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天伦燃气
TIANLUN GAS

China Tian Lun Gas Holdings Limited

中國天倫燃氣控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock code: 01600)

CLARIFICATION ANNOUNCEMENT

References are made to the circular in relation to the renewal of general mandates to issue new shares and repurchase shares, retirement of directors and re-election of retiring directors and the notice of annual general meeting (the “**AGM Circular**”) and the notice of the annual general meeting (the “**AGM Notice**”) of China Tian Lun Gas Holdings Limited (the “**Company**”), both dated 14 April 2020. Unless otherwise defined herein, capitalised terms used herein shall have the same meanings as those defined in the AGM Circular and the AGM Notice.

The purpose of this clarification announcement is to rectify certain inadvertent typographical errors on pages 1, 2, 19 and 20 of the AGM Circular and pages 4 and 5 of the AGM Notice.

The Board would like to clarify that the definitions of “Issue Mandate” and “Repurchase mandate” in the AGM Circular shall be amended and read as follows (with the correction underlined):

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| “Issue Mandate” | a general and unconditional mandate proposed to be granted to the Directors to exercise all powers of the Company to allot and issue Shares set out as resolution no. <u>5</u> in the AGM Notice; |
| “Repurchase Mandate” | a general and unconditional mandate proposed to be granted to the Directors to exercise all powers of the Company to repurchase Shares set out as resolution no. <u>6</u> in the AGM Notice; |

The Board would also like to clarify that resolution 7 and note 7 in the AGM Notice shall be amended and read as follows (with the correction underlined):

“THAT conditional upon the passing of resolutions No.5 and No.6 as set out in this notice convening the Meeting of which this resolution forms part, the general mandate granted to the Directors pursuant to resolution No.5 as set out in this notice convening the Meeting of which this resolution forms part be and is hereby extended by the addition thereto of an amount representing the aggregate nominal amount of share capital of the Company repurchased by the Company under the authority granted pursuant to resolution No.6 as set out in this notice convening the Meeting of which this resolution forms part, provided that such amount shall not exceed 10% of the aggregate number of issued shares of the Company as at the date of passing this resolution.”

“An explanatory statement containing the information necessary to enable the members to make an informed decision as to whether to vote for or against the ordinary resolution no. 6 as set out in this notice is enclosed.”

Save for the above, all other information stated in the AGM Circular and the AGM Notice remains unchanged. This clarification announcement is supplemental to and should be read in conjunction with the AGM Circular and the AGM Notice. The proxy form which has been despatched on 14 April 2020 for the purpose of the AGM will remain valid for use for the AGM.

By order of the Board
China Tian Lun Gas Holdings Limited
Zhang Yingcen
Chairman

Zhengzhou, the PRC, 24 April 2020

As at the date of this announcement, the executive Directors are Mr. Zhang Yingcen (Chairman), Mr. Xian Zhenyuan (Chief Executive), Mr. Liu Min and Ms. Li Tao; and the independent non-executive Directors are Mr. Liu Jin, Mr. Li Liuqing, Mr. Yeung Yui Yuen Michael and Ms. Zhao Jun.