div>Subscription price</div> <div>EGM approval date (if applicable) (dd/mm/yyyy)</div>						
3. N/A						N/A
<div>Stock code (if listed)</div> <div>Class of shares issuable (<i>Note 1</i>)</div> <div>Subscription price</div> <div>EGM approval date (if applicable) (dd/mm/yyyy)</div>						
4. N/A						N/A
<div>Stock code (if listed)</div> <div>Class of shares issuable (<i>Note 1</i>)</div> <div>Subscription price</div> <div>EGM approval date (if applicable) (dd/mm/yyyy)</div>						
				Total C. (Ordinary shares)	N/A	
				(Preference shares)	N/A	
				(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
( / / )		
shares (Note 1)		N/A
2.		
( / / )		
shares (Note 1)		N/A
3.		
( / / )		
shares (Note 1)		N/A
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

#### Other Movements in Issued Share Capital

Type of Issue	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue		
At price : State currency		
Class of shares issuable (Note 1)		
Issue and allotment date : (dd/mm/yyyy)	( / )	
EGM approval date: (dd/mm/yyyy)	( / )	
	N/A	N/A
2. Open offer		
At price : State currency		
Class of shares issuable (Note 1)		
Issue and allotment date : (dd/mm/yyyy)	( / )	
EGM approval date: (dd/mm/yyyy)	( / )	
	N/A	N/A

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
3.	Placing	At price :	State currency _____	Class of shares issuable ( <i>Note 1</i> ) _____	
				Issue and allotment date : (     /     ) (dd/mm/yyyy)	
				EGM approval date: (     /     ) (dd/mm/yyyy)	
				<u>N/A</u>	<u>N/A</u>
4.	Bonus Issue			Class of shares issuable ( <i>Note 1</i> ) _____	
				Issue and allotment date : (     /     ) (dd/mm/yyyy)	
				EGM approval date: (     /     ) (dd/mm/yyyy)	
				<u>N/A</u>	<u>N/A</u>
5.	Scrip dividend	At price :	State currency _____	Class of shares issuable ( <i>Note 1</i> ) _____	
				Issue and allotment date : (     /     ) (dd/mm/yyyy)	
				EGM approval date: (     /     ) (dd/mm/yyyy)	
				<u>N/A</u>	<u>N/A</u>

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
6. Repurchase of shares	Class of shares issuable ( <i>Note 1</i> ) _____			
	Issue and allotment date : (     /     /     ) (dd/mm/yyyy)			
	EGM approval date: (     /     /     ) (dd/mm/yyyy)		<u>N/A</u>	<u>N/A</u>
7. Redemption of shares	Class of shares issuable ( <i>Note 1</i> ) _____			
	Issue and allotment date : (     /     /     ) (dd/mm/yyyy)			
	EGM approval date: (     /     /     ) (dd/mm/yyyy)		<u>N/A</u>	<u>N/A</u>
8. Consideration issue	Class of shares issuable ( <i>Note 1</i> ) _____			
	At price : _____	State currency _____		
	Issue and allotment date : (     /     /     ) (dd/mm/yyyy)			
	EGM approval date: (     /     /     ) (dd/mm/yyyy)		<u>N/A</u>	<u>N/A</u>



Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable (Note 1) _____				
	Issue and allotment date : (     /     /     ) (dd/mm/yyyy)				
	EGM approval date: (     /     /     ) (dd/mm/yyyy)				
				<u>N/A</u>	<u>N/A</u>
10. Other (Please specify)	At price : _____	State currency _____	Class of shares issuable (Note 1) _____		
			Issue and allotment date : (     /     /     ) (dd/mm/yyyy)		
			EGM approval date: (     /     /     ) (dd/mm/yyyy)		
				<u>N/A</u>	<u>N/A</u>
Total E.					
(Ordinary shares)				<u>N/A</u>	
(Preference shares)				<u>N/A</u>	
(Other class)				<u>N/A</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	<u>Nil</u>
	(2)	<u>N/A</u>
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		<u>N/A</u>
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		<u>N/A</u>
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>		

Remarks (if any):

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On 18 July 2017, the Company granted 15,000,000 share options under Share Option Scheme -  
(i) One-third of the share options are exercisable from 18 July 2018 to 17 July 2019; (ii) another  
one-third of the share options are exercisable from 18 July 2019 to 17 July 2020; and (iii) the  
remaining one-third of the share options are exercisable from 18 July 2020 to 17 July 2021.

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On 12 July 2018, the Company granted 30,000,000 share options under Share Option Scheme -  
Upon acceptance of the grant and subject to the rules of the Share Option Scheme, (i) one-fifth  
of the share options may be exercised within the period from 12 July 2019 to 11 July 2020; (ii)  
one-fifth of the share options may be exercised within the period from 12 July 2020 to 11 July  
2021; (iii) one-fifth of the share options may be exercised within the period from 12 July 2021 to  
11 July 2022; (iv) one-fifth of the share options may be exercised within the period from 12 July  
2022 to 11 July 2023; and (v) the remaining one-fifth of the share options may be exercised  
within the period from 12 July 2023 to 11 July 2024.

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Details of the grant of Share Options are set out in the announcements of the Company dated  
18 July 2017 and 12 July 2018.

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Submitted by: Zhang Yingcen

Title: Director

(Director, Secretary or other duly authorised officer)

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*Notes :*

- 1. State the class of shares (e.g. ordinary, preference or other).*
- 2. If there is insufficient space, please append the prescribed continuation sheet.*