

For the month ended

# Monthly Return of Equity Issuer on Movements in Securities

		30/04/202	21
ing Li	mited		
_		un Gas Hold	dings Limited
oital			
ion :	Ordinary S	Shares	
		Par value (HK\$)	Authorised share capital (HK\$)
2,000,0	000,000	0.01	20,000,000
I/A			N/A
2,000,0	000,000	0.01	20,000,000
ion :	N/A		
		Par value (State currency)	capital
i i	ion :  No. c s 2,000,0 I/A  No. c	03/05/2021  Dital  No. of ordinary shares  2,000,000,000	China Tian Lun Gas Hold 03/05/2021  Dital  Ordinary Shares  No. of ordinary Par value (HK\$)  2,000,000,000 0.01  NA  Par value (State

2. Preference Shares			
Stock code : N/A Descript	ion : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)			
Balance at close of the month _			
3. Other Classes of Shares			
Stock code : N/A Descript	ion : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)			
Balance at close of the month _			

Total authorised share capital at the end of the month (HK\$) 20,000,000

# II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other		
	(1) (2)		shares	classes of shares		
Balance at close of preceding month	1,003,615,108	N/A	N/A	<u>N/A</u>		
Increase/ (decrease) during the month	Nil	N/A	N/A	<u>N/A</u>		
Balance at close of the month	1,003,615,108	N/A	N/A	N/A		

### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme issued pursuant the month pursuant thereto thereto as at close of including EGM Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Share Option Scheme adopted on 13/10/2010 Ordinary 6,000,000 Nil Nil Nil Nil Nil (See Remarks) shares (Note 1) 2. Share Option Scheme (28/10/2020) Ordinary Nil Nil Nil Nil Nil Nil shares (Note 1) shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) Nil

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
						<b>N</b> 1/A
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /					<u>N/A</u>
2.						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.		)				
<u> </u>						
EGM approval date (if applicable) (dd/mm/yyyy) 4.		)				
( / / )						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Cubacription price						
EGM approval date			•			
(if applicable)	, , ,					
(dd/mm/yyyy)	( / /	)	:			
		Total E	s. (Ordina	ary shares) N/A		
				ice shares) N/A		<del>-</del> -
				ther class) N/A		_
			•			

Convertibles (i.e. Convertible	into Shares of	the Issuer wi	hich are to be Liste	ed)		
Class and description	Currency of amount outstanding	precedin	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u></u>					
	<u> </u>					
	<u> </u>					NI/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						N/A
EGM approval date (if applicable) (dd/mm/yyyy))	( / /	)				
2. N/A	<del>-</del> -					
						N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
3. N/A						
	_					
	_					N/A
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
4. N/A		<del>/</del>				
	_					N1/A
Stock code (if listed)		-		·		N/A
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy)	( / /	)				
			Total C. (Ordina			_
				ice shares) <u>N/A</u> other class) <u>N/A</u>		<u>-</u> -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares No. of new shares of of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of Full particulars including EGM approval date (dd/mm/yyyy), the month if applicable, and class of shares issuable: 1. N/A shares (Note 1) N/A 2. N/A shares (Note 1) N/A 3. N/A shares (Note 1) N/A Total D. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares				
			<b>O</b>	issuable (Note 1)	(	,		
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/ffiffingyyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares				
				issuable (Note 1)	(	,		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/mm/yyyy)			N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
				issuable (Note 1)	, , ,	`		
5.	Scrip dividend	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares redeemed (Note 1)		_		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A

Type of Issue	No. of new shares of shares of shares of issuer issuer whice issued may be during the issued month pursuant pursuant thereto as a thereto close of the month	h
Class of	shares	
issuable <i>(No</i>	te 1)	
9. Capital Issue and alle reorganisation date : (dd/mn		
EGM approve		
(dd/mm/yyyy)	) <u>N/A</u> <u>N/A</u>	_
Class of issuable (Not	shares te 1)	
10. Other (Please specify) At price : State currency Issue and alled date : (dd/mn		
EGM approve (dd/mm/yyyy)	al date:	
	Total E. (Ordinary	_
	shares) N/A (Preference shares) N/A	
	(Other class) N/A	
Γ		_
Total increase / (decrease) in ordinary shares during the month	(i.e. Total of A to E): (1) Nil	
	(2) N/A	
Total increase / (decrease) in preference shares during the mon	th (i.e. Total of A to E): N/A	
Total increase / (decrease) in other classes of shares during the E):	month (i.e. Total of A to N/A	

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

## (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

#### Remarks (if any):

On 12 July 2018, the Company granted 30,000,000 share options under the
Share Option Scheme among which, 6,000,000 share options have been lapsed in July 2020. Upon
acceptance of the grant and subject to the rules of the Share Option Scheme, (i) one-fifth of the share
options may be exercised within the period from 12 July 2020 to 11 July 2021; (ii) one-fifth of the share
options may be exercised within the period from 12 July 2021 to 11 July 2022; (iii) one-fifth of the
share options may be exercised within the period from 12 July 2022 to 11 July 2023; and (iv) the
remaining one-fifth of the share options may be exercised within the period from 12 July 2023 to
11 July 2024. Details of the grant of Share Options are set out in the announcement of the Company
dated 12 July 2018.
Submitted by:Zhang Yingcen
Title:Director_
(Director, Secretary or other duly authorised officer)

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet